



October 30, 2025

For Immediate Release

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Notice Concerning Revision of Earnings Forecasts, Determination of Dividends of Surplus (Interim Dividends) and Revision of Year-End Dividend Forecast

Systema Corporation (the “Company”) hereby announces that, in light of recent earnings performance, it has revised the full-year consolidated earnings for the fiscal year ending March 31, 2026, released on May 13, 2025, as follows. and Company have also revised our dividend forecast for the fiscal year ending March 2026, which was announced on 13 May, 2025.

1. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2025 through March 31, 2026)

	Consolidated net sales (Millions of yen)	Consolidated operating profit (Millions of yen)	Consolidated ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Consolidated earnings per share (yen)
Previously announced forecasts (A)	89,600	13,500	13,500	9,400	26.30
Revised forecasts (B)	90,200	14,500	14,900	10,360	28.98
Change (B-A)	600	1,000	1,400	960	
Change (%)	0.7	7.4	10.4	10.2	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	83,621	12,067	11,855	8,480	23.17

2. Details of the determination of interim dividends

	Determined amount	Most recent dividend forecast (Announced on July 31, 2025)	Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)
Record date	September 30, 2025	same as left	September 30, 2024
Dividend per share	¥6.00	same as left	¥6.00
Total amount of dividends	2,154 million	-	2,158 million
Effective date	December 2, 2025	-	December 3, 2024
Source of dividends	Retained earnings	-	Retained earnings

3. Revision of year-end dividend forecast

	Dividend per share (Yen)		
	Q2	Fiscal-year end	Total
Previously announced forecasts		¥6.00	¥12.00
Revised forecasts		¥7.00	¥13.00
Actual results for the current fiscal year (Fiscal year ended March 31, 2026)	¥6.00		
Results for the previous fiscal year (Fiscal year ended March 31, 2025)	¥6.00	¥6.00	¥12.00

4. Reason for revision

In the current fiscal year, the shift of management resources to growth businesses led to an increase in unit contract prices and an increase in orders for high value-added projects. As a result, sales are expected to exceed the previously announced forecast by 600 million yen (change rate: 0.7%), operating profit is expected to exceed the previously announced forecast by 1,000 million yen (change rate: 7.4%), ordinary profit is expected to exceed the previously announced forecast by 1,400 million yen (change rate: 10.4%), and net profit attributable to owners of parent is expected to exceed the previously announced forecast by 960 million yen (change rate: 10.2%).

In conjunction with the above revision of the earnings forecast, the dividend forecast for the current fiscal year has been revised from ¥12.00 per share to ¥13.00 per share, an increase of ¥1.00 per share.

Note: The forward-looking statements, including the earnings forecast, included in this document are based on information currently available to the Company and certain assumptions it deems reasonable. Actual results may differ significantly due to various factors.