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April 15, 2026

To whom it may concern

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Notice Concerning Difference between Full-Year Consolidated Financial Results Forecast and Actual Results

Yoshimura Food Holdings K.K. (the “Company”) hereby notifies that there are differences between the forecast of consolidated financial results for the fiscal year ended February 2026 announced on January 14, 2026 and the actual figures disclosed today, and the details are as follows.

1. Differences between Consolidated Forecasts and Actual Results for the Fiscal Year Ended February 2026 (March 1, 2025 to February 28, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
	millions of yen	millions of yen	millions of yen	millions of yen	yen
Previously Announced Forecasts (A)	56,400	2,800	2,800	1,600	67.05
Actual Value (B)	57,484	1,568	1,692	918	38.50
Change (B-A)	1,084	(1,231)	(1,107)	(681)	
Change (%)	1.9%	(44.0)%	(39.6)%	(42.6)%	
(Reference) Results for the fiscal year ended February 2025	58,110	4,161	4,251	1,861	78.13

2. Reason for the difference

The main reason for the lower than expected profit was the scallop-related business. The scallop products are broadly classified into three categories: scallop adductor muscles, boiled scallops, and half-shell scallops.

With respect to scallop adductor muscles, the Company controlled sales volumes due to persistently high selling prices driven by expanding global demand. In addition, a decrease in catch volumes and an increase in procurement prices led

to higher costs, which in turn exerted downward pressure on profits.

Boiled scallops are sold mainly in the domestic market; however, due to a decline in domestic market prices, the Company recorded a conservative write-down of inventories (¥480 million).

In the overseas business, despite a recent recovery trend, the recovery in profit fell short of initial expectations due to the impact of the economic slowdown in Singapore, sluggish demand for restaurants, etc.

On the other hand, in the domestic business excluding the scallop-related business, major companies are performing stably, and the business performance is generally solid. In addition, amid the severe business environment, we are promoting measures to improve profitability such as optimizing sales prices, reviewing sales strategies, and reducing costs.

For details, please refer to “Earnings Presentation for the Fiscal Year Ended February 2026 and the Medium-Term Management Plan” announced today (April 15, 2026).