

Document and entity information

Dec 2018

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2019-02-13
Company name	YAMABIKO CORPORATION
Securities code	62500
URL	http://www.yamabiko- corp.co.jp/
Representative	
Title	代表取締役社長執行 役員
Name	永尾 慶昭
Inquiries	
Title	経理部長
Name	佐野 雄一
Tel	0428-32-6111
Other	
Date of general shareholders' meeting (as planned)	2019-03-28
Dividend payable date (as planned)	2019-03-07
Annual securities report filing date (as planned)	2019-03-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関投資 家向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2018	Dec 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	118,049	102,948
% change	-	-
Operating profit		
Operating profit	6,290	6,283
% change	-	-
Ordinary profit		
Ordinary profit	5,957	6,823
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,188	4,930
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,662	5,375
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	101.39	119.33
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.9	9.9
Ordinary profit to total assets ratio (%)	5.9	6.9
Operating profit to net sales ratio (%)	5.3	6.1
Note to consolidated operating results		
Investment profit (loss) on equity method	31	-
Note to operating results	(注)当社は、前連結会計年度より決算期を3月31日から12月31日に変更しました。このため、対前期増減率については記載しておりません。また、当連結会計年度より前連結会計年度まで連結の範囲から除いておりました全ての子会社および関連会社を、連結の範囲に含めることとしております。なお、当連結範囲の変更による損益への影響は軽微です。[参考]下記の%表示(調整後増減率)は、当連結累計期間(平成30年1月1日から平成30年12月31日)に対応する前年同一期間(平成29年1月1日から平成29年12月31日)と比較した増減率です。	
	売上高 118,049	
	営業利益 6,290	
	経常利益 5,957	
	親会社株主に帰属する当期純利益 △5.6%	
	(単位:百万円) 4,188 17.1%	

Business Results-Financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Financial positions		
Financial positions		
Consolidated financial positions		

Total assets	99,782	101,150
Net assets	53,577	51,825
Capital adequacy ratio (%)	53.7	51.2
Net assets per share (Yen)	1,296.82	1,254.37
Note to consolidated financial positions		
Owner's equity	53,577	51,825
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)		
	Dec 2018	Dec 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,433	6,974
Cash flows from investing activities	-3,172	-4,175
Cash flows from financing activities	-2,254	-1,841
Cash and equivalents, end of period	4,641	5,279
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)			
	Dec 2019	Dec 2018	Dec 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	35.00
Forecast	35.00		
Upper	-		
Lower	-		
Annual			
Result		40.00	35.00
Forecast	35.00		

Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	1,661	1,446
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	39.5	29.3
Forecast	32.1	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	3.1	2.9
Note to dividends		
Note to dividends		
Annual	(注)30年12月期期末 配当金内訳 普通配 当35円00銭 記念配 当5円00銭	

Forecasts

(in millions of yens)

	Dec 2019	Jun 2019
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年12月期の 連結業績予想(平成 31年1月1日～平成 31年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	125,000	67,000
Upper	-	-
Lower	-	-
% change		
Forecast	5.9	6.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	6,500	4,900
Upper	-	-
Lower	-	-
% change		
Forecast	3.3	16.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	6,300	4,700
Upper	-	-
Lower	-	-
% change		
Forecast	5.8	19.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,500	3,700
Upper	-	-

Lower	-	-
% change		
Forecast	7.4	23.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	108.91	89.55
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2018	Dec 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	44,108,428	44,108,428
Number of treasury stock at the end of fiscal year	2,793,552	2,792,728
Average number of shares	41,315,108	41,316,177

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2018	Dec 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	74,274	55,448
% change	-	-
Operating profit		
Operating profit	2,604	2,365
% change	-	-
Ordinary profit		
Ordinary profit	2,977	3,396
% change	-	-
Profit		
Profit	2,296	2,678
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	55.58	64.83
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注)当社は、前会計年度より決算期を3月31日から12月31日に変更しました。このため、対前期増減率については記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	68,878	71,013
Net assets	32,180	31,671
Capital adequacy ratio (%)	46.7	44.6
Net assets per share (Yen)	778.90	766.57
Note to non-consolidated financial positions		
Owner's equity	32,180	31,671
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

Dec 2019

Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.