

Document and entity information

| | Mar 2018 | Dec 2017 |
|--|---|----------|
| Company information | | |
| Company information | | |
| FASF member mark | true | |
| Document name | 第3四半期決算短信 〔日本基準〕(連結) | |
| Filing date | 2018-02-01 | |
| Company name | Systema Corporation | |
| Stock exchange listings | | |
| Tokyo | true | |
| Tokyo 1st section | true | |
| Tokyo 2nd section | - | |
| Tokyo Mothers | - | |
| Tokyo JASDAQ | - | |
| Tokyo PRO Market | - | |
| Tokyo Others | - | |
| Nagoya | - | |
| Nagoya 1st section | - | |
| Nagoya 2nd section | - | |
| Nagoya Centrex | - | |
| Nagoya Others | - | |
| Sapporo | - | |
| Sapporo | - | |
| Sapporo Ambitious | - | |
| Sapporo Others | - | |
| Fukuoka | - | |
| Fukuoka | - | |
| Fukuoka Q-Board | - | |
| Fukuoka Others | - | |
| Green Sheet | - | |
| Japan Securities Dealers Association | - | |
| Securities code | 23170 | |
| URL | https://www.systema.co.jp/ | |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2018-03-31 | |
| Quarterly period | 3 | |
| Representative | | |
| Title | 代表取締役社長 | |
| Name | 三浦 賢治 | |
| Inquiries | | |
| Title | 常務取締役 | |
| Name | 甲斐 隆文 | |
| Tel | 03-6367-3840 | |
| Other | | |
| Quarterly statement filing date (as planned) | 2018-02-06 | |
| Supplemental material of quarterly results | - | |
| Way of getting | - | |
| Convening briefing of quarterly results | - | |
| Target for briefing of quarterly results | - | |
| Note to fraction processing method | (百万円未満切捨て) | |

Business Results-Quarterly operating results

| | (in millions of yens) | |
|--|-----------------------|----------|
| | Dec 2017 | Dec 2016 |
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 38,906 | 33,314 |

| | | |
|--|--------|-------|
| % change | 16.8 | 8.6 |
| Operating income | | |
| Operating income | 3,715 | 2,635 |
| % change | 41.0 | 23.6 |
| Ordinary income | | |
| Ordinary income | 3,706 | 2,510 |
| % change | 47.6 | 12.5 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 2,585 | 1,608 |
| % change | 60.8 | -10.1 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 2,619 | 1,625 |
| Change in comprehensive income | 61.1 | -8.6 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 106.04 | 65.64 |
| Diluted earnings per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | | |

Business Results-Quarterly financial positions

| | (in millions of yens) | |
|--|-----------------------|----------|
| | Dec 2017 | Mar 2017 |
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 26,152 | 25,207 |
| Net assets | 16,381 | 14,934 |
| Capital adequacy ratio (%) | 61.5 | 58.2 |
| Net assets per share (Yen) | 660.06 | 598.19 |
| Note to consolidated financial positions | | |
| Owner's equity | 16,095 | 14,659 |
| Note to financial positions | - | - |

Business Results-Note to quarterly business results

| | Dec 2017 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

| | (in millions of yens) | |
|--------------------------|-----------------------|----------|
| | Mar 2018 | Dec 2017 |
| | Mar 2017 | |
| Quarterly dividends | | |
| Quarterly dividends | | |
| Dividends | | |
| Dividend per share (Yen) | | |
| Dividend per share (Yen) | | |
| First quarter | | |
| Result | - | - |
| Second quarter | | |
| Result | 21.00 | 18.00 |
| Third quarter | | |
| Result | - | - |
| Year end | | |
| Result | | 18.00 |
| Forecast | 25.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |

| | |
|--|--|
| Result | 36.00 |
| Forecast | 46.00 |
| Upper | - |
| Lower | - |
| Correction of dividend forecast from the most recent dividend forecast | |
| Correction of dividend forecast from the most recent dividend forecast | |
| Annual | true |
| Note to dividends | |
| Note to dividends | |
| Annual | 配当予想の修正については、本日(平成30年2月1日)公表の「平成30年3月期(第36期)配当予想の修正(増配)に関するお知らせ」をご覧ください。 |

Quarterly Forecasts

(in millions of yen)

Mar 2018

| | |
|---|--|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | 3. 平成30年3月期の連結業績予想(平成29年4月1日~平成30年3月31日) |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 49,253 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 6.5 |
| Upper | - |
| Lower | - |
| Operating income | |
| Operating income | |
| Forecast | 4,404 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 19.3 |
| Upper | - |
| Lower | - |
| Ordinary income | |
| Ordinary income | |
| Forecast | 4,416 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 29.6 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 3,011 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 37.1 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 123.46 |

| | |
|--|---|
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | - |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | - |
| Correction of financial forecast from the most recent financial forecast | - |
| Forecast | - |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | |
|--|----------|
| | Dec 2017 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | |
|--|----------|
| | Dec 2017 |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | |
|--|----------|
| | Dec 2017 |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Dec 2017 | Mar 2017 | Dec 2016 |
|---|------------|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 28,180,000 | 28,180,000 | |
| Number of treasury stock at the end of fiscal year | 3,794,451 | 3,673,400 | |
| Average number of shares | 24,386,905 | | 24,506,659 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.