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Notice Regarding Differences between Forecasts and Actual Consolidated Operating Results

We hereby announce that differences have arisen between the consolidated financial results forecast for the fiscal year ending January 31, 2026, released on September 9, 2025, and the actual results, as the actual amount of profit attributable to owners of parent exceeded the disclosure criteria, as follows.

Differences between the consolidated financial results forecast and the actual results

1. Differences between forecasts and actual consolidated operating results for fiscal year 2026

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Income per share
Previous forecast (A)	Millions of yen 12,000	Millions of yen 700	Millions of yen 700	Millions of yen 550	Yen 61.04
Actual result (B)	11,140	741	763	732	81.35
Difference (B-A)	-859	41	63	182	-
Change (%)	-7.2	5.9	9.1	33.2	-
(Reference) Fiscal year ended January 31, 2025	10,897	373	592	409	46.25

2. Reasons for the differences

Compared with the previous forecast, although net sales decreased, operating income increased. In addition, due to factors such as a gain on sale of strategic shareholdings, profit attributable to owners of parent exceeded the previous forecast.