

March 31, 2025

Company	Hamee Corp.	
Representative	President and CEO	Ikuhiro Mizushima
	(Code: 3134, Standard Market of the Tokyo Stock Exchange)	
For inquiries	Corporate Planning Dept. Manager	Toshiki Kunii
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Notice of Syndicated Loan Agreement

We have entered into a syndicated loan agreement with Mizuho Bank, Ltd. and others with the aim of further expanding our main business and enhancing our corporate value. We hereby announce the following.

Notes

Contract day	Monday, March 31, 2025	
Borrower	Hamee Corp.	
Arrangers and agents	Mizuho Bank, Ltd.	
Lender	Mizuho Bank, Ltd., MUFG Bank, Ltd., Sumitomo Mitsui Banking	
	Corporation., The Bank of Yokohama, Ltd., Resona Bank, Limited.	
Origination amount	JPY5,350,000,000	
Use of funds	Build a more stable and flexible fundraising system to further expand	
	the business of our main businesses (Cosmetics and Gaming	
	Accessories Businesses) and increase corporate value.	

Future Outlook

If it becomes clear that there will be a significant impact on our business results for the fiscal year ending April 2025, we will disclose such information as soon as possible.

End