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Summary of Results of Operations
for the Six Months
Ended December 31, 2025

February 13, 2026

Market Enterprise Co., Ltd.

Securities code: 3135



Overview of the Financial Results for the Six Months



Net sales / Gross profit

- ✓ During the interim period, both net sales and gross profit reached record highs.

- Net sales : ¥ 12,966 million (YoY +13.0%)
- Gross profit : ¥ 4,039 million (YoY + 1.1%)

Operating loss

- ✓ Second-hand business for individuals recovered from 2Q, but Mobile & Telecommunications Business struggled due to poor ad efficiency. With shareholder incentive program expenses (¥69M), operating loss was:

- Operating loss : ¥ -92 million (In the previous fiscal year, Profit: ¥249 million)

Ordinary loss / Loss attributable to owners of parent

- ✓ As a result of the above, ordinary loss and loss attributable to owners of parent were as follows.

- Ordinary loss : ¥ -125 million (In the previous fiscal year, Profit: ¥313 million)
- Loss attributable to owners of parent : ¥-215 million (In the previous fiscal year, Profit: ¥153 million)

Quarterly Consolidated Statement of Income for the Six Months Ended December 31, 2025



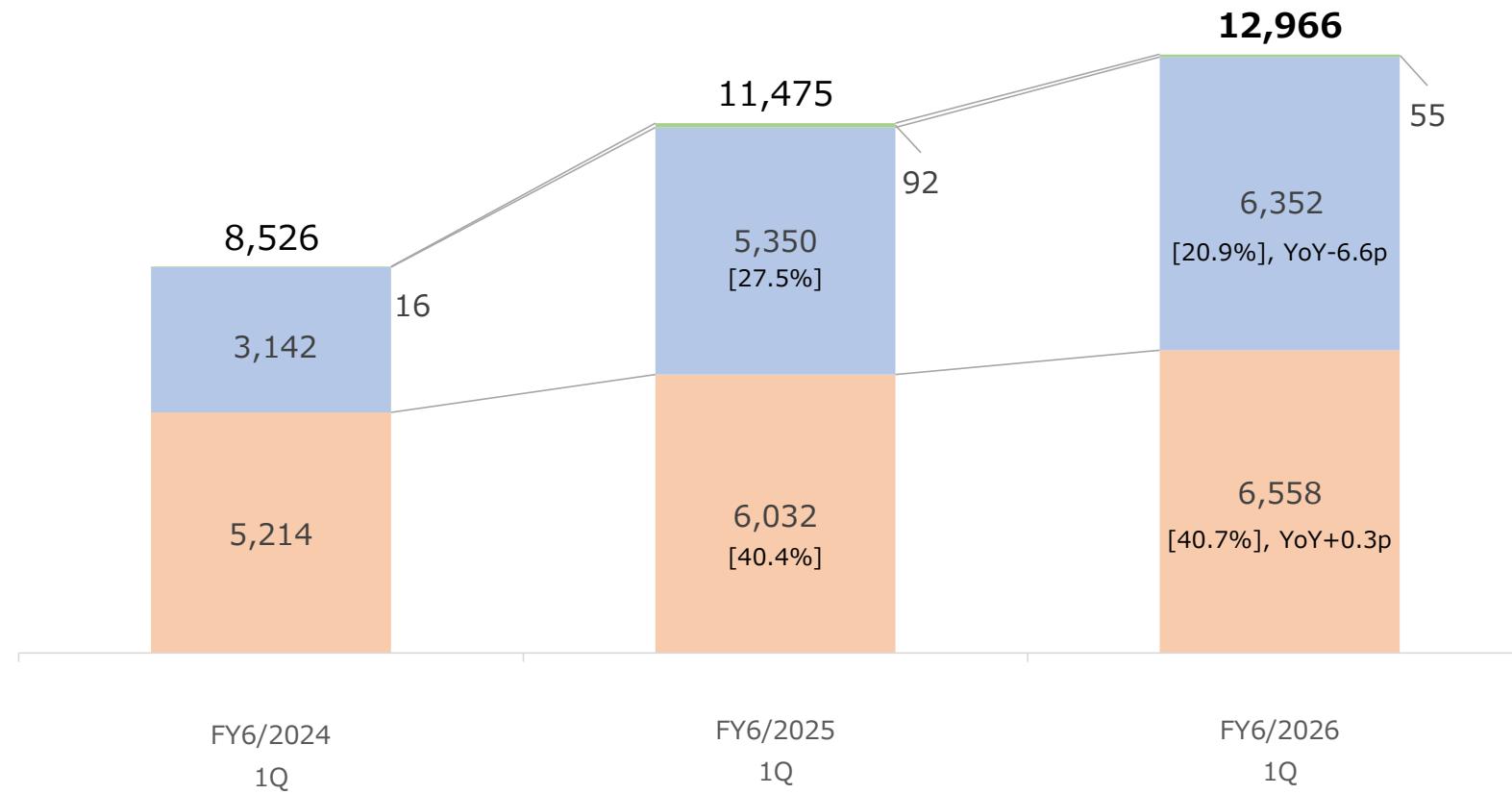
(¥ millions)	2Q FY6/2025	2Q FY6/2026	Change	YoY
Net sales	11,475	12,966	1,490	113.0%
Gross profit	3,994 [34.8%]	4,039 [31.2%]	45	101.1%
Operating profit (loss)	249 [2.2%]	(92) [- %] <small>[Shareholder Incentive Program Expenses : (69)]</small>	(341)	-
Ordinary profit (loss)	313 [2.7%] <small>[Profit on valuation of derivatives: +113]</small>	(125) [- %]	(438)	-
Profit (loss) attributable to owners of parent	153 [1.3%]	(215) [- %]	(369)	-

[*Figures in parentheses show profit margin.]

