Disclaimer:
This is an English translation of the captioned release. This translation is prepared and provided for the purpose of the reader's convenience. All readers are recommended to refer to the original version in Japanese of the release for complete information.

August 14, 2026

Company name: MarketEnterprise Co., Ltd.
Representative: Yasushi Kobayashi, President, CEO
Securities code: 3135, Tokyo Stock Exchange, Standard
Contact: Kenichi Imamura, Managing Director
Tel: +81-3-5159-4060

Notice of Differences between Full-year Forecast and Actual Results

MarketEnterprise Co., Ltd. is announcing the following information concerning the differences between the results of operations announced today and the forecast for the fiscal year ended June 30, 2026 (July 1, 2025 – June 30, 2026) that was announced on February 13, 2026.

1. Differences between the forecast and results of operations for the fiscal year ended June 30, 2026 (July 1, 2025 – June 30, 2026)

(Million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	26,900	180	130	10	1.87 yen
Results (B)	26,230	72	35	(76)	(14.28) yen
Change (B - A)	(669)	(107)	(94)	(86)	-
Percentage change (%)	(2.5)	(59.7)	(73.0)	-	-
(Reference) Previous fiscal year (ended June 30, 2025)	24,771	625	684	484	90.75 yen

2. Reasons for differences

[Net sales]

Net sales totaled 26,230 million yen, 669 million yen below the previous forecast announced on February 13, 2026. While the second-hand online business progressed largely in line with the plan, the mobile & telecommunications business was impacted by a number of large-scale cancellations toward the end of the fiscal year.

[Operating profit / Ordinary profit / Profit attributable to owners of parent]

Operating profit reached 72 million yen, 107 million yen below the previous forecast. This was mainly because, although selling, general and administrative expense improvement measures, including productivity improvement initiatives that have been underway in the second-hand online business, progressed as planned, the negative impact on profit from the decline in sales in the mobile & telecommunications business described above exceeded these improvements.
As a result of the decline in operating profit, ordinary profit totaled 35 million yen, 94 million yen below the previous forecast. Profit attributable to owners of parent was 86 million yen below the previous forecast, resulting in a net loss attributable to owners of parent of 76 million yen.

For details, please refer to the "Summary of Financial Results Presentation for the Fiscal Year Ended June 30, 2026" dated today.