

Disclaimer:

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May 14, 2025

Company name: MarketEnterprise Co., Ltd.

Representative: KOBAYASHI Yasushi, President, CEO

Securities code: 3135, Tokyo Stock Exchange, Prime

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Notice of Early Termination of Stock Forward Transaction Contract

MarketEnterprise Co., Ltd. announces that today it has notified SBI SECURITIES Co., Ltd. of the early termination of the entire stock forward transaction contract on May 21, 2025, which is the designated date for an early termination. Information about this contract was announced in the release titled "Notice of Signing of Stock Forward Transaction Contract" dated September 14, 2022, and the partial early termination of this contract was announced in the release titled "Notice of Partial Early Termination of Stock Forward Transaction Contract" dated February 14, 2025.

Note: The sale of the MarketEnterprise common stock subject to the partial early termination announced on February 14, 2025 has already been completed as announced in the release titled "Notice Concerning Determination of the Amount of Gain on Cancellation of Stock Forward Transaction Contract (Non-operating income)" dated April 2, 2025.

SBI Securities notified MarketEnterprise of its intention to conduct a settlement using the sale settlement approach (early) as in the previous partial early termination. SBI Securities will sell within three months of May 21 the designated early termination date, a number of applicable shares of MarketEnterprise equal to the number of these shares subject to the early termination. SBI Securities has the right to determine on its own the method, timing and other items concerning the sale of this stock. MarketEnterprise has confirmed that SBI Securities plans to sell the stock using a reasonable method while taking into account current market conditions, the monetary trading volume of MarketEnterprise stock and other considerations for the purpose of limiting the effects of the sale on the balance between supply and demand for MarketEnterprise stock. SBI Securities is entitled not to go ahead with the sale itself if the sale might result in a violation of laws and regulations or is reasonably likely to have socially unacceptable consequences.

Due to this early termination, the valuation gain or loss resulting from this transaction will be finalized at the end of the third quarter of this fiscal year. An announcement will be made promptly if this gain or loss requires a revision of the fiscal year forecast or the disclosure of other information.

(Reference) Summary of the partial early termination

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| (1) Total number of shares to be sold: | Up to 200,000
3.7% of total shares outstanding, excluding treasury shares |
| (2) Sale period: | From May 21, 2025 to August 21, 2025 |