

April 15, 2026

Consolidated Financial Results for the Fiscal Year Ended February 28, 2026 (Under Japanese GAAP)

Company name: Yoshimura Food Holdings K.K.
 Listing: Tokyo Stock Exchange
 Securities code: 2884
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 Scheduled date of annual general meeting of shareholders: May 27, 2026
 Scheduled date to commence dividend payments: -
 Scheduled date to file annual securities report: May 28, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (A video explanation of financial results will be distributed on the Company's website.)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended February 28, 2026 (from March 1, 2025 to February 28, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
February 28, 2026	57,484	(1.1)	1,568	(62.3)	1,692	(60.2)	918	(50.6)
February 28, 2025	58,110	16.7	4,161	75.8	4,251	42.2	1,861	79.5

Note: Comprehensive income For the fiscal year ended February 28, 2026: ¥2,035 million [(38.3)%]
 For the fiscal year ended February 28, 2025: ¥3,298 million [107.8%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
February 28, 2026	38.50	-	7.8	2.9	2.7
February 28, 2025	78.13	78.10	18.8	7.8	7.2

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended February 28, 2026: ¥(4) million
 For the fiscal year ended February 28, 2025: ¥8 million

(2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
February 28, 2026	61,028	19,253	20.4	520.32
February 28, 2025	56,069	16,534	19.7	463.27

Reference: Equity
 As of February 28, 2026: ¥12,422 million
 As of February 28, 2025: ¥11,042 million

(3) Consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
February 28, 2026	(2,503)	(2,037)	1,647	8,288
February 28, 2025	6,627	(843)	(2,978)	11,039

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended February 28, 2025	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ended February 28, 2026	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ending February 28, 2027 (Forecast)		0.00		0.00	0.00		-	

3. Forecast of consolidated financial results for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending February 28, 2027	57,500	0.0	2,000	27.5	1,700	0.5	1,400	52.4	58.64

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (EXAMAS JAYA SDN. BHD.)
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of February 28, 2026	24,083,371 shares
As of February 28, 2025	24,045,155 shares

- (ii) Number of treasury shares at the end of the period

As of February 28, 2026	208,885 shares
As of February 28, 2025	208,885 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended February 28, 2026	23,862,131 shares
Fiscal year ended February 28, 2025	23,822,404 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended February 28, 2026 (from March 1, 2025 to February 28, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
February 28, 2026	909	18.6	32	(40.1)	106	-	25	-
February 28, 2025	766	15.5	54	885.7	(101)	-	(169)	-

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
February 28, 2026	1.08	-
February 28, 2025	(7.13)	-

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
February 28, 2026	29,757	3,988	13.4	167.08
February 28, 2025	29,292	3,926	13.4	164.71

Reference: Equity

As of February 28, 2026: ¥3,988 million

As of February 28, 2025: ¥3,926 million

"Reasons for the discrepancy between individual results and the previous fiscal year"

Net sales increased due to revisions to management guidance fees from subsidiaries, and ordinary income and net income increased due to foreign exchange gains.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements such as earnings forecasts contained in this material are based on information obtained by the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company to realize them. Actual results may differ due to various factors. For the conditions on which earnings forecasts are based and precautions to be taken when using earnings forecasts, please refer to Appendix P.3 "Overview of Operating Results (4) Future Outlook."

Consolidated balance sheet

(Thousands of yen)

	As of February 28, 2025	As of February 28, 2026
Assets		
Current assets		
Cash and deposits	13,170,612	11,002,107
Notes and accounts receivable - trade, and contract assets	8,186,173	9,757,261
Merchandise and finished goods	8,002,500	12,864,730
Raw materials and supplies	2,175,026	2,076,400
Other	1,074,117	1,487,156
Allowance for doubtful accounts	(159,539)	(249,597)
Total current assets	32,448,891	36,938,058
Non-current assets		
Property, plant and equipment		
Buildings and structures	14,467,103	14,265,395
Accumulated depreciation	(8,084,756)	(8,337,615)
Buildings and structures, net	6,382,346	5,927,780
Machinery, equipment and vehicles	9,516,102	10,154,423
Accumulated depreciation and impairment	(7,971,692)	(8,493,912)
Machinery, equipment and vehicles, net	1,544,410	1,660,510
Land	2,627,224	2,642,516
Leased assets	826,333	2,040,703
Accumulated depreciation	(331,257)	(1,494,474)
Leased assets, net	495,075	546,228
Other	1,120,148	1,508,862
Accumulated depreciation and impairment	(951,454)	(888,565)
Other, net	168,693	620,296
Total property, plant and equipment	11,217,750	11,397,332
Intangible assets		
Goodwill	6,580,186	6,261,876
Customer-related intangible assets	3,544,296	3,645,163
Other	72,729	109,081
Total intangible assets	10,197,212	10,016,121
Investments and other assets		
Deferred tax assets	186,624	361,544
Other	2,065,392	2,341,212
Allowance for doubtful accounts	(46,766)	(25,828)
Total investments and other assets	2,205,250	2,676,928
Total non-current assets	23,620,213	24,090,382
Total assets	56,069,104	61,028,441

