

Document and entity information

Mar 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2019-05-10
Company name		SEIKA CORPORATION
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Securities code		80610
URL		http://www.seika.com
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役社長
Name		櫻井 昭彦
Inquiries		
Title		取締役 専務執行役員 管理本部長
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Other		
Date of general shareholders' meeting (as planned)		2019-06-25
Dividend payable date (as planned)		2019-06-26
Annual securities report filing date (as planned)		2019-06-26
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Mar 2019

Mar 2018

Operating results	
Operating results	
Consolidated operating results	

Consolidated income statements information		
Net sales		
Net sales	157,145	165,585
% change	-5.1	9.8
Operating profit		
Operating profit	2,118	2,598
% change	-18.5	-14.7
Ordinary profit		
Ordinary profit	2,418	2,877
% change	-15.9	-15.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,587	1,655
% change	-4.1	-22.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	725	2,129
Change in comprehensive income	-65.9	-29.6
Other consolidated operating results		
Basic earnings per share (Yen)	125.50	128.38
Diluted earnings per share (Yen)	125.32	128.00
Rate of return on equity (%)	5.6	5.9
Ordinary profit to total assets ratio (%)	2.6	2.7
Operating profit to net sales ratio (%)	1.3	1.6
Note to consolidated operating results		
Investment profit (loss) on equity method	73	21
<p>※当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益および潜在株式調整後1株当たり当期純利益を算定しております。</p>		
Note to operating results		

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	85,742	98,295
Net assets	29,066	28,988
Capital adequacy ratio (%)	33.2	28.9
Net assets per share (Yen)	2,246.34	2,245.33
Note to consolidated financial positions		
Owner's equity	28,433	28,374
<p>※当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に株式併合が行われたと仮定し、1株当たり純資産を算定しております。</p>		
Note to financial positions		

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-734	1,339
Cash flows from investing activities	-1,127	126
Cash flows from financing activities	-559	-1,706

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	5.00
Forecast	20.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	30.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		45.00	-
Forecast	45.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		570	700
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		35.9	42.8
Forecast	34.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	2.5
Note to dividends			
Note to dividends			

Annual

※当社は、2017年10月1日を効力発生日として普通株式5株につき1株の割合で株式併合を実施したため、2018年3月期の1株当たり期末配当金につきましては、当該株式併合の影響を考慮した金額を記載し、年間配当金合計は「—」を記載しております。なお、株式併合後の基準で換算した2018年3月期の1株当たり年間配当金は55円となります。

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想(2019年4月1日~2020年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	135,000	67,000
Upper	-	-
Lower	-	-
% change		
Forecast	-14.1	-31.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,400	650
Upper	-	-
Lower	-	-
% change		
Forecast	13.3	-24.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,700	750
Upper	-	-
Lower	-	-
% change		
Forecast	11.6	-24.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,650	350
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	-70.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	130.30	27.64
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

-

-

Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,820,650	12,820,650
Number of treasury stock at the end of fiscal year	163,037	183,530
Average number of shares	12,651,608	12,896,095
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)		(注) 当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に当該株式併合が行われたと仮定し、期末発行済株式数、期末自己株式数および期中平均株式数を算定しております。

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	140,528	147,830
% change	-4.9	9.5
Operating profit		
Operating profit	1,373	2,293
% change	-40.1	-7.2
Ordinary profit		
Ordinary profit	1,621	2,608
% change	-37.8	-5.5
Profit		
Profit	1,311	1,510
% change	-13.2	-17.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	103.52	117.02

Diluted earnings per share (Yen)	103.37	116.68
Note to non-consolidated operating results		

Note to operating results

※当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前事業年度の期首に株式併合が行われたと仮定し、1株当たり当期純利益および潜在株式調整後1株当たり当期純利益を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	73,759	85,883
Net assets	23,366	23,240
Capital adequacy ratio (%)	31.5	26.9
Net assets per share (Yen)	1,832.60	1,827.21
Note to non-consolidated financial positions		
Owner's equity	23,222	23,117
Note to financial positions		

※当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前事業年度の期首に株式併合が行われたと仮定し、1株当たり純資産を算定しております。

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2020年3月期の個別業績予想(平成2019年4月1日~平成2020年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	115,000	58,000
Upper	-	-
Lower	-	-
% change		
Forecast	-18.2	-35.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,700	550
Upper	-	-
Lower	-	-
% change		
Forecast	23.7	-20.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,000	650
Upper	-	-

Lower	-	-
% change		
Forecast	23.4	-18.9
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,350	450
Upper	-	-
Lower	-	-
% change		
Forecast	3.0	-42.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	106.49	35.50
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.