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Summary of Results of Operations for the Six Months Ended December 31, 2025

February 13, 2026

Market Enterprise Co., Ltd.

Securities code: 3135



Overview of the Financial Results for the Six Months



Net sales / Gross profit

✓ During the interim period, both net sales and gross profit reached record highs.

- Net sales : ¥ 12,966 million (YoY +13.0%)
- Gross profit : ¥ 4,039 million (YoY + 1.1%)

Operating loss

✓ Second-hand business for individuals recovered from 2Q, but Mobile & Telecommunications Business struggled due to poor ad efficiency. With shareholder incentive program expenses (¥69M), operating loss was:

- Operating loss : ¥ -92 million (In the previous fiscal year, Profit: ¥249 million)

Ordinary loss / Loss attributable to owners of parent

✓ As a result of the above, ordinary loss and loss attributable to owners of parent were as follows.

- Ordinary loss : ¥ -125 million (In the previous fiscal year, Profit: ¥313 million)
- Loss attributable to owners of parent : ¥-215 million (In the previous fiscal year, Profit: ¥153 million)

Quarterly Consolidated Statement of Income for the Six Months Ended December 31, 2025



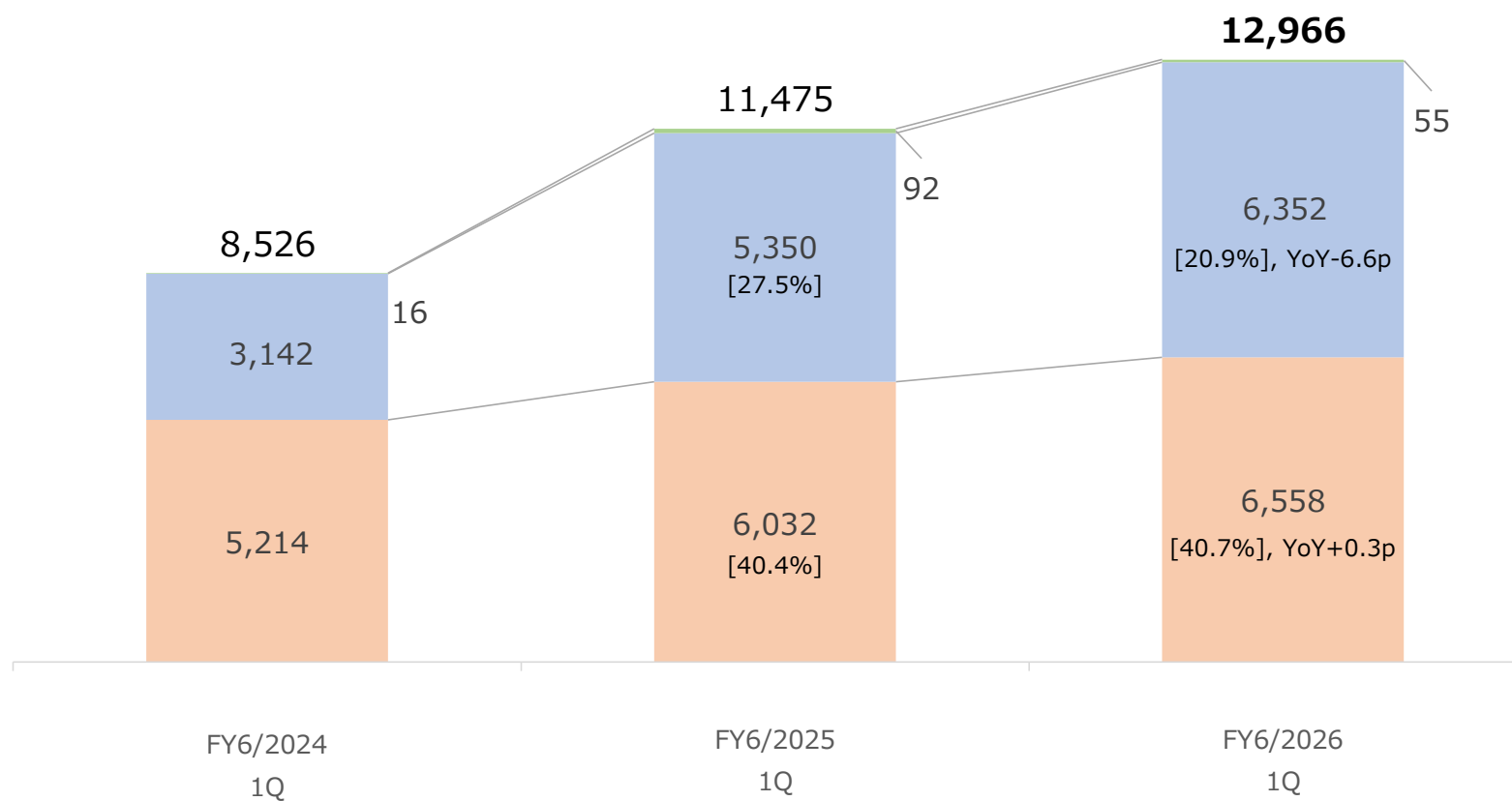
| (¥ millions) | 2Q FY6/2025 | 2Q FY6/2026 | Change | YoY |
|---|--|--|--------|--------|
| Net sales | 11,475 | 12,966 | 1,490 | 113.0% |
| Gross profit | 3,994 [34.8%] | 4,039 [31.2%] | 45 | 101.1% |
| Operating profit (loss) | 249 [2.2%] | (92) [- %] [Shareholder Incentive Program Expenses :(69)] | (341) | - |
| Ordinary profit (loss) | 313 [2.7%] [Profit on valuation of derivatives:+113] | (125) [- %] | (438) | - |
| Profit (loss) attributable to owners of parent | 153 [1.3%] | (215) [- %] | (369) | - |

[*Figures in parentheses show profit margin.]

