

Document and entity information

Nov 2019

Company information		
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FASF member mark		true
Document name		決算短信〔日本基準〕（非連結）
Filing date		2020-01-10
Company name		eXmotion Co.,Ltd.
Securities code		43940
URL		https://www.corporate.exmotion.co.jp
Representative		
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Inquiries		
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Other		
Date of general shareholders' meeting (as planned)		2020-02-27
Dividend payable date (as planned)		2020-02-28
Annual securities report filing date (as planned)		2020-02-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-11-30

Business Results-Operating results

(in millions of yens)

	Nov 2019	Nov 2018
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	976	834
% change	17.0	20.2
Operating profit		
Operating profit	187	145
% change	28.5	16.4
Ordinary profit		
Ordinary profit	190	146
% change	30.0	16.3
Profit		
Profit	140	99
% change	41.3	16.4
Other operating results		
Basic earnings per share (Yen)	52.42	45.58
Diluted earnings per share (Yen)	48.59	38.92
Rate of return on equity (%)	10.6	12.2
Ordinary profit to total assets ratio (%)	13.2	16.1
Operating profit to net sales ratio (%)	19.2	17.5
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 1. 当社は、2018年3月16日付で普通株式1株につき50株の株式分割、2019年6月1日付で普通株式1株につき2株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。2. 当社は、2018年7月26日に東京証券取引所マザーズに上場したため、2018年11月期の潜在株式調整後1株当たり当期純利益は、新規上場日から前事業年度末までの平均株価を期中平均株価とみなして算定しております。	

Business Results-Financial positions

(in millions of yens)

	Nov 2019	Nov 2018
Financial positions		
Financial positions		
Financial positions		
Total assets	1,513	1,367
Net assets	1,391	1,264
Capital adequacy ratio (%)	91.9	92.4
Net assets per share (Yen)	497.16	478.64
Note to financial positions		
Owner's equity	1,390	1,263

(注) 当社は、2018年3月16日付で普通株式1株につき50株の株式分割、2019年6月1日付で普通株式1株につき2株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり純資産を算定しております。

Business Results-Cash flows

(in millions of yens)

	Nov 2019	Nov 2018
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	147	136
Cash flows from investing activities	-24	-23
Cash flows from financing activities	-13	794
Cash and equivalents, end of period	1,272	1,162
Note to cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Nov 2019
Note to business results	
Note to business results	
Note to financial results	
Note to financial results	-

Dividends

(in millions of yens)

	Nov 2020	Nov 2019	Nov 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	28.00
Forecast	15.00		
Upper	-		

Lower	-	
Annual		
Result		15.00 28.00
Forecast	15.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result		41 36
Payout ratio		
Payout ratio (%)		
Annual		
Result		28.6 30.7
Forecast	43.3	
Ratio of total amount of dividends to net assets		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result		3.1 4.1
Note to dividends		
Note to dividends		

(注) 1. 当社は、
2019年6月1日付で
普通株式1株につき
2株の株式分割を
行っております。
2018年11月期につい
ては当該株式分割前
の実際の配当金の額
を記載しております。
2. 2018年11月期期
末配当金の内訳 普通
配当 20円00銭 記念
配当 8円00銭

Annual

Forecasts

(in millions of yens)

	Nov 2020	May 2020
Forecasts		
Forecasts		
Title for forecasts	3. 2020年11月期の 業績予想 (2019年12 月1日～2020年11月 30日)	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	1,035	491
Upper	-	-
Lower	-	-
% change		
Forecast	6.0	5.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	152	64
Upper	-	-
Lower	-	-
% change		
Forecast	-18.9	-33.1
Upper	-	-
Lower	-	-

Ordinary profit		
Ordinary profit		
Forecast	153	66
Upper	-	-
Lower	-	-
% change		
Forecast	-19.0	-32.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	96	43
Upper	-	-
Lower	-	-
% change		
Forecast	-30.9	-36.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	34.65	15.47
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Nov 2019	Nov 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	2,797,100	2,640,600
Number of treasury stock at the end of fiscal year	-	-
Average number of shares	2,674,668	2,177,038
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注)当社は、2018年3月16日付で普通株式1株につき50株の株式分割、2019年6月1日付で普通株式1株につき2株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、期末発行済株式数及び期中平均株式数を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.