

Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2018-05-09
Company name		SHOEI YAKUHIN CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		35370
URL		http://www.shoei-yakuhin.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31
Representative		
Title		代表取締役社長
Name		藤原 佐一郎
Inquiries		
Title		取締役財務本部長
Name		成瀬 幸次
Tel		06-6262-2707
Other		
Date of general shareholders' meeting (as planned)		2018-06-26
Dividend payable date (as planned)		2018-06-27
Annual securities report filing date (as planned)		2018-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	20,198	18,828
% change	7.3	2.3
Operating profit		
Operating profit	334	297
% change	12.5	5.0
Ordinary profit		
Ordinary profit	451	389
% change	16.0	19.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	314	261
% change	20.2	-65.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,411	415
Change in comprehensive income	239.8	-41.7
Other consolidated operating results		
Basic earnings per share (Yen)	263.52	219.18
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.5	4.3
Ordinary profit to total assets ratio (%)	2.9	2.8
Operating profit to net sales ratio (%)	1.7	1.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	17,131	14,008
Net assets	7,664	6,306
Capital adequacy ratio (%)	44.7	45.0
Net assets per share (Yen)	6,424.61	5,286.48
Note to consolidated financial positions		
Owner's equity	7,664	6,306
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,105	66
Cash flows from investing activities	-39	-102
Cash flows from financing activities	-353	-215
Cash and equivalents, end of period	1,824	1,118
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		53.00	45.00
Forecast	53.00		
Upper	-		
Lower	-		
Annual			
Result		53.00	45.00
Forecast	53.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		63	53
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.1	20.5
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.9	0.9
Note to dividends			
Detail of dividend per share-fiscal year end (Yen)			
Commemorative dividend			
Annual			
Result		53.00	
Note to dividends			
Annual		-	

Forecasts

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3 . 平成31年 3 月期の連結業績予想（平成30年 4 月 1 日～平成31年 3 月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	20,700	10,264
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	4.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	316	159
Upper	-	-
Lower	-	-
% change		
Forecast	-5.3	-7.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	436	226
Upper	-	-
Lower	-	-
% change		
Forecast	-3.3	-6.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	299	157
Upper	-	-
Lower	-	-
% change		
Forecast	-4.8	-7.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	250.98	132.27
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	1,193,035	1,193,035
Number of treasury stock at the end of fiscal year	121	39
Average number of shares	1,192,974	1,193,032

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	19,516	18,284
% change	6.7	3.7
Operating profit		
Operating profit	279	264
% change	5.5	13.8
Ordinary profit		
Ordinary profit	420	412
% change	1.9	37.8

Profit		
Profit	297	289
% change	2.6	-61.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	249.10	242.81
Diluted earnings per share (Yen)	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	16,908	13,833
Net assets	7,533	6,219
Capital adequacy ratio (%)	44.6	45.0
Net assets per share (Yen)	6,314.85	5,212.96
Note to non-consolidated financial positions		
Owner's equity	7,533	6,219
Note to financial positions	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.