

Document and entity information

Mar 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2021-05-11
Company name	Systema Corporation
Securities code	23170
URL	https://www.systema.co.jp/
Representative	
Title	代表取締役社長
Name	三浦 賢治
Inquiries	
Title	常務取締役
Name	甲斐 隆文
Tel	03-6367-3840
Other	
Date of general shareholders' meeting (as planned)	2021-06-23
Dividend payable date (as planned)	2021-06-09
Annual securities report filing date (as planned)	2021-06-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	60,871	64,552
% change	-5.7	8.1
Operating profit		
Operating profit	8,006	8,163
% change	-1.9	18.3
Ordinary profit		
Ordinary profit	7,507	7,871
% change	-4.6	17.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,974	5,471
% change	-9.1	19.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,018	5,510
Change in comprehensive income	-8.9	19.4
Other consolidated operating results		
Basic earnings per share (Yen)	51.36	56.22
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	20.6	25.5
Ordinary profit to total assets ratio (%)	20.1	22.5
Operating profit to net sales ratio (%)	13.2	12.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-748	-277
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	38,886	35,956
Net assets	25,996	22,955
Capital adequacy ratio (%)	65.9	63.0
Net assets per share (Yen)	264.68	233.94
Note to consolidated financial positions		
Owner's equity	25,632	22,654
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,205	4,831
Cash flows from investing activities	-1,562	-640
Cash flows from financing activities	-1,983	-3,145
Cash and equivalents, end of period	18,875	15,221
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2021

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,945	1,952
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		38.9	35.6
Forecast	36.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.0	9.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

Forecasts	
Forecasts	
Title for forecasts	3 . 2022年3月期の 連結業績予想（2021 年4月1日～2022年 3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	66,100
Upper	-
Lower	-
% change	
Forecast	8.6
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	8,300
Upper	-
Lower	-
% change	
Forecast	3.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	8,004
Upper	-
Lower	-
% change	
Forecast	6.6
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	5,371
Upper	-
Lower	-
% change	
Forecast	8.0
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	55.46
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	112,720,000	112,720,000
Number of treasury stock at the end of fiscal year	15,876,339	15,878,211
Average number of shares	96,842,942	97,318,019
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注)当社は株式報酬制度を導入しており、普通株式の期末自己株式数及び期中平均株式数を算出する上で、自己株式数に、「取締役向け株式交付信託」及び「執行役員向け株式交付信託」の信託財産として株式会社日本カストディ銀行(信託口)が保有する当社株式を含めております。なお、2021年3月期、2020年3月期の期末自己株式数に含まれる当該信託が保有する自己株式の期末自己株式数は408,500株、410,400株であり、期中平均株式数の計算において控除した当該信託が保有する自己株式の期中平均株式数は409,234株、410,400株であります。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	54,794	58,824
% change	-6.9	7.7
Operating profit		
Operating profit	7,483	7,800
% change	-4.1	18.7
Ordinary profit		
Ordinary profit	7,705	7,733
% change	-0.4	17.2
Profit		
Profit	4,510	5,100
% change	-11.6	26.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	46.58	52.41
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	35,891	33,524
Net assets	24,062	21,512
Capital adequacy ratio (%)	67.0	64.2
Net assets per share (Yen)	248.47	222.14
Note to non-consolidated financial positions		
Owner's equity	24,062	21,512

Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2022
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.