

Document and entity information

Dec 2018

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|--|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕 (連結) |
| Filing date | 2019-02-13 |
| Company name | YAMABIKO CORPORATION |
| Securities code | 62500 |
| URL | http://www.yamabiko-corp.co.jp/ |
| Representative | |
| Title | 代表取締役社長執行 役員 |
| Name | 永尾 慶昭 |
| Inquiries | |
| Title | 経理部長 |
| Name | 佐野 雄一 |
| Tel | 0428-32-6111 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2019-03-28 |
| Dividend payable date (as planned) | 2019-03-07 |
| Annual securities report filing date (as planned) | 2019-03-29 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | (アナリスト・機関投資 家向け) |
| Note to fraction processing method | (百万円未満切捨て) |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | true |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2018-12-31 |

Business Results-Operating results

(in millions of yens)

Dec 2018

Dec 2017

Operating results

Operating results

Consolidated operating results

Consolidated income statements information

Net sales

Net sales

118,049

102,948

% change

-

-

Operating profit

Operating profit

6,290

6,283

% change

-

-

Ordinary profit

Ordinary profit

5,957

6,823

% change

-

-

Profit attributable to owners of parent

Profit attributable to owners of parent

4,188

4,930

% change

-

-

Note to consolidated income statements information

Comprehensive income

Comprehensive income

2,662

5,375

Change in comprehensive income

-

-

Other consolidated operating results

Basic earnings per share (Yen)

101.39

119.33

Diluted earnings per share (Yen)

-

-

Rate of return on equity (%)

7.9

9.9

Ordinary profit to total assets ratio (%)

5.9

6.9

Operating profit to net sales ratio (%)

5.3

6.1

Note to consolidated operating results

Investment profit (loss) on equity method

31

(注)当社は、前連結会計年度より決算期を3月31日から12月31日に変更しました。このため、対前期増減率については記載しておりません。また、当連結会計年度より前連結会計年度まで連結の範囲から除いておりました全ての子会社および関連会社を、連結の範囲に含めることとしております。なお、当連結範囲の変更による損益への影響は軽微です。[参考]下記の%表示(調整後増減率)は、当連結累計期間(平成30年1月1日から平成30年12月31日)に対応する前年同一期間(平成29年1月1日から平成29年12月31日)と比較した増減率です。

| | |
|----------|-----------------|
| 売上高 | 営業利益 |
| 利益 | 経常利益 |
| 利益 | 親会社株主に帰属する当期純利益 |
| (単位:百万円) | (単位:百万円) |
| 118,049 | 6,290 |
| 1.0% | 5.4% |
| △5.6% | 5,957 |
| 4,188 | 17.1% |

Note to operating results

Business Results-Financial positions

(in millions of yens)

Dec 2018

Dec 2017

Financial positions

Financial positions

Consolidated financial positions

| | | |
|--|----------|----------|
| Total assets | 99,782 | 101,150 |
| Net assets | 53,577 | 51,825 |
| Capital adequacy ratio (%) | 53.7 | 51.2 |
| Net assets per share (Yen) | 1,296.82 | 1,254.37 |
| Note to consolidated financial positions | | |
| Owner's equity | 53,577 | 51,825 |
| Note to financial positions | - | |

Business Results-Cash flows

(in millions of yens)

| | Dec 2018 | Dec 2017 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 4,433 | 6,974 |
| Cash flows from investing activities | -3,172 | -4,175 |
| Cash flows from financing activities | -2,254 | -1,841 |
| Cash and equivalents, end of period | 4,641 | 5,279 |
| Note to consolidated cash flows | - | |
| Note to cash flows | - | |

Business Results-Note to business results

Dec 2018

| | | |
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| Note to business results | | |
| Note to business results | | |
| Note to consolidated financial results | | |
| Note to consolidated financial results | - | |

Dividends

(in millions of yens)

| | Dec 2019 | Dec 2018 | Dec 2017 |
|--------------------------|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | - | - |
| Forecast | - | - | - |
| Upper | - | - | - |
| Lower | - | - | - |
| Second quarter | | | |
| Result | - | - | - |
| Forecast | - | - | - |
| Upper | - | - | - |
| Lower | - | - | - |
| Third quarter | | | |
| Result | - | - | - |
| Forecast | - | - | - |
| Upper | - | - | - |
| Lower | - | - | - |
| Year end | | | |
| Result | 40.00 | 35.00 | 35.00 |
| Forecast | 35.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | 40.00 | 35.00 | 35.00 |
| Forecast | 35.00 | | |

| | | |
|---|--|-------|
| Upper | - | - |
| Lower | - | - |
| Total dividend paid | | |
| Total dividend paid | | |
| Annual | | |
| Result | 1,661 | 1,446 |
| Payout ratio (consolidated) | | |
| Payout ratio (%) | | |
| Annual | | |
| Result | 39.5 | 29.3 |
| Forecast | 32.1 | |
| Ratio of total amount of dividends to net assets (consolidated) | | |
| Ratio of total amount of dividends to net assets (%) | | |
| Annual | | |
| Result | 3.1 | 2.9 |
| Note to dividends | | |
| Note to dividends | | |
| Annual | | |
| | (注)30年12月期期末 配当金内訳 普通配 当35円00銭 記念配 当5円00銭 | |

Forecasts

(in millions of yens)

| | Dec 2019 | Jun 2019 |
|---|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 平成31年12月期の 連結業績予想(平成 31年1月1日～平成 31年12月31日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 125,000 | 67,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 5.9 | 6.1 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 6,500 | 4,900 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 3.3 | 16.2 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 6,300 | 4,700 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 5.8 | 19.4 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 4,500 | 3,700 |
| Upper | - | - |

| | | |
|--------------------------------|--------|-------|
| Lower | | |
| % change | | |
| Forecast | 7.4 | 23.8 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 108.91 | 89.55 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | |
|--|----------|
| | Dec 2018 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | |
|--|----------|
| | Dec 2018 |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | | |
|--|------------|------------|
| | Dec 2018 | Dec 2017 |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 44,108,428 | 44,108,428 |
| Number of treasury stock at the end of fiscal year | 2,793,552 | 2,792,728 |
| Average number of shares | 41,315,108 | 41,316,177 |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Dec 2018

Dec 2017

| | | |
|--|--------|--|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 74,274 | 55,448 |
| % change | - | - |
| Operating profit | | |
| Operating profit | 2,604 | 2,365 |
| % change | - | - |
| Ordinary profit | | |
| Ordinary profit | 2,977 | 3,396 |
| % change | - | - |
| Profit | | |
| Profit | 2,296 | 2,678 |
| % change | - | - |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 55.58 | 64.83 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | | (注)当社は、前会計年度より決算期を3月31日から12月31日に変更しました。このため、対前期増減率について記載しておりません。 |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Dec 2018

Dec 2017

| | | |
|--|--------|--------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 68,878 | 71,013 |
| Net assets | 32,180 | 31,671 |
| Capital adequacy ratio (%) | 46.7 | 44.6 |
| Net assets per share (Yen) | 778.90 | 766.57 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 32,180 | 31,671 |
| Note to financial positions | | - |

Business Results-Note to overview of nonconsolidated business results

Dec 2018

| | | |
|--|---|---|
| Note to non-consolidated financial results | | |
| Note to non-consolidated financial results | | |
| Note to non-consolidated financial results | | |
| Note to financial results | - | - |

Overview of nonconsolidated Forecasts

(in millions of yens)

Dec 2019

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

-

Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.