	As of February 28, 2025	As of February 28, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,309,433	4,214,858
Advances received	648,036	429,152
Short-term borrowings	7,983,046	8,249,649
Current portion of bonds payable	-	200,000
Current portion of long-term borrowings	4,451,427	5,473,433
Accounts payable - other	865,215	1,220,444
Income taxes payable	1,535,081	770,075
Accrued consumption taxes	308,347	183,630
Provision for bonuses	364,993	402,765
Other	1,013,444	896,989
Total current liabilities	20,479,025	22,040,999
Non-current liabilities		
Bonds payable	200,000	-
Long-term borrowings	16,276,111	17,126,119
Retirement benefit liability	118,365	82,843
Deferred tax liabilities	1,514,359	1,504,222
Other	946,857	1,020,990
Total non-current liabilities	19,055,693	19,734,176
Total liabilities	39,534,719	41,775,176
Net assets		
Shareholders' equity		
Share capital	1,157,973	1,176,527
Capital surplus	2,018,057	2,036,610
Retained earnings	6,627,039	7,545,829
Treasury shares	(167,712)	(167,712)
Total shareholders' equity	9,635,357	10,591,255
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	38,147	159,166
Foreign currency translation adjustment	1,369,145	1,671,844
Total accumulated other comprehensive income	1,407,292	1,831,011
Non-controlling interests	5,491,735	6,830,998
Total net assets	16,534,385	19,253,264
Total liabilities and net assets	56,069,104	61,028,441

Consolidated statement of income

(Thousands of yen)

	Fiscal year ended February 28, 2025	Fiscal year ended February 28, 2026
Net sales	58,110,107	57,484,563
Cost of sales	44,810,360	46,187,941
Gross profit	13,299,747	11,296,621
Selling, general and administrative expenses		
Transportation costs	1,881,688	1,882,963
Salaries and allowances	1,878,349	2,111,026
Provision of allowance for doubtful accounts	14,740	71,124
Other	5,363,688	5,663,462
Total selling, general and administrative expenses	9,138,466	9,728,578
Operating profit	4,161,280	1,568,043
Non-operating income		
Interest income	28,190	37,330
Dividend income	8,033	7,840
Rental income	108,553	82,532
Subsidy income	127,328	83,423
Compensation income	14,068	7,930
Foreign exchange gains	-	353,098
Share of profit of entities accounted for using equity method	8,181	-
Recoveries of written off receivables	53,169	-
Gain on sale of investment securities	8,094	4,282
Other	74,211	84,575
Total non-operating income	429,832	661,013
Non-operating expenses		
Interest expenses	295,963	457,604
Commission expenses	-	62,170
Foreign exchange losses	33,506	-
Other	10,581	17,200
Total non-operating expenses	340,052	536,975
Ordinary profit	4,251,060	1,692,081
Extraordinary income		
Gain on sale of non-current assets	680	358,015
Insurance claim income	2,949	-
Compensation income	1,266,054	488,575
Total extraordinary income	1,269,684	846,590
Extraordinary losses		
Loss on retirement of non-current assets	3,308	6,727
Loss on sale of non-current assets	-	15,277
Impairment losses	766,500	24,446
Total extraordinary losses	769,809	46,451
Profit before income taxes	4,750,935	2,492,220
Income taxes - current	1,836,281	1,572,475
Income taxes - deferred	283,389	(372,094)
Total income taxes	2,119,671	1,200,380
Profit	2,631,264	1,291,839
Profit attributable to non-controlling interests	769,919	373,049
Profit attributable to owners of parent	1,861,345	918,789

Consolidated statement of comprehensive income

(Thousands of yen)

