

Toyo Ink SC Holdings Co., Ltd.**Code:4634****May 15, 2020**

Supplemental data of FY2020 First Quarter Results Briefing

※The forecasts or projections set out in this presentation are based on the assumptions and beliefs of our management in light of the information available to it as of May 15, 2020. Changes in global, economic and business conditions could cause actual results to differ materially from these forecasts. All amounts are rounded to the nearest 100 million yen.

※The figures that appear in this document reflect corrections made to financial results for past fiscal years.

FY2020 First Quarter Business Performance

(Unit: 1 billion yen)

	FY2018 1 ST Quarter	FY2020 1 ST Quarter	Increase/ decrease (%)	FY2020 Forecast
Net sales	69.1	63.4	▲8.2	290.0
Operating income	2.8	3.0	7.8	15.0
Recurring income	3.0	2.0	▲34.7	15.5
Net income	2.4	1.2	▲51.5	10.0
Operating margin	4.0%	4.7%	0.7 (point)	5.2%
Overseas sales ratio	46.4%	44.6%	▲1.8 (point)	45.0%

(Unit: 1 billion yen)

	As at Dec. 31, 2019	As at Mar. 31, 2020	Increase/ decrease (%)
Current assets	200.0	188.4	▲5.8
Fixed assets	176.2	159.8	▲9.3
Total assets	376.1	348.2	▲7.4
Current liabilities	106.7	86.7	▲18.8
Long-term liabilities	42.5	49.8	17.3
Total liabilities	149.2	136.5	▲8.5
Total net assets	226.9	211.6	▲6.7
Total of liabilities and net assets	376.1	348.2	▲7.4

	As at Dec. 31, 2019	As at Mar. 31, 2020
Interest-bearing debt (1 billion yen)	59.5	60.6
Net worth ratio (%)	58.3	58.7
D/E ratio	0.29	0.30

FY2020	First Half (forecast)	Year End (forecast)
Dividend (yen/1share)	45	45

	As at Dec. 31, 2019	As at March 31, 2020
Consolidated subsidiaries	62	63
Equity method companies	7	7

Performance by Segment

		FY2020 1 st Quarter (1 billion yen)		Increase/ decrease (%) Year on Year		Increase/ decrease (%) Quarter on Quarter		FY2020 Total Results (1 billion yen)		Increase/ decrease (%) Year on Year	
		Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
Colorants and Functional Materials	Japan	9.2	0.7	0.8	24.5	0.2	▲1.2	9.2	0.7	0.8	24.5
	Overseas	9.9	0.2	▲13.1	▲30.0	▲4.9	-	9.9	0.2	▲13.1	▲30.0
	Total	15.1	0.8	▲10.3	▲10.8	▲7.5	25.2	15.1	0.8	▲10.3	▲10.8
Polymers and Coatings	Japan	11.1	0.7	▲4.3	5.1	▲11.9	▲41.4	11.1	0.7	▲4.3	5.1
	Overseas	5.6	0.4	▲12.4	▲8.8	▲15.5	▲21.7	5.6	0.4	▲12.4	▲8.8
	Total	14.8	1.2	▲5.8	▲0.5	▲11.3	▲28.8	14.8	1.2	▲5.8	▲0.5
Packaging	Japan	9.6	0.4	▲1.9	51.4	▲6.2	▲26.9	9.6	0.4	▲1.9	51.4
	Overseas	6.9	0.4	0.7	121.2	▲8.2	▲5.6	6.9	0.4	0.7	121.2
	Total	16.3	0.9	▲0.7	78.6	▲7.1	▲17.9	16.3	0.9	▲0.7	78.6
Printing and Information	Japan	10.2	▲0.1	▲12.2	-	▲11.4	-	10.2	▲0.1	▲12.2	-
	Overseas	7.6	0.2	▲16.5	▲17.0	▲15.8	42.6	7.6	0.2	▲16.5	▲17.0
	Total	16.9	0.1	▲13.7	23.9	▲13.0	▲47.0	16.9	0.1	▲13.7	23.9
Others		1.6	0.1	▲13.8	▲59.3	▲14.6	▲64.5	1.6	0.1	▲13.8	▲59.3
Adjustment		▲1.2	▲0.0	-	-	-	-	▲1.2	▲0.0	-	-
Total consolidated		63.4	3.0	▲8.2	7.8	▲10.0	▲18.3	63.4	3.0	▲8.2	7.8

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions.

FY2020 1st Quarter Results Briefing

Performance by Region

FY2020	FY2020 1 st Quarter (1 billion yen)		Increase/decrease (%) Year on Year		Increase/decrease (%) Quarter on Quarter		FY2020 Total Results (1 billion yen)		Increase/decrease (%) Year on Year	
	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
	Japan	41.0	1.8	▲4.6	23.4	▲8.0	▲32.3	41.0	1.8	▲4.6
Asia	21.7	1.1	▲14.0	▲12.7	▲14.2	▲18.8	21.7	1.1	▲14.0	▲12.7
Europe	4.8	0.1	▲9.3	-	▲3.0	-	4.8	0.1	▲9.3	-
The Americas	3.5	▲0.0	0.1	-	2.6	-	3.5	▲0.0	0.1	-
Adjustment	▲7.5	▲0.1	-	-	-	-	▲7.5	▲0.1	-	-
Total consolidated	63.4	3.0	▲8.2	7.8	▲10.0	▲18.3	63.4	3.0	▲8.2	7.8

(Note) FY2019 (1 billion yen)	1 st Quarter		2 nd Quarter		3 rd Quarter		4 th Quarter		Total	
	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
Japan	43.0	1.5	43.9	1.7	43.9	1.9	44.6	2.7	175.5	7.8
Asia	25.2	1.3	25.3	1.5	25.4	1.6	25.3	1.4	101.2	5.7
Europe	5.3	▲0.0	4.8	0.1	4.8	▲0.1	4.9	▲0.2	19.8	▲0.2
The Americas	3.5	▲0.1	3.7	0.0	3.5	▲0.1	3.4	▲0.1	14.0	▲0.2
Adjustment	▲7.9	0.1	▲7.5	0.0	▲7.5	0.1	▲7.8	▲0.1	▲30.6	0.1
Total consolidated	69.1	2.8	70.3	3.3	70.1	3.4	70.4	3.7	279.9	13.2