Consolidated Sales for the Six Months by Business Segment

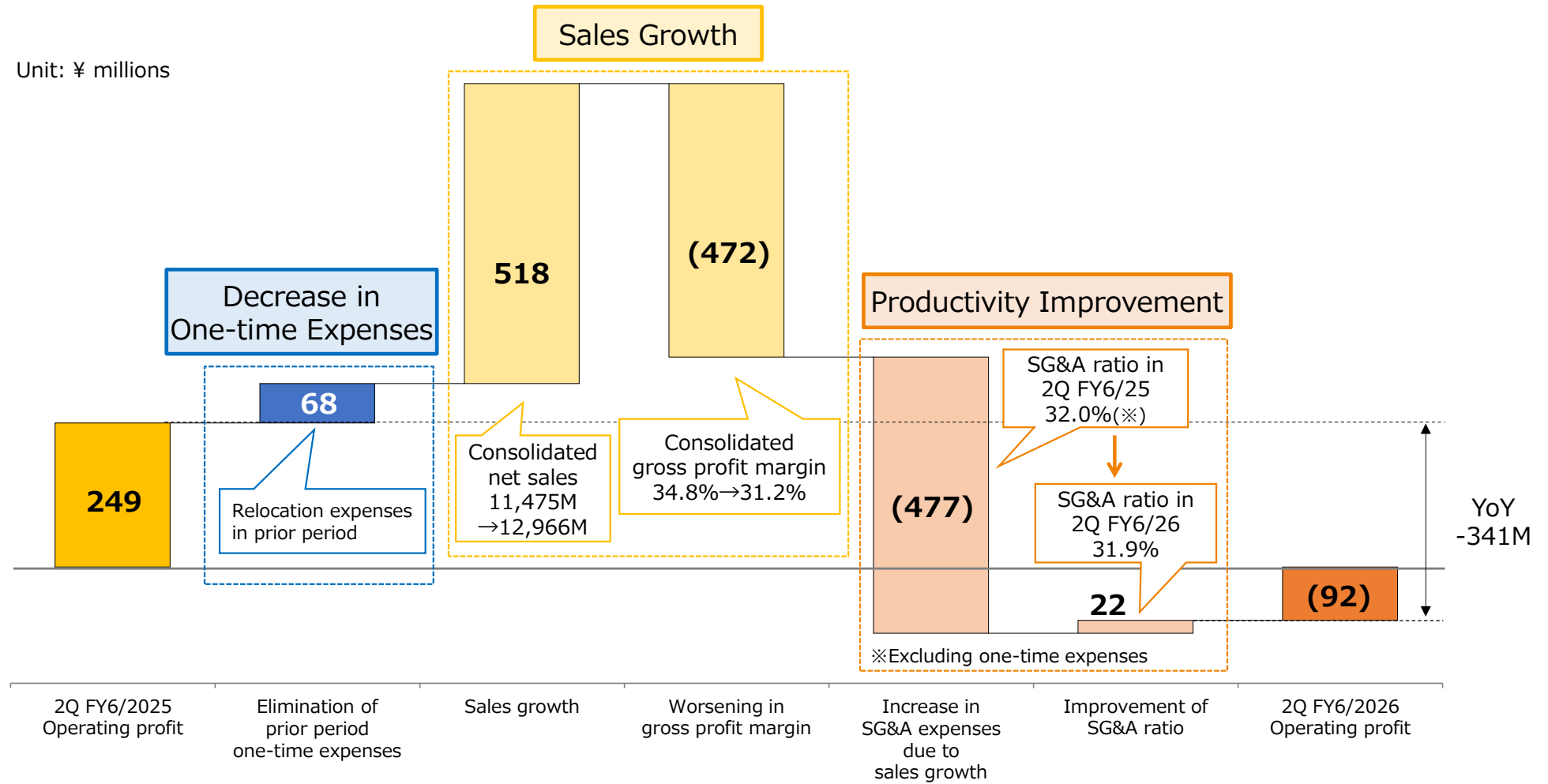
■ Second-hand online ■ Mobile & Telecommunications ■ Others

*1 Unit: ¥ millions, *2 Figures in [] indicate the gross profit margin.



2Q Analysis of Change in Operating Profit

Unit: ¥ millions



Revision to Earnings Forecast for FY6/2026

| (Million yen) | FY6/2025 full-year results | FY6/2026 full-year forecast | | | YoY |
|--|---|-----------------------------|---------------------|---------|--------|
| | | Previous forecast | Revised forecast | Change | |
| Net sales | 24,771 | 30,000 | 26,900 | (3,100) | 8.6% |
| Operating profit | 625 | 1,100 | 180 | (920) | -71.2% |
| Ordinary profit | 684 <small>[Gain on cancellation of derivatives + 143]</small> | 1,050 | 130 | (920) | -81.0% |
| Profit attributable to owners of parent | 484 | 650 | 10 | (640) | -97.9% |

Forward looking statements in this document, such as forecasts of business performance, include forward-looking statements, assumptions and projections that are the basis of our plans. Actual business results may differ substantially due to various factors.

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for the creation of Sustainable Society