

## Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark	true	決算短信(日本基準) (連結)
Document name		SEIKA CORPORATION
Filing date	2018-05-08	
Company name		
Stock exchange listings		
Tokyo	true	
Tokyo 1st section	true	
Tokyo 2nd section	-	
Tokyo Mothers	-	
Tokyo JASDAQ	-	
Tokyo PRO Market	-	
Tokyo Others	-	
Nagoya	-	
Nagoya 1st section	-	
Nagoya 2nd section	-	
Nagoya Centrex	-	
Nagoya Others	-	
Sapporo	-	
Sapporo	-	
Sapporo Ambitious	-	
Sapporo Others	-	
Fukuoka	-	
Fukuoka	-	
Fukuoka Q-Board	-	
Fukuoka Others	-	
Green Sheet	-	
Japan Securities Dealers Association	-	
Securities code	80610	
URL	http://www.seika.com	
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2018-03-31	
Representative		
Title	代表取締役社長	
Name	櫻井昭彦	
Inquiries		
Title	取締役 専務執行役員 管理本部長	
Name	山下真佐明	
Tel	03-5221-7101	
Other		
Date of general shareholders' meeting (as planned)	2018-06-26	
Dividend payable date (as planned)	2018-06-27	
Annual securities report filing date (as planned)	2018-06-27	
Supplemental material of annual results	-	
Way of getting	-	
Convening briefing of annual results	true	
Target audience	-	
Note to fraction processing method	(百万円未満切捨て)	

## Business Results-Operating results

		(in millions of yens)	Mar 2018	Mar 2017
Operating results				
Operating results				
Consolidated operating results				

Consolidated income statements information			
Net sales			
Net sales	165,585	150,742	
% change	9.8	18.6	
Operating profit			
Operating profit	2,598	3,046	
% change	-14.7	40.1	
Ordinary profit			
Ordinary profit	2,877	3,390	
% change	-15.1	39.7	
Profit attributable to owners of parent			
Profit attributable to owners of parent	1,655	2,140	
% change	-22.7	22.3	
Note to consolidated income statements information			
Comprehensive income			
Comprehensive income	2,129	3,025	
Change in comprehensive income	-29.6	-	
Other consolidated operating results			
Basic earnings per share (Yen)	128.38	161.29	
Diluted earnings per share (Yen)	128.00	161.11	
Rate of return on equity (%)	5.9	7.9	
Ordinary profit to total assets ratio (%)	2.7	3.3	
Operating profit to net sales ratio (%)	1.6	2.0	
Note to consolidated operating results			
Investment profit (loss) on equity method	21	31	
Note to operating results			
※当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益および潜在株式調整後1株当たり当期純利益を算定しております。			

## Business Results-Financial positions

(in millions of yens)			
	Mar 2018	Mar 2017	
Financial positions			
Financial positions			
Consolidated financial positions			
Total assets	98,470	118,254	
Net assets	28,988	28,641	
Capital adequacy ratio (%)	28.8	23.8	
Net assets per share (Yen)	2,245.33	2,166.04	
Note to consolidated financial positions			
Owner's equity	28,374	28,203	
Note to financial positions			
※当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に株式併合が行われたと仮定し、1株当たり純資産を算定しております。			

## Business Results-Cash flows

(in millions of yens)			
	Mar 2018	Mar 2017	
Cash flows			
Cash flows			
Consolidated cash flows			
Cash flows from operating activities	1,339	3,566	
Cash flows from investing activities	126	-1,262	
Cash flows from financing activities	-1,706	-1,465	

Cash and equivalents, end of period	14,096	14,157
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## Dividends

(in millions of yen)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		5.00	0.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	11.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		-	11.00
Forecast	55.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		700	716
Forecast	42.8		34.1
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.6	
Forecast	2.5		2.7
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.5	2.7
Note to dividends			
Note to dividends			
Annual			

平成30年3月期期末  
配当金の内訳普通配  
当20円 創立70周年  
記念配当10円※当社  
は、平成29年10月1日  
を効力発生日として普  
通株式5株につき1株  
の割合で株式併合を  
実施いたしました。こ  
れに伴い平成30年3  
月期の1株当たり期末  
配当金につきまして  
は、当該株式併合の  
影響を考慮した金額を  
記載し、年間配当金合  
計は「-」を記載してお  
ります。株式併合を考  
慮しない場合の平成  
30年3月期の1株当た  
り期末配当金は6円と  
なり、1株当たり年間  
配当金は11円となりま

す。詳細につきまして  
は、「業績予想の適切  
な利用に関する説明、  
その他特記事項」を一  
覧ください。

## Forecasts

(in millions of yens)

		Mar 2019	Sep 2018
Forecasts			
Forecasts			
Title for forecasts		3. 平成31年3月期の 連結業績予想(平成 30年4月1日～平成 31年3月31日)	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast	175,000	100,000	
Upper	-	-	
Lower	-	-	
% change			
Forecast	5.7	51.8	
Upper	-	-	
Lower	-	-	
Operating profit			
Operating profit			
Forecast	3,100	1,100	
Upper	-	-	
Lower	-	-	
% change			
Forecast	19.3	-3.9	
Upper	-	-	
Lower	-	-	
Ordinary profit			
Ordinary profit			
Forecast	3,400	1,200	
Upper	-	-	
Lower	-	-	
% change			
Forecast	18.1	-6.6	
Upper	-	-	
Lower	-	-	
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast	2,200	700	
Upper	-	-	
Lower	-	-	
% change			
Forecast	32.9	-9.2	
Upper	-	-	
Lower	-	-	
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast	173.90	55.35	
Upper	-	-	
Lower	-	-	
Note to consolidated forecasts			
Note to forecasts		-	

**Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2018

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

## Notes-Number of issued and outstanding shares common stock

Mar 2018

Mar 2017

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

12,820,650

13,120,650

Number of treasury stock at the end of fiscal year

183,530

99,930

Average number of shares

12,896,095

13,273,030

Note to number of issued and outstanding shares (common stock)

(注)当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に当該株式併合が行われたと仮定し、期末発行済株式数、期末自己株式数および期中平均株式数を算定しております。

Note to number of issued and outstanding shares (common stock)

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2018

Mar 2017

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

147,830

134,980

Net sales

9.5

18.9

% change

Operating profit

2,293

2,470

Operating profit

% change	-7.2	60.5
Ordinary profit		
Ordinary profit	2,608	2,759
% change	-5.5	56.0
Profit		
Profit	1,510	1,825
% change	-17.2	30.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	117.02	137.36
Diluted earnings per share (Yen)	116.68	137.21
Note to non-consolidated operating results		
Note to operating results	※当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に株式併合が行われたと仮定し、1株当たり当期純利益および潜在株式調整後1株当たり当期純利益を算定しております。	

## Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	86,023	106,370
Net assets	23,240	23,515
Capital adequacy ratio (%)	26.9	22.1
Net assets per share (Yen)	1,827.21	1,799.56
Note to non-consolidated financial positions		
Owner's equity	23,117	23,457
Note to financial positions	※当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に株式併合が行われたと仮定し、1株当たり純資産を算定しております。	

## Overview of nonconsolidated Forecasts

	(in millions of yens)	
	Mar 2019	Sep 2018
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成31年3月期の個別業績予想(平成30年4月1日～平成31年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	150,000	95,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	63.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,950	850

Upper	-	-
Lower	-	-
% change		
Forecast	-14.5	-15.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,300	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-11.8	-13.9
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,500	650
Upper	-	-
Lower	-	-
% change		
Forecast	-0.7	-17.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	118.44	51.34
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.