

Document and entity information

Mar 2018

Company information	
Company information	
FASF member mark	true
Document name	決算短信（日本基準）（連結）
Filing date	2018-05-11
Company name	Sangetsu Corporation
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	true
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	81300
URL	https://www.sangetsu.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-03-31
Representative	
Title	代表取締役 社長執行役員
Name	安田 正介
Inquiries	
Title	財務経理部長
Name	助川 達夫
Tel	052-564-3333
Other	
Date of general shareholders' meeting (as planned)	2018-06-22
Dividend payable date (as planned)	2018-06-25
Annual securities report filing date (as planned)	2018-06-22
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	156,390	135,640
% change	15.3	1.2
Operating profit		
Operating profit	5,033	7,572
% change	-33.5	-16.9
Ordinary profit		
Ordinary profit	5,698	8,368
% change	-31.9	-11.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,514	6,570
% change	-31.3	2.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,133	7,764
Change in comprehensive income	-33.9	150.1
Other consolidated operating results		
Basic earnings per share (Yen)	68.97	97.53
Diluted earnings per share (Yen)	68.85	97.40
Rate of return on equity (%)	4.2	6.0
Ordinary profit to total assets ratio (%)	3.3	5.4
Operating profit to net sales ratio (%)	3.2	5.6
Note to consolidated operating results		
Investment profit (loss) on equity method	394	321
Note to operating results	(注) 企業結合に係る暫定的な会計処理の確定による取得原価の当初配分額の重要な見直しが反映された後の金額によっています。	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	170,995	169,344
Net assets	106,146	110,458
Capital adequacy ratio (%)	61.5	65.2
Net assets per share (Yen)	1,648.48	1,646.42
Note to consolidated financial positions		
Owner's equity	105,226	110,371
Note to financial positions	(注) 企業結合に係る暫定的な会計処理の確定による取得原価の当初配分額の重要な見直しが反映された後の金額によっています。	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		

Consolidated cash flows		
Cash flows from operating activities	9,264	10,072
Cash flows from investing activities	-7,235	-22,392
Cash flows from financing activities	-4,785	7,533
Cash and equivalents, end of period	19,955	23,199
Note to consolidated cash flows	-	
Note to cash flows	-	

Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Second quarter			
Result		27.50	25.00
Forecast	28.00		
Upper		-	
Lower		-	
Third quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Year end			
Result		28.00	27.50
Forecast	28.00		
Upper		-	
Lower		-	
Annual			
Result		55.50	52.50
Forecast	56.00		
Upper		-	
Lower		-	
Total dividend paid			
Total dividend paid			
Annual			
Result		3,587	3,522
Forecast			
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		80.5	53.8
Forecast	77.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			

Result	3.4	3.2
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年3月期の連結業績予想（平成30年4月1日～平成31年3月31日）	
Preamble to consolidated forecasts	-	
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	164,000	79,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.9	4.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	6,000	2,000
Upper	-	-
Lower	-	-
% change		
Forecast	19.2	-28.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	6,600	2,300
Upper	-	-
Lower	-	-
% change		
Forecast	15.8	-27.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,600	1,600
Upper	-	-
Lower	-	-
% change		
Forecast	1.9	-21.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	72.06	25.07
Upper	-	-
Lower	-	-
Note to consolidated forecasts	-	
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2018

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

Notes-Number of issued and outstanding shares common stock

Mar 2018

Mar 2017

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	66,050,000	68,070,000
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Number of treasury stock at the end of fiscal year	2,217,212	1,032,697
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Average number of shares	65,464,897	67,372,713
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Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2018

Mar 2017

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales		
Net sales	119,530	116,279
% change	2.8	1.0
Operating profit		
Operating profit	5,698	7,133
% change	-20.1	-19.6
Ordinary profit		
Ordinary profit	6,317	7,618
% change	-17.1	-20.2
Profit		
Profit	4,325	5,976
% change	-27.6	-9.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	66.08	88.71
Diluted earnings per share (Yen)	65.96	88.59
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	152,882	151,277
Net assets	104,573	109,651
Capital adequacy ratio (%)	68.3	72.4
Net assets per share (Yen)	1,636.92	1,634.37
Note to non-consolidated financial positions		
Owner's equity	104,488	109,564
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.