

Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2018-05-08
Company name		SEIKA CORPORATION
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		80610
URL		http://www.seika.com
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31
Representative		
Title		代表取締役社長
Name		櫻 井 昭 彦
Inquiries		
Title		取締役 専務執行役 員 管理本部長
Name		山 下 真佐明
Tel		03-5221-7101
Other		
Date of general shareholders' meeting (as planned)		2018-06-26
Dividend payable date (as planned)		2018-06-27
Annual securities report filing date (as planned)		2018-06-27
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

		(in millions of yens)
		Mar 2018
		Mar 2017
Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	165,585	150,742
% change	9.8	18.6
Operating profit		
Operating profit	2,598	3,046
% change	-14.7	40.1
Ordinary profit		
Ordinary profit	2,877	3,390
% change	-15.1	39.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,655	2,140
% change	-22.7	22.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,129	3,025
Change in comprehensive income	-29.6	-
Other consolidated operating results		
Basic earnings per share (Yen)	128.38	161.29
Diluted earnings per share (Yen)	128.00	161.11
Rate of return on equity (%)	5.9	7.9
Ordinary profit to total assets ratio (%)	2.7	3.3
Operating profit to net sales ratio (%)	1.6	2.0
Note to consolidated operating results		
Investment profit (loss) on equity method	21	31
Note to operating results		
<p>※当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益および潜在株式調整後1株当たり当期純利益を算定しております。</p>		

Business Results-Financial positions

(in millions of yens)		
	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	98,470	118,254
Net assets	28,988	28,641
Capital adequacy ratio (%)	28.8	23.8
Net assets per share (Yen)	2,245.33	2,166.04
Note to consolidated financial positions		
Owner's equity	28,374	28,203
Note to financial positions		
<p>※当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に株式併合が行われたと仮定し、1株当たり純資産を算定しております。</p>		

Business Results-Cash flows

(in millions of yens)		
	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,339	3,566
Cash flows from investing activities	126	-1,262
Cash flows from financing activities	-1,706	-1,465

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		5.00	0.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	11.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		-	11.00
Forecast	55.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		700	716
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		42.8	34.1
Forecast	31.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.5	2.7
Note to dividends			
Note to dividends			
Annual			

平成30年3月期期末
配当金の内訳普通配
当20円 創立70周年
記念配当10円※当社
は、平成29年10月1日
を効力発生日として普
通株式5株につき1株
の割合で株式併合を
実施いたしました。こ
れに伴い平成30年3
月期の1株当たり期末
配当金につきましては
、当該株式併合の
影響を考慮した金額を
記載し、年間配当金合
計は「―」を記載してお
ります。株式併合を考
慮しない場合の平成
30年3月期の1株当た
り期末配当金は6円と
なり、1株当たり年間
配当金は11円となりま

す。詳細につきましては、「業績予想の適切な利用に関する説明、その他特記事項」をご覧ください。

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年3月期の連結業績予想(平成30年4月1日～平成31年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	175,000	100,000
Upper	-	-
Lower	-	-
% change		
Forecast	5.7	51.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,100	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	19.3	-3.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,400	1,200
Upper	-	-
Lower	-	-
% change		
Forecast	18.1	-6.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,200	700
Upper	-	-
Lower	-	-
% change		
Forecast	32.9	-9.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	173.90	55.35
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,820,650	13,120,650
Number of treasury stock at the end of fiscal year	183,530	99,930
Average number of shares	12,896,095	13,273,030
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に当該株式併合が行われたと仮定し、期末発行済株式数、期末自己株式数および期中平均株式数を算定しております。	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	147,830	134,980
% change	9.5	18.9
Operating profit		
Operating profit	2,293	2,470

% change	-7.2	60.5
Ordinary profit		
Ordinary profit	2,608	2,759
% change	-5.5	56.0
Profit		
Profit	1,510	1,825
% change	-17.2	30.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	117.02	137.36
Diluted earnings per share (Yen)	116.68	137.21
Note to non-consolidated operating results		
Note to operating results	※当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に株式併合が行われたと仮定し、1株当たり当期純利益および潜在株式調整後1株当たり当期純利益を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)		
	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	86,023	106,370
Net assets	23,240	23,515
Capital adequacy ratio (%)	26.9	22.1
Net assets per share (Yen)	1,827.21	1,799.56
Note to non-consolidated financial positions		
Owner's equity	23,117	23,457
Note to financial positions	※当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施したため、前連結会計年度の期首に株式併合が行われたと仮定し、1株当たり純資産を算定しております。	

Overview of nonconsolidated Forecasts

(in millions of yens)		
	Mar 2019	Sep 2018
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成31年3月期の個別業績予想(平成30年4月1日～平成31年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	150,000	95,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	63.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,950	850

Upper	-	-
Lower	-	-
% change		
Forecast	-14.5	-15.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,300	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-11.8	-13.9
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,500	650
Upper	-	-
Lower	-	-
% change		
Forecast	-0.7	-17.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	118.44	51.34
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.