	Fiscal year ended February 28, 2025	Fiscal year ended February 28, 2026
Profit	2,631,264	1,291,839
Other comprehensive income		
Valuation difference on available-for-sale securities	23,462	172,849
Foreign currency translation adjustment	643,174	570,270
Share of other comprehensive income of entities accounted for using equity method	471	241
Total other comprehensive income	667,108	743,361
Comprehensive income	3,298,373	2,035,201
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,267,481	1,342,508
Comprehensive income attributable to non-controlling interests	1,030,892	692,692

Consolidated statement of changes in equity

Fiscal year ended February 28, 2025

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income
Balance at beginning of period	1,125,276	1,985,359	4,765,694	(167,611)	7,708,718	21,754	979,402	1,001,156
Changes during period								
Issuance of new shares - exercise of share acquisition rights	14,912	14,912			29,824			-
Issuance of new shares - Restricted stock	17,785	17,785			35,570			-
Profit attributable to owners of parent			1,861,345		1,861,345			-
Purchase of treasury shares				(101)	(101)			-
Net changes in items other than shareholders' equity					-	16,392	389,743	406,136
Total changes during period	32,697	32,697	1,861,345	(101)	1,926,639	16,392	389,743	406,136
Balance at end of period	1,157,973	2,018,057	6,627,039	(167,712)	9,635,357	38,147	1,369,145	1,407,292

	Share acquisition rights	Non-controlling interests	Total net assets
Balance at beginning of period	418	4,460,842	13,171,136
Changes during period			
Issuance of new shares - exercise of share acquisition rights			29,824
Issuance of new shares - Restricted stock			35,570
Profit attributable to owners of parent			1,861,345
Purchase of treasury shares			(101)
Net changes in items other than shareholders' equity	(418)	1,030,892	1,436,609
Total changes during period	(418)	1,030,892	3,363,248
Balance at end of period	-	5,491,735	16,534,385

Consolidated statement of changes in equity

Fiscal year ended February 28, 2026

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income
Balance at beginning of period	1,157,973	2,018,057	6,627,039	(167,712)	9,635,357	38,147	1,369,145	1,407,292
Changes during period								
Issuance of new shares - exercise of share acquisition rights					-			-
Issuance of new shares - Restricted stock	18,553	18,553			37,107			-
Profit attributable to owners of parent			918,789		918,789			-
Purchase of treasury shares					-			-
Net changes in items other than shareholders' equity					-	121,019	302,699	423,718
Total changes during period	18,553	18,553	918,789	-	955,897	121,019	302,699	423,718
Balance at end of period	1,176,527	2,036,610	7,545,829	(167,712)	10,591,255	159,166	1,671,844	1,831,011

	Share acquisition rights	Non-controlling interests	Total net assets
Balance at beginning of period	-	5,491,735	16,534,385

Changes during period			
Issuance of new shares - exercise of share acquisition rights			-
Issuance of new shares - Restricted stock			37,107
Profit attributable to owners of parent			918,789
Purchase of treasury shares			-
Net changes in items other than shareholders' equity	-	1,339,263	1,762,981
Total changes during period	-	1,339,263	2,718,879
Balance at end of period	-	6,830,998	19,253,264

Consolidated statement of cash flows

(Thousands of yen)

	Fiscal year ended February 28, 2025	Fiscal year ended February 28, 2026
Cash flows from operating activities		
Profit before income taxes	4,750,935	2,492,220
Depreciation	1,573,496	1,596,160
Impairment losses	766,500	24,446
Amortization of goodwill	879,828	794,610
Increase (decrease) in allowance for doubtful accounts	10,611	38,373
Increase (decrease) in provision for bonuses	13,172	20,806
Increase (decrease) in retirement benefit liability	1,062	(35,521)
Interest and dividend income	(36,223)	(45,171)
Interest expenses	295,963	457,604
Foreign exchange losses (gains)	20,602	(271,411)
Share of loss (profit) of entities accounted for using equity method	(8,181)	4,364
Subsidy income	(127,328)	(83,423)
Insurance claim income	(2,949)	(6,825)
Compensation income	(1,280,123)	(496,505)
Loss (gain) on sale of investment securities	(8,094)	(4,282)
Loss (gain) on sale of non-current assets	(680)	(342,738)
Loss on retirement of non-current assets	3,308	6,727
Decrease (increase) in trade receivables	(744,385)	(927,403)
Decrease (increase) in inventories	371,605	(3,815,368)
Decrease (increase) in advance payments to suppliers	(122,770)	(132,188)
Increase (decrease) in trade payables	183,873	769,930
Increase (decrease) in accounts payable - other	(215,644)	732,519
Increase (decrease) in accrued expenses	25,873	13,123
Increase (decrease) in advances received	321,385	(348,628)
Increase (decrease) in accrued consumption taxes	(308,123)	(444,785)
Decrease (increase) in guarantee deposits	(3,109)	(162,428)
Other, net	317,558	(301,029)
Subtotal	6,678,165	(466,828)
Interest and dividends received	36,223	45,171
Interest paid	(300,378)	(455,202)
Subsidies received	127,328	83,423
Proceeds from insurance income	2,949	6,825
Proceeds from compensation	1,280,123	496,505
Income taxes paid	(1,196,845)	(2,212,932)
Net cash provided by (used in) operating activities	6,627,566	(2,503,037)

