

## Document and entity information

Mar 2020

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2020-05-12
Company name	Systema Corporation
Securities code	23170
URL	https://www.systema.co.jp/
Representative	
Title	代表取締役社長
Name	三浦 賢治
Inquiries	
Title	常務取締役
Name	甲斐 隆文
Tel	03-6367-3840
Other	
Date of general shareholders' meeting (as planned)	2020-06-24
Dividend payable date (as planned)	2020-06-10
Annual securities report filing date (as planned)	2020-06-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2020-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2020	Mar 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	64,552	59,742
% change	8.1	10.0
Operating profit		
Operating profit	8,163	6,902
% change	18.3	33.5
Ordinary profit		
Ordinary profit	7,871	6,706
% change	17.4	30.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,471	4,584
% change	19.3	29.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,510	4,617
Change in comprehensive income	19.4	33.5
Other consolidated operating results		
Basic earnings per share (Yen)	56.22	47.00
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	25.5	24.6
Ordinary profit to total assets ratio (%)	22.5	21.5
Operating profit to net sales ratio (%)	12.6	11.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-277	-222
Note to operating results	(注)当社は、2018年6月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を実施しております。1株当たり当期純利益につきましては、当該株式分割が前連結会計年度の期首に実施されたと仮定し算定しております。	

## Business Results-Financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	35,956	33,904
Net assets	22,955	20,592
Capital adequacy ratio (%)	63.0	59.9
Net assets per share (Yen)	233.94	208.11
Note to consolidated financial positions		
Owner's equity	22,654	20,299
Note to financial positions	(注)当社は、2018年6月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を実施しております。1株当たり純資産につきましては、当該株式分割が前連結会計年度の期首に実施されたと仮定し算定しております。	

## Business Results-Cash flows

(in millions of yens)

	Mar 2020	Mar 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,831	7,028
Cash flows from investing activities	-640	-970
Cash flows from financing activities	-3,145	-1,247
Cash and equivalents, end of period	15,221	14,180
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2020
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2021	Mar 2020	Mar 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	6.50
Forecast	10.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	9.50
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	16.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,952	1,560

Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		35.6	34.0
Forecast	39.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		9.0	8.4
Note to dividends			
Note to dividends			
Annual			
		-	

## Forecasts

(in millions of yens)

Mar 2021

Forecasts		
Forecasts		
Title for forecasts		3 . 2021年3月期の 連結業績予想（2020 年4月1日～2021年 3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		62,227
Upper		-
Lower		-
% change		
Forecast		-3.6
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		7,634
Upper		-
Lower		-
% change		
Forecast		-6.5
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		7,370
Upper		-
Lower		-
% change		
Forecast		-6.4
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		4,967
Upper		-
Lower		-
% change		
Forecast		-9.2
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		

Forecast	51.29
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2020	Mar 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	112,720,000	112,720,000
Number of treasury stock at the end of fiscal year	15,878,211	15,178,211
Average number of shares	97,318,019	97,541,818
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注)1. 当社は、2018年6月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を実施しております。株式数は、当該株式分割が前連結会計年度の期首に実施されたと仮定し算定しております。  
2. 当社は、株式報酬制度を導入しており、期末自己株式数に「取締役向け株式交付信託」及び「執行役員向け株式交付信託」の信託財産として日本トラスティ・サービス信託銀行株式会社(信託口)が保有する当社株式(2020年3月期410,400株)が含まれております。また、期中平均株式数についても、当該株式を考慮して計算しております。

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	58,824	54,599
% change	7.7	10.3
Operating profit		
Operating profit	7,800	6,573
% change	18.7	32.5
Ordinary profit		
Ordinary profit	7,733	6,596
% change	17.2	32.0
Profit		
Profit	5,100	4,033
% change	26.5	17.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	52.41	41.35
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Note to operating results

(注)当社は、2018年6月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を実施しております。1株当たり当期純利益につきましては、当該株式分割が前事業年度の期首に実施されたと仮定し算定しております。

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated financial positions		

Non-consolidated financial positions

Non-consolidated financial positions		
Total assets	33,524	31,998
Net assets	21,512	19,498
Capital adequacy ratio (%)	64.2	60.9
Net assets per share (Yen)	222.14	199.90
Note to non-consolidated financial positions		
Owner's equity	21,512	19,498

Note to financial positions

(注)当社は、2018年6月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を実施しております。1株当たり純資産につきましては、当該株式分割が前事業年度の期首に実施されたと仮定し算定しております。

## Business Results-Note to overview of nonconsolidated business results

Mar 2020

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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## Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2021

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

-

Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.