

Document and entity information

Mar 2018

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2018-05-09
Company name	SHOEI YAKUHIN CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	35370
URL	http://www.shoei-yakuhin.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-03-31
Representative	
Title	代表取締役社長
Name	藤原 佐一郎
Inquiries	
Title	取締役財務本部長
Name	成瀬 幸次
Tel	06-6262-2707
Other	
Date of general shareholders' meeting (as planned)	2018-06-26
Dividend payable date (as planned)	2018-06-27
Annual securities report filing date (as planned)	2018-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け (百万円未満切捨て)
Note to fraction processing method	

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	20,198	18,828
% change	7.3	2.3
Operating profit		
Operating profit	334	297
% change	12.5	5.0
Ordinary profit		
Ordinary profit	451	389
% change	16.0	19.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	314	261
% change	20.2	-65.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,411	415
Change in comprehensive income	239.8	-41.7
Other consolidated operating results		
Basic earnings per share (Yen)	263.52	219.18
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.5	4.3
Ordinary profit to total assets ratio (%)	2.9	2.8
Operating profit to net sales ratio (%)	1.7	1.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	17,131	14,008
Net assets	7,664	6,306
Capital adequacy ratio (%)	44.7	45.0
Net assets per share (Yen)	6,424.61	5,286.48
Note to consolidated financial positions		
Owner's equity	7,664	6,306
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,105	66
Cash flows from investing activities	-39	-102
Cash flows from financing activities	-353	-215
Cash and equivalents, end of period	1,824	1,118
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Mar 2018

Note to business results

 Note to business results

 Note to consolidated financial results

 Note to consolidated financial results

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Second quarter			
Result		0.00	0.00
Forecast		0.00	
Upper		-	
Lower		-	
Third quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Year end			
Result		53.00	45.00
Forecast		53.00	
Upper		-	
Lower		-	
Annual			
Result		53.00	45.00
Forecast		53.00	
Upper		-	
Lower		-	
Total dividend paid			
Total dividend paid			
Annual			
Result		63	53
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.1	20.5
Forecast		-	
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.9	0.9
Note to dividends			
Detail of dividend per share-fiscal year end (Yen)			
Commemorative dividend			
Annual			
Result		53.00	
Note to dividends			
Annual			

Forecasts

		Mar 2019	Sep 2018
Forecasts			
Forecasts			
Title for forecasts		3 . 平成31年3月期 の連結業績予想(平 成30年4月1日~平 成31年3月31日)	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast	20,700	10,264	
Upper	-	-	
Lower	-	-	
% change			
Forecast	2.5	4.2	
Upper	-	-	
Lower	-	-	
Operating profit			
Operating profit			
Forecast	316	159	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-5.3	-7.9	
Upper	-	-	
Lower	-	-	
Ordinary profit			
Ordinary profit			
Forecast	436	226	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-3.3	-6.6	
Upper	-	-	
Lower	-	-	
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast	299	157	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-4.8	-7.1	
Upper	-	-	
Lower	-	-	
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast	250.98	132.27	
Upper	-	-	
Lower	-	-	
Note to consolidated forecasts			
Note to forecasts		-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Mar 2018

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

Notes-Number of issued and outstanding shares common stock

Mar 2018

Mar 2017

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

1,193,035

1,193,035

Number of treasury stock at the end of fiscal year

121

39

Average number of shares

1,192,974

1,193,032

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2018

Mar 2017

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

19,516

18,284

% change

6.7

3.7

Operating profit

279

264

% change

5.5

13.8

Ordinary profit

420

412

% change

1.9

37.8

Profit		
Profit	297	289
% change	2.6	-61.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	249.10	242.81
Diluted earnings per share (Yen)	-	-

Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	16,908	13,833
Net assets	7,533	6,219
Capital adequacy ratio (%)	44.6	45.0
Net assets per share (Yen)	6,314.85	5,212.96
Note to non-consolidated financial positions		
Owner's equity	7,533	6,219
Note to financial positions	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.