(Thousands of yen)

	Fiscal year ended February 28, 2025	Fiscal year ended February 28, 2026
Cash flows from investing activities		
Purchase of property, plant and equipment	(989,482)	(1,236,533)
Proceeds from sale of property, plant and equipment	22,382	666,021
Purchase of intangible assets	(31,862)	(28,419)
Purchase of investment securities	(33,906)	(41,196)
Proceeds from sale of investment securities	88,683	38,282
Decrease (increase) in time deposits	35,045	(138,994)
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(110,254)	(1,428,664)
Loan related to purchase of shares of subsidiaries resulting in change in scope of consolidation	(53,500)	-
Decrease (increase) in short-term loans receivable	122	(14,191)
Other, net	229,455	146,158
Net cash provided by (used in) investing activities	(843,317)	(2,037,537)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(692,351)	627,026
Proceeds from long-term borrowings	8,100,000	11,206,646
Repayments of long-term borrowings	(9,895,282)	(10,004,196)
Redemption of bonds	(340,000)	-
Repayments of lease liabilities	(180,283)	(182,271)
Purchase of treasury shares	(101)	-
Proceeds from issuance of shares resulting from exercise of share acquisition rights	29,478	-
Net cash provided by (used in) financing activities	(2,978,540)	1,647,204
Effect of exchange rate change on cash and cash equivalents	107,311	142,311
Net increase (decrease) in cash and cash equivalents	2,913,020	(2,751,058)
Cash and cash equivalents at beginning of period	8,126,787	11,039,808
Cash and cash equivalents at end of period	11,039,808	8,288,749

(Segment information, etc.)

Segment Information

1. Overview of Reporting Segments

The Company's reporting segments are segregated financial information available among the Company's constituent units and are subject to periodic review by the Board of Directors in order to determine the allocation of management resources and evaluate performance.

The Group has positioned the manufacturing business and the sales business as core businesses, and each of these is a reporting segment. The "Manufacturing Business" consists of Rakuyo Foods Co., Ltd., Oven Co., Ltd., Shiraishi Kosan Co., Ltd., Sakuragao Shuzo Co., Ltd., Daisho Co., Ltd., Yuhoku Suisan Co., Ltd., Junwa Foods Co., Ltd., SK Foods Co., Ltd., Yamani Noguchi Suisan Co., Ltd., and JSTT SINGAPORE PTE. LTD., Omusubi Korin Honpo Co., Ltd., Marukawa Foods Co., Ltd., PACIFIC SORBY PTE. LTD., MORI FISH FARM CO., LTD., NKR CONTINENTAL PTE. LTD., CONTINENTAL EQUIPMENT PTE. LTD., NKR CONTINENTAL (M) SDN. BHD., NKR CONTINENTAL MANUFACTURING SDN. BHD., Koume Honpo Co., Ltd., Jujido Co., Ltd., Odaki Shoten Co., Ltd., Hosokawa Foods Co., Ltd., Marutabei Kobayashi Seimen Co., Ltd., Hayashi Kueemon Shoten Co., Ltd., Marukichi Co., Ltd., Wyeth Foods Co., Ltd., Matatsu Suisan Co., Ltd., Oganesan Kiyofuji Suisan Co., Ltd., Fuqiang Foods Co., Ltd., EXAMAS JAYA SDN. BHD., EQUIPMAX PTE. LTD. is responsible for the "sales business" of Yoshimura Food Co., Ltd., Joy Dining Products Co., Ltd., SIN HIN FROZEN FOOD PRIVATE LIMITED, and Wyeth Kaisho Co., Ltd., and each company formulates business strategies and develops business activities. In addition, "Other Business" is a reporting segment that is not included in "Manufacturing Business" and "Sales Business" and is a reporting segment that is not included in SHARIKAT NATIONAL FOOD PTE. LTD., ONESTORY Co., Ltd., and SHARIKAT NATIONAL FOOD PTE. LTD. is engaged in real estate leasing and management business, and ONESTORY Co., Ltd. is engaged in event, media, and marketing business.

