

Document and entity information

Mar 2018

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2018-05-11
Company name	AS ONE CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	74760
URL	http://www.as-1.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-03-31
Representative	
Title	代表取締役社長
Name	井内 卓嗣
Inquiries	
Title	常務取締役コードレート本部長
Name	小野 元孝
Tel	06-6447-1210
Other	
Date of general shareholders' meeting (as planned)	2018-06-28
Dividend payable date (as planned)	2018-06-29
Annual securities report filing date (as planned)	2018-06-28
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	60,959	55,947
% change	9.0	4.4
Operating profit		
Operating profit	6,596	6,093
% change	8.3	4.3
Ordinary profit		
Ordinary profit	6,843	6,306
% change	8.5	5.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,684	4,212
% change	11.2	8.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,137	4,103
Change in comprehensive income	49.6	-7.0
Other consolidated operating results		
Basic earnings per share (Yen)	249.06	220.89
Diluted earnings per share (Yen)	248.84	220.76
Rate of return on equity (%)	9.2	8.5
Ordinary profit to total assets ratio (%)	9.2	9.0
Operating profit to net sales ratio (%)	10.8	10.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-4	1
Note to operating results	-	

Business Results-Financial positions

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	78,203	70,986
Net assets	52,467	50,169
Capital adequacy ratio (%)	66.7	70.6
Net assets per share (Yen)	2,810.73	2,637.91
Note to consolidated financial positions		
Owner's equity	52,128	50,125
Note to financial positions	-	

Business Results-Cash flows

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,037	4,731
Cash flows from investing activities	3,354	-1,923
Cash flows from financing activities	-4,626	-3,548
Cash and equivalents, end of period	6,551	4,781
Note to consolidated cash flows	-	
Note to cash flows	-	

Business Results-Note to business results

Mar 2018

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Second quarter			
Result		57.00	54.00
Forecast	70.00		
Upper		-	
Lower		-	
Third quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Year end			
Result		68.00	56.00
Forecast	70.00		
Upper		-	
Lower		-	
Annual			
Result		125.00	110.00
Forecast	140.00		
Upper		-	
Lower		-	
Total dividend paid			
Total dividend paid			
Annual			
Result		2,341	2,092
Forecast			
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		50.2	49.8
Forecast	50.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.6	4.3
Note to dividends			
Note to dividends			

Annual

(注) 配当金総額には、30年3月期に導入した株式給付信託（取締役向け）及び株式給付型ESOP信託の信託財産として信託が保有する当社株式に対する配当金（30年3月期5百万円）が含まれております。

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年3月期の連結業績予想（平成30年4月1日～平成31年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	65,850	30,100
Upper	-	-
Lower	-	-
% change		
Forecast	8.0	7.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	7,520	3,285
Upper	-	-
Lower	-	-
% change		
Forecast	14.0	11.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	7,750	3,400
Upper	-	-
Lower	-	-
% change		
Forecast	13.2	11.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	5,220	2,290
Upper	-	-
Lower	-	-
% change		
Forecast	11.4	11.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	279.64	122.68
Upper	-	-
Lower	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2018

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

Notes-Number of issued and outstanding shares common stock

Mar 2018

Mar 2017

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

20,688,135

20,688,135

Number of treasury stock at the end of fiscal year

2,021,335

1,669,480

Average number of shares

18,809,108

19,072,982

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 平成30年3月期連結会計年度末における期末自己株式数においては、株式給付信託（取締役向け）及び株式給付型ESOP信託の信託財産として日本トラスティ・サービス信託銀行株式会社（信託口）が所有している40,200株を含めて記載しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	58,802	54,207
% change	8.5	4.5
Operating profit		
Operating profit	6,527	5,935
% change	10.0	3.3
Ordinary profit		
Ordinary profit	6,811	6,195
% change	10.0	4.6
Profit		
Profit	4,699	4,170
% change	12.7	8.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	249.83	218.67
Diluted earnings per share (Yen)	249.61	218.55
Note to non-consolidated operating results		
Note to operating results		

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	73,105	69,998
Net assets	51,874	49,854
Capital adequacy ratio (%)	70.9	71.2
Net assets per share (Yen)	2,778.95	2,621.34
Note to non-consolidated financial positions		
Owner's equity	51,806	49,810
Note to financial positions		

Business Results-Note to overview of nonconsolidated business results

Mar 2018

Note to non-consolidated financial results

 Note to non-consolidated financial results

 Note to non-consolidated financial results

 Note to financial results

Overview of nonconsolidated Forecasts

(in millions of yen)

		Mar 2019	Sep 2018
Non-consolidated forecasts			
Non-consolidated forecasts			
Title for forecasts	2. 平成31年3月期の 個別業績予想(平成 30年4月1日～平成 31年3月31日)		
Preamble to non-consolidated forecasts	-		
Preamble to forecasts	-		
Main table of non-consolidated forecasts			
Net sales			
Net sales			
Forecast	63,040	28,815	
Upper	-	-	
Lower	-	-	
% change			
Forecast	7.2	6.6	
Upper	-	-	
Lower	-	-	
Ordinary profit			
Ordinary profit			
Forecast	7,660	3,397	
Upper	-	-	
Lower	-	-	
% change			
Forecast	12.5	10.3	
Upper	-	-	
Lower	-	-	
Profit			
Profit			
Forecast	5,258	2,338	
Upper	-	-	
Lower	-	-	
% change			
Forecast	11.9	11.2	
Upper	-	-	
Lower	-	-	
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast	281.68	125.25	
Upper	-	-	
Lower	-	-	
Note to non-consolidated forecasts			
Note to forecasts	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.