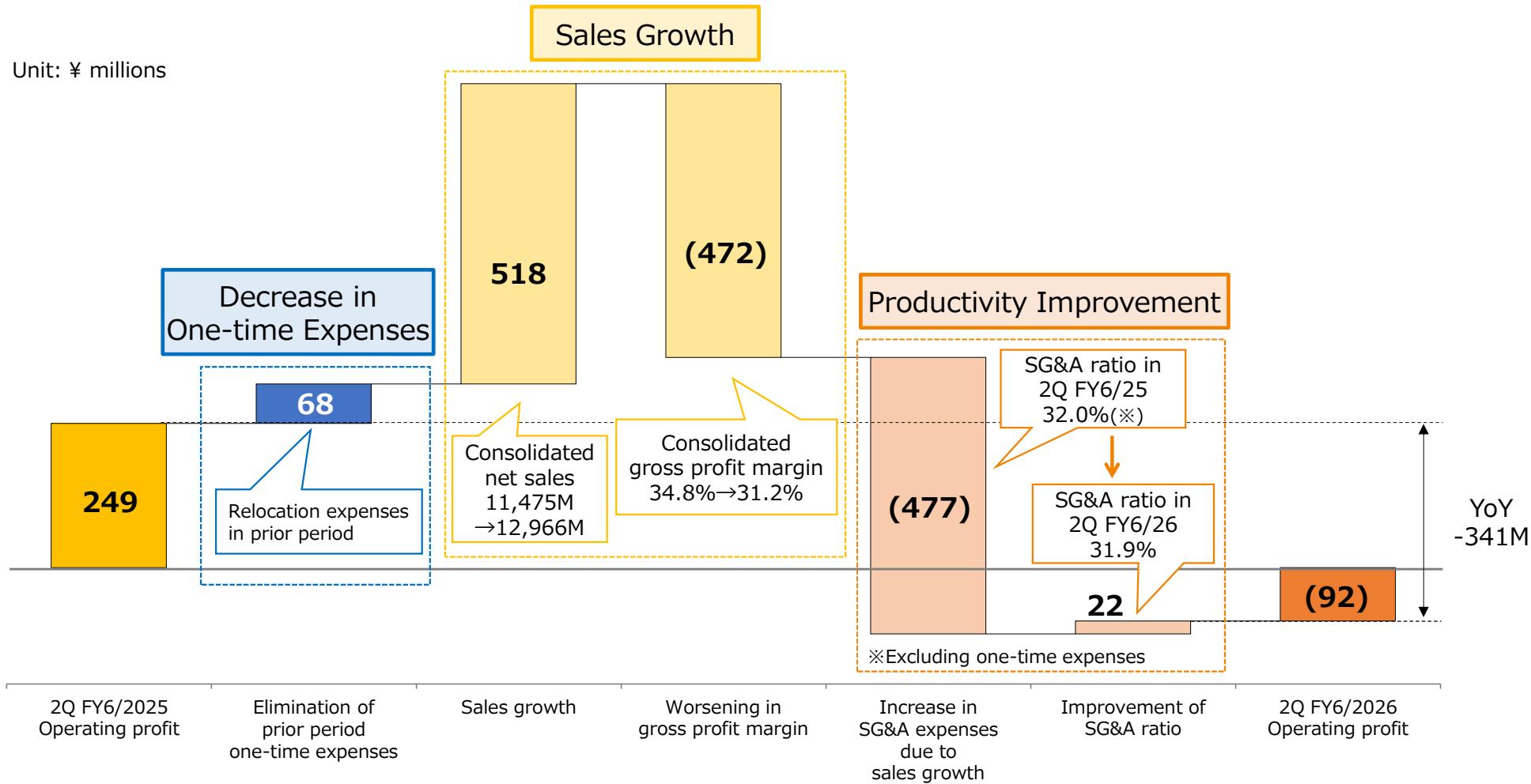
Consolidated Sales for the Six Months by Business Segment

■ Second-hand online ■ Mobile & Telecommunications ■ Others

*1 Unit: ¥ millions, *2 Figures in [] indicate the gross profit margin.



2Q Analysis of Change in Operating Profit



Revision to Earnings Forecast for FY6/2026



(Million yen)	FY6/2025 full-year results	FY6/2026 full-year forecast			YoY
		Previous forecast	Revised forecast	Change	
Net sales	24,771	30,000	26,900	(3,100)	8.6%
Operating profit	625	1,100	180	(920)	-71.2%
Ordinary profit	684	1,050	130	(920)	-81.0%
Profit attributable to owners of parent	484	650	10	(640)	-97.9%

Forward looking statements in this document, such as forecasts of business performance, include forward-looking statements, assumptions and projections that are the basis of our plans. Actual business results may differ substantially due to various factors.

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To be an Optimized Trading Company
for the creation of Sustainable Society