2. Method of calculating the amount of sales, profits or losses, assets, liabilities and other items for each reporting segment

The accounting method for the reported business segments is generally the same as described in the "Basic Matters for the Preparation of Consolidated Financial Statements".

Earnings for reporting segments are based on operating income, while internal revenues and transfers between segments are based on prevailing market prices.

3. Information on the amount of sales, profits or losses, assets, liabilities, and other items for each reported segment, as well as information on the breakdown of earnings

The previous fiscal year (March 1, 2024 to February 28, 2025)

(Thousands of yen)

	Reportable segments				Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note)2
	Manufacturing business	Sales business	Other businesses	Total		
Sales						
Within Japan	38,455,619	7,638,904	280,377	46,374,900	-	46,374,900
Singapore	6,947,152	2,352,929	-	9,300,082	-	9,300,082
Other Overseas	2,246,906	-	-	2,246,906	-	2,246,906
Revenue generated from customer contracts	47,649,678	9,991,834	280,377	57,921,889	-	57,921,889
Other earnings (Note)3	-	-	188,218	188,218	-	188,218
Revenues from external customers	47,649,678	9,991,834	468,595	58,110,107	-	58,110,107
Transactions with other segments	679,794	782,361	104,413	1,566,569	(1,566,569)	-
Total	48,329,472	10,774,195	573,008	59,676,677	(1,566,569)	58,110,107
Segment profit (loss)	4,335,113	586,775	(70,513)	4,851,376	(690,095)	4,161,280
Segment Assets	31,416,354	4,434,390	2,293,976	38,144,720	17,924,383	56,069,104
Segment Debt	20,939,670	2,105,337	2,525,846	25,570,854	13,963,864	39,534,719
Other items						
Depreciation	1,351,094	27,169	175,568	1,553,832	14,085	1,567,918
Amount of amortization of goodwill	722,270	140,933	16,625	879,828	-	879,828
Increase in property, plant and equipment and intangible assets	985,580	11,991	8,778	1,006,351	27,074	1,033,425

Note: 1. (1) The adjustment amount of (690,095) thousand yen for segment profit or loss (loss) is a company-wide expense that is not attributable to each reporting segment.

(2) The adjusted amount of 17,924,383 thousand yen for segment assets is 34,036,534 thousand yen in company-wide assets including cash and deposits not attributable to each reporting segment and (16,112,150) thousand yen in intersegment transaction elimination.

(3) The adjusted amount of segment liabilities of 13,963,864 thousand yen is 30,076,015 thousand yen for all corporate liabilities, including borrowings not attributable to each reporting segment, and (16,112,150) thousand yen for elimination of inter-segment transactions.

(4) The adjustment for depreciation and amortization of 14,085 thousand yen and the adjustment for the increase in property, plant and equipment and intangible assets of 27,074 thousand yen pertain to company-wide assets that are not attributable to each reporting segment.

2. Segment profit or loss (loss) is adjusted for operating income in the consolidated statements of income.

3. Other income is rental income based on the "Accounting Standards for Lease Transactions" (Accounting Standards for Enterprises No. 13). This includes earnings based on International Financial Reporting Standards (IFRS) 16 "leases" applied by overseas consolidated subsidiaries.

The current fiscal year (March 1, 2025 to February 28, 2026)

(Thousands of yen)

	Reportable segments				Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note)2
	Manufacturing business	Sales business	Other businesses	Total		
Sales						
Within Japan	37,741,813	7,528,288	109,875	45,379,977	-	45,379,977
Singapore	6,933,749	2,004,335	-	8,938,085	-	8,938,085
Other Overseas	3,000,453	-	-	3,000,453	-	3,000,453
Revenue generated from customer contracts	47,676,016	9,532,624	109,875	57,318,515	-	57,318,515
Other earnings (Note)3	-	-	166,048	166,048	-	166,048
Revenues from external customers	47,676,016	9,532,624	275,923	57,484,563	-	57,484,563
Transactions with other segments	466,777	470,035	111,423	1,048,235	(1,048,235)	-

