

Document and entity information

	Mar 2018
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2018-05-09
Company name	Systema Corporation
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	23170
URL	https://www.systema.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-03-31
Representative	
Title	代表取締役社長
Name	三浦 賢治
Inquiries	
Title	常務取締役
Name	甲斐 隆文
Tel	03-6367-3840
Other	
Date of general shareholders' meeting (as planned)	2018-06-26
Dividend payable date (as planned)	2018-06-12
Annual securities report filing date (as planned)	2018-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

	(in millions of yen)	Mar 2018	Mar 2017
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			

Net sales		
Net sales	54,320	46,255
% change	17.4	8.3
Operating profit		
Operating profit	5,170	3,693
% change	40.0	16.4
Ordinary profit		
Ordinary profit	5,147	3,407
% change	51.1	6.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,542	2,197
% change	61.2	-2.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,458	2,205
Change in comprehensive income	56.8	3.0
Other consolidated operating results		
Basic earnings per share (Yen)	145.26	89.68
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	22.4	15.7
Ordinary profit to total assets ratio (%)	19.2	14.2
Operating profit to net sales ratio (%)	9.5	8.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-13	15
Note to operating results		

Business Results-Financial positions

	(in millions of yens)	Mar 2018	Mar 2017
Financial positions			
Financial positions			
Consolidated financial positions			
Total assets	28,424	25,207	
Net assets	17,220	14,934	
Capital adequacy ratio (%)	59.5	58.2	
Net assets per share (Yen)	694.14	598.19	
Note to consolidated financial positions			
Owner's equity	16,927	14,659	
Note to financial positions		-	

Business Results-Cash flows

	(in millions of yens)	Mar 2018	Mar 2017
Cash flows			
Cash flows			
Consolidated cash flows			
Cash flows from operating activities	4,380	2,243	
Cash flows from investing activities	-1,429	-464	
Cash flows from financing activities	-1,171	-835	
Cash and equivalents, end of period	9,357	7,593	
Note to consolidated cash flows		-	
Note to cash flows			

Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		21.00	18.00
Forecast	6.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	18.00
Forecast	6.50		
Upper	-		
Lower	-		
Annual			
Result		46.00	36.00
Forecast	13.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,121	882
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.7	40.1
Forecast	33.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		7.1	6.3
Note to dividends			
Note to dividends			
Annual			

(注)平成30年5月9日開催の取締役会において、平成30年6月1日を効力発生日として、普通株式1株につき4株の割合をもって株式分割を行うことを決議いたしました。平成31年3月期(予想)の1株当たりの年間配当金は、当該株式分割を考慮した額を記載しております。なお、当該株式分割を考慮しない場合の平成31年3月期(予想)の1株当たりの年間配当金は、52円(中間配当26円、期末配当26円)となります。

Forecasts

(in millions of yens)

Mar 2019

Forecasts	
Forecasts	
Title for forecasts	3. 平成31年3月期の連結業績予想(平成30年4月1日～平成31年3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	56,045
Upper	-
Lower	-
% change	
Forecast	3.2
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	6,012
Upper	-
Lower	-
% change	
Forecast	16.3
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	5,714
Upper	-
Lower	-
% change	
Forecast	11.0
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	3,802
Upper	-
Lower	-
% change	
Forecast	7.3
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	38.98
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注)平成31年3月期(予想)の1株当たり当期純利益については、「2. 配当の状況」に記載した株式分割を考慮した額を記載しております。なお、当該株式分割を考慮しない場合の平成31年3月期(予想)の1株当たり当期純利益は、155.91円となります。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)
Others
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)
Number of subsidiaries newly consolidated
Name of subsidiaries newly consolidated
Number of subsidiaries excluded from consolidation
Name of subsidiaries excluded from consolidation
Note to material changes in subsidiaries during this period
Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	28,180,000	28,180,000
Number of treasury stock at the end of fiscal year	3,794,540	3,673,400
Average number of shares	24,386,562	24,506,644
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	49,521	42,085
% change	17.7	8.2
Operating profit		
Operating profit	4,960	3,882
% change	27.8	23.2

Ordinary profit	4,998	3,533
Ordinary profit		
% change	41.4	12.0
Profit		
Profit	3,445	2,064
% change	66.9	-8.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	141.28	84.23
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	27,071	23,968
Net assets	16,748	14,440
Capital adequacy ratio (%)	61.9	60.2
Net assets per share (Yen)	686.82	589.25
Note to non-consolidated financial positions		
Owner's equity	16,748	14,440
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.