

Document and entity information

		Dec 2019
Company information		
Company information		
FASF member mark	true	
Document name		決算短信〔日本基準〕 (連結)
Filing date		2020-02-12
Company name		YAMABIKO CORPORATION
Securities code		62500
URL		http://www.yamabiko-corp.co.jp/
Representative		
Title		代表取締役社長執行 役員
Name		永尾 慶昭
Inquiries		
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Other		
Date of general shareholders' meeting (as planned)		2020-03-27
Dividend payable date (as planned)		2020-03-06
Annual securities report filing date (as planned)		2020-03-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト・機関投資 家向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo	true	
Tokyo 1st section	true	
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business		-
Fiscal Year End		2019-12-31

Business Results-Operating results

(in millions of yens)

Dec 2019 Dec 2018

Operating results

Operating results

Consolidated operating results

Consolidated income statements information

Net sales

Net sales

120,922

118,049

% change

2.4

-

Operating profit

Operating profit

6,203

6,290

% change

-1.4

-

Ordinary profit

Ordinary profit

5,917

5,957

% change

-0.7

-

Profit attributable to owners of parent

Profit attributable to owners of parent

4,164

4,188

% change

-0.6

-

Note to consolidated income statements information

Comprehensive income

Comprehensive income

4,209

2,662

Change in comprehensive income

58.1

-

Other consolidated operating results

Basic earnings per share (Yen)

100.46

101.39

Diluted earnings per share (Yen)

-

-

Rate of return on equity (%)

7.6

7.9

Ordinary profit to total assets ratio (%)

5.8

5.9

Operating profit to net sales ratio (%)

5.1

5.3

Note to consolidated operating results

Investment profit (loss) on equity method

21

31

(注)当社は、2017年12月期より決算日を3月31日から12月31日に変更しました。これに伴い、2018年12月期(2018年1月1日から2018年12月31日)と比較対象となる2017年12月期(2017年4月1日から12月31日)の期間が異なるため、2018年12月期の対前期増減率については記載しておりません。

Business Results-Financial positions

(in millions of yens)

Dec 2019 Dec 2018

Financial positions

Financial positions

Consolidated financial positions

Total assets

102,845

99,313

Net assets

56,285

53,577

Capital adequacy ratio (%)

54.7

53.9

Net assets per share (Yen)

1,356.54

1,296.82

Note to consolidated financial positions

Owner's equity

56,285

53,577

Note to financial positions

(注)「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 2018年2月16日)等を2019年12月期第1四半期連結会計期間の期首から適用しており、2018年12月期の財政状態については当該会計基準等を遡って適用した後

の数値となっております。

Business Results-Cash flows

(in millions of yen)

	Dec 2019	Dec 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,654	4,433
Cash flows from investing activities	-3,083	-3,172
Cash flows from financing activities	-2,889	-2,254
Cash and equivalents, end of period	6,262	4,641
Note to consolidated cash flows	-	-
Note to cash flows	-	-

Business Results-Note to business results

Dec 2019

Note to business results		
Note to business results		
Note to consolidated financial results		
Note to consolidated financial results		

Dividends

(in millions of yen)

	Dec 2020	Dec 2019	Dec 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	-
Forecast	-	-	-
Upper	-	-	-
Lower	-	-	-
Second quarter			
Result	-	-	-
Forecast	-	-	-
Upper	-	-	-
Lower	-	-	-
Third quarter			
Result	-	-	-
Forecast	-	-	-
Upper	-	-	-
Lower	-	-	-
Year end			
Result	35.00	40.00	
Forecast	35.00		
Upper	-	-	-
Lower	-	-	-
Annual			
Result	35.00	40.00	
Forecast	35.00		
Upper	-	-	-
Lower	-	-	-
Total dividend paid			
Total dividend paid			
Annual			

Result	1,459	1,661
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	34.8	39.5
Forecast	33.0	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	2.6	3.1
Note to dividends		
Note to dividends		
Annual		
	(注)2018年12月期期 末配当金内訳 普通 配当35円00銭 記念 配当5円00銭	

Forecasts

(in millions of yens)

	Dec 2020	Jun 2020
Forecasts		
Forecasts		
Title for forecasts	3. 2020年12月期の 連結業績予想(2020 年1月1日～2020年 12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	124,000	66,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	1.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	6,300	5,300
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	1.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	6,100	5,200
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	7.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,400	3,600
Upper	-	-
Lower	-	-
% change		
Forecast	5.7	-4.6
Upper	-	-

Lower		
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	106.15	86.85
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-	-
Number of subsidiaries newly consolidated	-	-
Number of subsidiaries excluded from consolidation	-	-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period	-	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2019

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	-	-
Changes in accounting policies other than ones based on revisions of accounting standard	-	-
Changes in accounting estimates	-	-
Retrospective restatement	-	-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement	-	-

Notes-Number of issued and outstanding shares common stock

Dec 2019 Dec 2018

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	44,108,428	44,108,428
Number of treasury stock at the end of fiscal year	2,616,368	2,793,552
Average number of shares	41,448,030	41,315,108
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2019	Dec 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	75,402	74,274
% change	1.5	-
Operating profit		
Operating profit	2,635	2,604
% change	1.2	-
Ordinary profit		
Ordinary profit	3,178	2,977
% change	6.8	-
Profit		
Profit	2,485	2,296
% change	8.2	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	59.96	55.58
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注)当社は、2017年12月期より決算日を3月31日から12月31日に変更しました。これに伴い、2018年12月期(2018年1月1日から2018年12月31日)と比較対象となる2017年12月期(2017年4月1日から12月31日)の期間が異なるため、2018年12月期の対前期増減率については記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2019	Dec 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	69,066	68,578
Net assets	33,367	32,180
Capital adequacy ratio (%)	48.3	46.9
Net assets per share (Yen)	804.19	778.90
Note to non-consolidated financial positions		
Owner's equity	33,367	32,180
Note to financial positions		
	(注)「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 2018年2月16日)等を2019年12月期第1四半期連結会計期間の期首から適用しており、2018年12月期の財政状態については当該会計基準等を遡って適用した後の数値となっております。	

Business Results-Note to overview of nonconsolidated business results

Dec 2019

Note to non-consolidated financial results
Note to non-consolidated financial results
Note to non-consolidated financial results
Note to financial results

Overview of nonconsolidated Forecasts

(in millions of yens)

Dec 2020

Non-consolidated forecasts
Non-consolidated forecasts
Preamble to non-consolidated forecasts
Preamble to forecasts
Note to non-consolidated forecasts
Note to forecasts

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.