

Document and entity information

Nov 2020

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（非連結）
Filing date		2021-01-08
Company name		eXmotion Co.,Ltd.
Securities code		43940
URL		https://www.corporate.exmotion.co.jp
Representative		
Title		代表取締役社長
Name		渡辺 博之
Inquiries		
Title		執行役員管理本部長 兼経営企画室長
Name		三上 宏也
Tel		03 (6420) 0019
Other		
Date of general shareholders' meeting (as planned)		2021-02-25
Dividend payable date (as planned)		2021-02-26
Annual securities report filing date (as planned)		2021-02-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-11-30

Business Results-Operating results

(in millions of yens)

	Nov 2020	Nov 2019
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	877	976
% change	-10.1	17.0
Operating profit		
Operating profit	89	187
% change	-52.4	28.5
Ordinary profit		
Ordinary profit	100	190
% change	-47.3	30.0
Profit		
Profit	68	140
% change	-51.4	41.3
Other operating results		
Basic earnings per share (Yen)	24.10	52.42
Diluted earnings per share (Yen)	22.65	48.59
Rate of return on equity (%)	4.8	10.6
Ordinary profit to total assets ratio (%)	6.6	13.2
Operating profit to net sales ratio (%)	10.2	19.2
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)当社は、2019年6月1日付で普通株式1株につき2株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Nov 2020	Nov 2019
Financial positions		
Financial positions		
Financial positions		
Total assets	1,511	1,513
Net assets	1,433	1,391
Capital adequacy ratio (%)	94.8	91.9
Net assets per share (Yen)	493.04	497.16
Note to financial positions		
Owner's equity	1,433	1,390
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Nov 2020	Nov 2019
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	85	147
Cash flows from investing activities	-12	-24
Cash flows from financing activities	-25	-13

Cash and equivalents, end of period	1,320	1,272
Note to cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Nov 2020
Note to business results	
Note to business results	
Note to financial results	
Note to financial results	-

Dividends

(in millions of yens)

	Nov 2021	Nov 2020	Nov 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	15.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		15.00	15.00
Forecast	15.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		43	41
Payout ratio			
Payout ratio (%)			
Annual			
Result		62.2	28.6
Forecast	44.3		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.0	3.1
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Nov 2021	May 2021
Forecasts		
Forecasts		
Title for forecasts	3 . 2021年11月期の業績予想 (2020年12月1日 ~ 2021年11月30日)	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	1,042	495
Upper	-	-
Lower	-	-
% change		
Forecast	18.9	16.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	142	55
Upper	-	-
Lower	-	-
% change		
Forecast	59.8	33.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	143	56
Upper	-	-
Lower	-	-
% change		
Forecast	43.2	29.0
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	98	38
Upper	-	-
Lower	-	-
% change		
Forecast	44.4	30.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	33.82	13.17
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Nov 2020	Nov 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	2,907,700	2,797,100
Number of treasury stock at the end of fiscal year	55	-
Average number of shares	2,825,472	2,674,668
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は、2019年6月1日付で普通株式1株につき2株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、期中平均株式数を算定しております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.