

Document and entity information

Nov 2019

Company information	
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FASF member mark	true
Document name	決算短信（日本基準）（非連結）
Filing date	2020-01-10
Company name	eXmotion Co.,Ltd.
Securities code	43940
URL	https://www.corporate.exmotion.co.jp
Representative	
Title	代表取締役社長
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Title	執行役員管理本部長
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Other	
Date of general shareholders' meeting (as planned)	2020-02-27
Dividend payable date (as planned)	2020-02-28
Annual securities report filing date (as planned)	2020-02-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-11-30

Business Results-Operating results

(in millions of yens)

	Nov 2019	Nov 2018
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	976	834
% change	17.0	20.2
Operating profit		
Operating profit	187	145
% change	28.5	16.4
Ordinary profit		
Ordinary profit	190	146
% change	30.0	16.3
Profit		
Profit	140	99
% change	41.3	16.4
Other operating results		
Basic earnings per share (Yen)	52.42	45.58
Diluted earnings per share (Yen)	48.59	38.92
Rate of return on equity (%)	10.6	12.2
Ordinary profit to total assets ratio (%)	13.2	16.1
Operating profit to net sales ratio (%)	19.2	17.5
Note to operating results		
Investment profit (loss) on equity method	-	-

(注) 1. 当社は、2018年3月16日付で普通株式1株につき50株の株式分割、2019年6月1日付で普通株式1株につき2株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。2. 当社は、2018年7月26日に東京証券取引所マザーズに上場したため、2018年11月期の潜在株式調整後1株当たり当期純利益は、新規上場日から前事業年度末までの平均株価を期中平均株価とみなして算定しております。

Business Results-Financial positions

(in millions of yens)

	Nov 2019	Nov 2018
Financial positions		
Financial positions		
Financial positions		
Total assets	1,513	1,367
Net assets	1,391	1,264
Capital adequacy ratio (%)	91.9	92.4
Net assets per share (Yen)	497.16	478.64
Note to financial positions		
Owner's equity	1,390	1,263

Note to financial positions

(注) 当社は、2018年3月16日付で普通株式1株につき50株の株式分割、2019年6月1日付で普通株式1株につき2株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり純資産を算定しております。

Business Results-Cash flows

(in millions of yens)

	Nov 2019	Nov 2018
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	147	136
Cash flows from investing activities	-24	-23
Cash flows from financing activities	-13	794
Cash and equivalents, end of period	1,272	1,162
Note to cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Nov 2019

Note to business results		
Note to business results		
Note to financial results		
Note to financial results	-	-

Dividends

(in millions of yens)

	Nov 2020	Nov 2019	Nov 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result	0.00	0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result	-	-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result	15.00	28.00	
Forecast	15.00		
Upper	-		

Lower	-	
Annual		
Result	15.00	28.00
Forecast	15.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	41	36
Payout ratio		
Payout ratio (%)		
Annual		
Result	28.6	30.7
Forecast	43.3	
Ratio of total amount of dividends to net assets		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	3.1	4.1
Note to dividends		
Note to dividends		

(注) 1. 当社は、
2019年6月1日付で
普通株式1株につき
2株の株式分割を
行っております。
2018年11月期につい
ては当該株式分割前
の実際の配当金の額
を記載しております。
2. 2018年11月期期
末配当金の内訳 普通
配当 20円00銭 記念
配当 8円00銭

Forecasts

(in millions of yens)

		Nov 2020	May 2020
Forecasts			
Forecasts			
Title for forecasts		3. 2020年11月期の 業績予想 (2019年12 月1日～2020年11月 30日)	
Preamble to forecasts			
Preamble to forecasts			
Main table of forecasts			
Net sales			
Net sales			
Forecast		1,035	491
Upper		-	-
Lower		-	-
% change			
Forecast		6.0	5.2
Upper		-	-
Lower		-	-
Operating profit			
Operating profit			
Forecast		152	64
Upper		-	-
Lower		-	-
% change			
Forecast		-18.9	-33.1
Upper		-	-
Lower		-	-

Ordinary profit			
Ordinary profit			
Forecast		153	66
Upper		-	-
Lower		-	-
% change			
Forecast		-19.0	-32.6
Upper		-	-
Lower		-	-
Profit			
Profit			
Forecast		96	43
Upper		-	-
Lower		-	-
% change			
Forecast		-30.9	-36.2
Upper		-	-
Lower		-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast		34.65	15.47
Upper		-	-
Lower		-	-
Note to forecasts			
Note to forecasts		-	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Nov 2019

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

Notes-Number of issued and outstanding shares common stock

Nov 2019 Nov 2018

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

2,797,100

2,640,600

Number of treasury stock at the end of fiscal year

-

-

Average number of shares

2,674,668

2,177,038

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.