

Toyo Ink SC Holdings Co., Ltd.

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Aug. 7, 2020

Supplemental data of FY2020 First Half Results Briefing

- ※The forecasts or projections set out in this presentation are based on the assumptions and beliefs of our management in light of the information available to it as of Aug. 7, 2020. Changes in global, economic and business conditions could cause actual results to differ materially from these forecasts. All amounts are rounded to the nearest 100 million yen.
- ※The figures that appear in this document reflect corrections made to financial results for past fiscal years.

(Unit: 1 billion yen)

	FY2019 1 ST Half	FY2020 1 ST Half	Increase/ decrease (%)	FY2020 Forecast (Revised)
Net sales	139.4	123.3	▲11.5	260.0
Operating income	6.1	5.5	▲9.2	12.0
Recurring income	6.3	4.9	▲22.3	11.5
Net income	2.8	2.6	▲4.5	6.0
Operating margin	4.4%	4.5%	0.1 (point)	4.6%
Overseas sales ratio	46.0%	44.3%	▲1.7 (point)	-

(Unit: 1 billion yen)

	As at Dec. 31, 2019	As at Jun. 30, 2020	Increase/ decrease (%)
Current assets	200.0	202.6	1.3
Fixed assets	176.2	165.1	▲6.3
Total assets	376.1	367.6	▲2.3
Current liabilities	106.7	100.4	▲6.0
Long-term liabilities	42.5	50.9	19.9
Total liabilities	149.2	151.3	1.4
Total net assets	226.9	216.3	▲4.7
Total of liabilities and net assets	376.1	367.6	▲2.3

	As at Dec. 31, 2019	As at Jun. 30, 2020
Interest-bearing debt (1 billion yen)	59.5	74.9
Net worth ratio (%)	58.3	56.8
D/E ratio	0.29	0.36

FY2020	First Half	Year End (forecast)
Dividend (yen/1share)	45	45

	As at Dec. 31, 2019	As at Jun. 30, 2020
Consolidated subsidiaries	62	63
Equity method companies	7	7

Performance by Segment

		FY2020 2 nd Quarter (1 billion yen)		Increase/ decrease (%) Year on Year		Increase/ decrease (%) Quarter on Quarter		FY2020 Total Results (1 billion yen)		Increase/ decrease (%) Year on Year		
		Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	
		Colorants and Functional Materials	Overseas	Japan	Overseas	Japan	Overseas	Japan	Overseas	Japan	Overseas	
Colorants and Functional Materials	Overseas	Japan	8.3	0.2	▲14.2	▲62.0	▲10.4	▲69.2	17.5	1.0	▲6.9	▲19.0
Colorants and Functional Materials	Total	Overseas	8.8	0.2	▲22.0	▲58.1	▲10.8	▲16.8	18.8	0.4	▲17.5	▲46.3
Colorants and Functional Materials	Total	Japan	13.7	0.5	▲23.2	▲54.7	▲9.2	▲44.2	28.8	1.3	▲16.9	▲33.8
Polymers and Coatings	Overseas	Japan	11.5	0.7	▲8.5	▲27.7	3.5	6.4	22.5	1.4	▲6.5	▲14.9
Polymers and Coatings	Total	Overseas	5.6	0.6	▲17.3	▲8.5	1.5	33.1	11.2	1.0	▲14.9	▲8.6
Polymers and Coatings	Total	Japan	15.1	1.3	▲11.0	▲20.7	1.6	9.5	29.9	2.4	▲8.5	▲12.2
Packaging	Overseas	Japan	9.8	0.5	▲4.7	35.2	2.4	14.9	19.4	0.9	▲3.3	42.3
Packaging	Total	Overseas	7.1	0.6	2.7	95.0	1.9	36.5	14.0	1.0	1.7	105.3
Packaging	Total	Japan	16.6	1.1	▲2.4	58.5	1.6	24.2	32.9	1.9	▲1.6	66.9
Printing and Information	Overseas	Japan	8.5	▲0.4	▲19.6	-	▲16.6	-	18.7	▲0.5	▲15.7	-
Printing and Information	Total	Overseas	6.3	0.1	▲26.7	▲61.9	▲16.9	▲48.0	14.0	0.3	▲21.5	▲40.9
Printing and Information	Total	Japan	13.9	▲0.3	▲22.9	-	▲17.4	-	30.8	▲0.2	▲18.1	-
Others		1.8	0.1	▲4.5	▲59.5	14.0	51.6	3.3	0.1	▲9.1	▲26.1	
Adjustment		▲1.2	▲0.0	-	-	-	-	▲2.4	▲0.0	-	-	
Total consolidated		59.9	2.5	▲14.8	▲23.4	▲5.6	▲15.3	123.3	5.5	▲11.5	▲9.2	

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions.

FY2020 1st Half Results Briefing

Performance by Region

FY2020	FY2020 2 nd Quarter (1 billion yen)		Increase/decrease (%) Year on Year		Increase/decrease (%) Quarter on Quarter		FY2020 1-6 Results (1 billion yen)		Increase/decrease (%) Year on Year	
	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
Japan	39.2	1.1	▲10.8	▲34.0	▲4.5	▲38.7	80.2	3.0	▲7.7	▲7.3
Asia	21.7	1.6	▲14.4	9.4	▲0.1	44.1	43.4	2.7	▲14.2	▲0.9
Europe	3.9	▲0.1	▲20.2	-	▲19.1	-	8.6	0.1	▲14.5	▲29.8
The Americas	2.4	▲0.1	▲33.6	-	▲29.3	-	5.9	▲0.1	▲17.3	-
Adjustment	▲7.3	0.0	-	-	-	-	▲14.8	▲0.0	-	-
Total consolidated	59.9	2.5	▲14.8	▲23.4	▲5.6	▲15.3	123.3	5.5	▲11.5	▲9.2

(Note) FY2019 (1 billion yen)	1 st Quarter		2 nd Quarter		3 rd Quarter		4 th Quarter		Total	
	Net sales	Operating income	Net sales	Operating income						
Japan	43.0	1.5	43.9	1.7	43.9	1.9	44.6	2.7	175.5	7.8
Asia	25.2	1.3	25.3	1.5	25.4	1.6	25.3	1.4	101.2	5.7
Europe	5.3	▲0.0	4.8	0.1	4.8	▲0.1	4.9	▲0.2	19.8	▲0.2
The Americas	3.5	▲0.1	3.7	0.0	3.5	▲0.1	3.4	▲0.1	14.0	▲0.2
Adjustment	▲7.9	0.1	▲7.5	0.0	▲7.5	0.1	▲7.8	▲0.1	▲30.6	0.1
Total consolidated	69.1	2.8	70.3	3.3	70.1	3.4	70.4	3.7	279.9	13.2