Total	48,142,793	10,002,659	387,346	58,532,799	(1,048,235)	57,484,563
Segment profit (loss)	2,289,641	123,622	(152,245)	2,261,018	(692,974)	1,568,043
Segment Assets	34,912,855	5,325,071	2,320,260	42,558,188	18,470,253	61,028,441
Segment Debt	21,311,829	2,940,838	2,646,223	26,898,891	14,876,284	41,775,176
Other items						
Depreciation	1,357,853	41,587	175,719	1,575,160	15,369	1,590,529
Amount of amortization of goodwill	641,084	142,249	11,276	794,610	-	794,610
Increase in property, plant and equipment and intangible assets	1,170,573	22,604	22,926	1,216,104	48,849	1,264,953

Note: 1. (1) The adjusted amount of (692,974) thousand yen for segment profit or loss (loss) is a company-wide expense that is not attributable to each reporting segment.
(2) The adjusted amount of 18,470,253 thousand yen for segment assets is 35,870,756 thousand yen for company-wide assets including cash and deposits not attributable to each reporting segment, and (17,400,503) thousand yen for elimination of inter-segment transactions.
(3) The adjusted amount of segment liabilities of 14,876,284 thousand yen is 32,276,787 thousand yen for all corporate liabilities including borrowings not attributable to each reporting segment and (17,400,503) thousand yen for elimination of inter-segment transactions.
(4) The adjustment for depreciation and amortization of 15,369 thousand yen and the adjustment for the increase in property, plant and equipment and intangible assets of 48,849 thousand yen pertain to company-wide assets that are not attributable to each reporting segment.
2. Segment profit or loss (loss) is adjusted for operating income in the consolidated statements of income.
3. Other income is rental income based on the "Accounting Standards for Lease Transactions" (Accounting Standards for Enterprises No. 13). This includes earnings based on International Financial Reporting Standards (IFRS) 16 "leases" applied by overseas consolidated subsidiaries.

Related Information

The previous fiscal year (March 1, 2024 to February 28, 2025)

1. Product and Service Information

Since the same information is disclosed in the segment information, it is omitted.

2. Regional Information

(1) Net sales

(Thousands of yen)

Japan	Singapore	Malaysia	Total
46,374,900	9,488,300	2,246,906	58,110,107

Note: Sales are based on the location of the customer and are categorized by country or region.

(2) Property, plant and equipment

(Thousands of yen)

Japan	Singapore	Malaysia	Total
8,116,146	2,449,747	651,856	11,217,750

3. Information per main customer

Since there are no counterparties that account for more than 10% of sales in the consolidated statements of income out of sales to external customers, the description is omitted.

The current fiscal year (March 1, 2025 to February 28, 2026)

1. Product and Service Information

Since the same information is disclosed in the segment information, it is omitted.

2. Regional Information

(1) Net sales

(Thousands of yen)

Japan	Singapore	Malaysia	Total
45,379,977	9,104,133	3,000,453	57,484,563

Note: Sales are based on the location of the customer and are categorized by country or region.

(2) Property, plant and equipment

(Thousands of yen)

Japan	Singapore	Malaysia	Total
8,621,245	2,066,528	709,558	11,397,332

3. Information per main customer

Since there are no counterparties that account for more than 10% of sales in the consolidated statements of income out of sales to external customers, the description is omitted.

Information on impairment losses on fixed assets by reporting segment

The previous fiscal year (March 1, 2024 to February 28, 2025)

(Thousands of yen)

	Reportable segments				Reconciling items	Total
	Manufacturing business	Sales business	Other businesses	Total		
Impairment losses	726,961	-	39,538	766,500	-	766,500

The current fiscal year (March 1, 2025 to February 28, 2026)

(Thousands of yen)

	Reportable segments				Reconciling items	Total
	Manufacturing business	Sales business	Other businesses	Total		
Impairment losses	24,446	-	-	24,446	-	24,446

Information on amortization and unamortized balances of goodwill by reporting segment

The previous fiscal year (March 1, 2024 to February 28, 2025)

(Thousands of yen)

	Reportable segments				Reconciling items	Total
	Manufacturing business	Sales business	Other businesses	Total		
Depreciation for the period	722,270	140,933	16,625	879,828	-	879,828
Balance at the end of the current fiscal year	5,176,453	1,266,092	137,641	6,580,186	-	6,580,186

The current fiscal year (March 1, 2025 to February 28, 2026)

(Thousands of yen)

	Reportable segments				Reconciling items	Total
	Manufacturing business	Sales business	Other businesses	Total		
Depreciation for the period	641,084	142,249	11,276	794,610	-	794,610
Balance at the end of the current fiscal year	4,957,878	1,172,118	131,878	6,261,876	-	6,261,876

Information on Negative Goodwill Accrual Gains by Reporting Segment
Not applicable.