



Consolidated Financial Results FY 04/20 [Japanese GAAP]

June 12, 2020

Name of listed company Hamee Corp. Listed stock exchanges East
Code Number 3134 URL <https://hamee.co.jp/>
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Contact: (Title) Chief Financial Officer (Name) Yukihiro Tomiyama (TEL) +81-465-42-9083
Scheduled date of Annual General Meeting: July 30, 2020 Date of dividends payment July 31, 2020
Date to file Securities Report: July 31, 2020
Supplementary materials for financial results : Yes
Results briefing : Yes Video distribution only,
at(<https://hamee.co.jp/ir/library/video>)

(Millions of yen are rounded down)

FY04/2020 consolidated results (May 1, 2019 to April 30, 2020)

(1) Consolidated operating results (Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Attributable to owners of parent Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 04/20	11,325	9.9	1,744	50.0	1,756	49.0	1,064	29.5
FY 04/19	10,302	9.9	1,163	△15.7	1,179	△6.9	821	△5.9

(NOTE) Comprehensive income FY 04/20 923 Millions of yen 16.5% FY 04/19 792 Millions of yen (△8.5%)

	Earnings Per Share	Diluted Earning Per Share	Shareholders' equity Net income margin	Total assets Profit ratio	Net sales Operating income
	Yen	Yen	%	%	%
FY 04/20	67.07	66.60	24.4	25.4	15.4
FY 04/19	51.16	50.59	21.9	21.8	11.3

(Reference) Equity in earnings of affiliates FY 04/20 17 Millions of yen FY 04/19 7 Millions of yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity Ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY 04/20	8,091	4,818	57.8	296.40
FY 04/19	5,760	4,188	70.3	254.13

(Reference) Shareholders' equity FY 04/20 4,680 Millions of yen FY 04/19 4,047 Millions of yen

(3) Consolidated Cash Flows

	Cash Flows from operating activities	Cash Flows from investing activities	Cash Flows from financing activities	Cash and cash equivalents Balance at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY 04/20	1,967	△1,053	932	3,453
FY 04/19	650	△670	△7	1,660

2. Dividends

	Annual dividend per share					Total dividends (Total)	Dividend payout ratio (Consolidated)	Net assets Dividend ratio (Consolidated)
	End of first quarter	End of second quarter	End of the third quarter	Year end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
FY 04/19	-	0.00	-	6.50	6.50	103	12.7	2.8
FY 04/20	-	0.00	-	7.00	7.00	110	10.4	2.5
FY 04/21 (Forecast)	-	0.00	-	8.00	8.00		10.0	

(NOTE) Cash dividends forecast per share for the fiscal year ended April 30, 2020 are JPY0.5 higher than initially projected. For details, please refer to " Notice of Difference between last Financial Forecast and Actual Results, and Revision of Dividend Forecast " announced today.

Forecast of consolidated results for FY 04/2021 (May 1, 2020 to April 30, 2021)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Net profit attributable to owners of parent		Earning Per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	12,832	13.3	1,778	1.9	1,764	0.4	1,260	18.5	79.84

(NOTE) As we manage our business performance on an annual basis, our business performance forecasts are only for the full fiscal year.

※ Notes

(1) Significant Changes in Subsidiaries during the Fiscal Year (Changes in specified subsidiaries affecting the scope of consolidation) : Yes

New - Company Removed 1 Company Hamee Taiwan, Corp.

(2) Changes in accounting policies and changes or restatement of accounting estimates

- ① Changes in accounting policies caused by revision of accounting standards : None
 ② Changes in accounting policies other than ① : None
 ③ Changes in accounting estimates : None
 ④ Restatement : None

(3) Number of shares outstanding (common stock)

- ① Number of shares outstanding at the end of the period (including treasury stock)
 ② Number of treasury stock at the end of the period
 ③ Average number of shares during the period

FY 04/20	16,135,600Shares	FY 04/19	16,087,600Shares
FY 04/20	343,925Shares	FY 04/19	159,875Shares
FY 04/20	15,864,058Shares	FY 04/19	16,054,875Shares

(Reference) Summary of Non-consolidated Financial Results

Non-consolidated Performance for the Fiscal Year Ended April 1, 2020 (May 1, 2019-April 30, 2020)

(1) Explanation of Non-Consolidated Results of Operation. (Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 04/20	10,270	16.2	1,275	92.8	1,268	88.3	752	77.2
FY 04/19	8,836	2.0	661	△24.4	673	△21.6	424	△9.0
	Earnings Per Share		Diluted Earning Per Share					
	Yen		Yen					
FY 04/20	47.40		47.07					
FY 04/19	26.43		26.14					

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity Ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY 04/20	6,747	3,564	50.8	216.93
FY 04/19	4,544	3,105	65.2	186.10

(Reference) Shareholders' equity FY 04/20 3,425 Millions of yen FY 04/19 2,964 Millions of yen

※ This financial summary is not subject to the audit by a certified public accountant or auditing firm.

※ Disclaimer regarding to Forward Looking Statements

(Precautions on forward-looking statements)

The earnings forecasts and other forward-looking statements presented in these materials reflect information available to the Company and assumptions as of the date of this announcement that are based on uncertain factors that may affect future results, and the Company does not guarantee the achievement of these targets. Actual results may differ significantly as a consequence of numerous factors. Please refer to "1. Overview of Operating Results, (4) Future Outlook" on page 2 of the attachments for the assumptions used in the forecasts and cautionary statements regarding the use of the forecasts.

(Video for financial briefing)

We plan to distribute a video on our financial results on our website (<https://hamee.co.jp/ir/library/video>).

(Reference only)

In case of any discrepancies between Japanese version and English version, Japanese Language version shall prevail.