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For Immediate Release

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Notice Concerning Revisions to Full-Year Financial Results Forecasts

Systema Corporation (the “Company”) hereby announces that, in light of recent earnings performance, it has revised the full-year consolidated earnings for the fiscal year ending March 31, 2026, released on May 13, 2025, as follows.

1. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2025 through March 31, 2026)

	Consolidated net sales (Millions of yen)	Consolidated operating profit (Millions of yen)	Consolidated ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Consolidated earnings per share (yen)
Previously announced forecasts (A)	89,100	12,700	12,700	8,850	24.76
Revised forecasts (B)	89,600	13,500	13,500	9,400	26.30
Change (B-A)	500	800	800	550	
Change (%)	0.6	6.3	6.3	6.2	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	83,621	12,067	11,855	8,480	23.17

2. Reason for revision

In the current fiscal year, the shift of management resources to growth businesses led to an increase in unit contract prices and an increase in orders for high value-added projects. As a result, sales are expected to exceed the previously announced forecast by 500 million yen (change rate: 0.6%), operating profit is expected to exceed the previously announced forecast by 800 million yen (change rate: 6.3%), ordinary profit is expected to exceed the previously announced forecast by 800 million yen (change rate: 6.3%), and net profit attributable to owners of parent is expected to exceed the previously announced forecast by 550 million yen (change rate: 6.2%).

Note: The forward-looking statements, including the earnings forecast, included in this document are based on information currently available to the Company and certain assumptions it deems reasonable. Actual results may differ significantly due to various factors.