



## Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2020 [IFRS]

November 14, 2019

Company Name Premium Group Co., Ltd. Listed on the Tokyo Stock Exchange  
 Stock Code 7199 URL <https://www.premium-group.co.jp/>  
 Representative (Title) President and CEO (Name) Yohichi Shibata  
 Contact (Title) Director/Managing Executive Officer, Manager of Corporate Division (Name) Toru Onuki  
 Tel. 03-5114-5708

Scheduled date of quarterly report submission: November 14, 2019 Scheduled date of commencement of dividend payment: November 27, 2019

Preparation of supplementary material for quarterly financial results: Yes  
 Holding of quarterly financial results meeting: Yes (for institutional investors, analysts, and others)

(Amounts are rounded to the nearest million yen.)

### 1. Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2020 (April 1, 2019 to September 30, 2019)

#### (1) Consolidated Operating Results (fiscal year to date) (% change from the same period of the previous fiscal year)

	Operating income		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Second quarter of fiscal year ending March 31, 2020	6,659	28.5	3,052	192.8	1,850	165.8	1,845	165.9	1,867	152.3
Second quarter of fiscal year ended March 31, 2019	5,183	16.7	1,043	(12.3)	696	(14.4)	694	(14.6)	740	(12.9)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Second quarter of fiscal year ending March 31, 2020	139.77	137.27
Second quarter of fiscal year ended March 31, 2019	57.27	53.06

Note: The Company conducted a two-for-one stock split of its common stock on April 1, 2019 based on a resolution by the Board of Directors at a meeting held December 17, 2018. Basic earnings per share and diluted earnings per share are calculated as if this stock split had taken place at the beginning of the fiscal year ended March 31, 2019.

#### (2) Consolidated Financial Position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent ratio
	Million yen	Million yen	Million yen	%
Second quarter of fiscal year ending March 31, 2020	54,343	7,193	7,111	13.1
Fiscal year ended March 31, 2019	43,540	5,529	5,464	12.5

Note: For accounts affected by the October 15, 2018 business combination with Softplanner Co., Ltd., accounts processing remained tentative during the previous consolidated fiscal year and the first quarter of this consolidated fiscal year. Accounts processing was finalized during this second quarter of this consolidated fiscal year.

## 2 Dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Total
Fiscal year ended March 31, 2019	Yen -	Yen 42.50	Yen -	Yen 42.50	Yen 85.00
Fiscal year ending March 31, 2020	-	22.00			
Fiscal year ending March 31, 2020 (forecast)			-	22.00	44.00

### Notes:

- Revisions to dividends forecast most recently announced: None
- The Company conducted a two-for-one stock split of its common stock on April 1, 2019 based on a resolution by the Board of Directors at a meeting held December 17, 2018. For dividends on and before the end of the fiscal year ended March 31, 2019, the actual amounts prior to this stock split are shown above.
- Sources of dividends for the second quarter of the fiscal year ended March 31, 2019 include the share premium. For more information, see "Breakdown of dividends funded from the share premium" below.

### 3. Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2020 (April 1, 2019 to March 31, 2020)

(% change from the previous fiscal year)

	Operating income		Profit before tax		Profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	13,668	27.8	3,141	53.5	2,052	53.5	2,048	52.2	155.12

Note: Revisions to financial forecast most recently announced: None

### \* Notes

- Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in a change in scope of consolidation): None
- Changes in accounting policies and accounting estimates
  - Changes in accounting policies required by IFRS : Yes
  - Changes in accounting policies for other reasons : None
  - Changes in accounting estimates : Yes

### (3) Number of shares issued and outstanding (common stock)

1) Number of shares issued and outstanding at end of period (including treasury shares)	Second quarter of fiscal year ending March 31, 2020	13,214,700 shares	Fiscal year ended March 31, 2019	13,201,500 shares
2) Number of treasury shares at end of period	Second quarter of fiscal year ending March 31, 2020	2,139 shares	Fiscal year ended March 31, 2019	302 shares
3) Average number of shares during period (fiscal year to date)	Second quarter of fiscal year ending March 31, 2020	13,203,104 shares	Second quarter of fiscal year ended March 31, 2019	12,119,928 shares

Note: The Company conducted a two-for-one stock split of its common stock on April 1, 2019 based on a resolution by the Board of Directors at a meeting held December 17, 2018. Numbers of shares have been calculated as if this stock split had taken place at the beginning of the fiscal year ended March 31, 2019.

\* Quarterly financial statements are not subject to quarterly review by a certified public accountant or auditing firm.

### \* Note to ensure appropriate use of forecasts and other remarks

- For additional information on financial results, also refer to the explanatory materials on financial results and quarterly securities report released today.

Financial results explanatory materials: <http://ir.premium-group.co.jp/ja/library/presentation.html>

Quarterly securities report: <http://ir.premium-group.co.jp/ja/library/securities.html>

2. The forecasts above are based on information currently available and certain assumptions deemed reasonable by the Company as of the date of release of this document. Actual future results may differ from forecasts figures due to various factors.

3. Breakdown of dividends funded from the share premium

Shown below is a breakdown of dividends funded from the share premium for the second quarter of the fiscal year ended March 31, 2019.

Basis date	End of second quarter	Total
Dividends per share	42.50 yen	42.50 yen
Total dividends	258 million yen	258 million yen

Notes:

1. The Company conducted a two-for-one stock split of its common stock on April 1, 2019 based on a resolution by the Board of Directors at a meeting held December 17, 2018. For dividends for the second quarter of the fiscal year ended March 31, 2019, the actual amounts prior to this stock split are shown above.
2. Ratio of decrease to net assets: 0.122
3. Year-end dividends for the fiscal year ended March 31, 2019 were funded from retained earnings.