Note: This document is a translation of a part of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

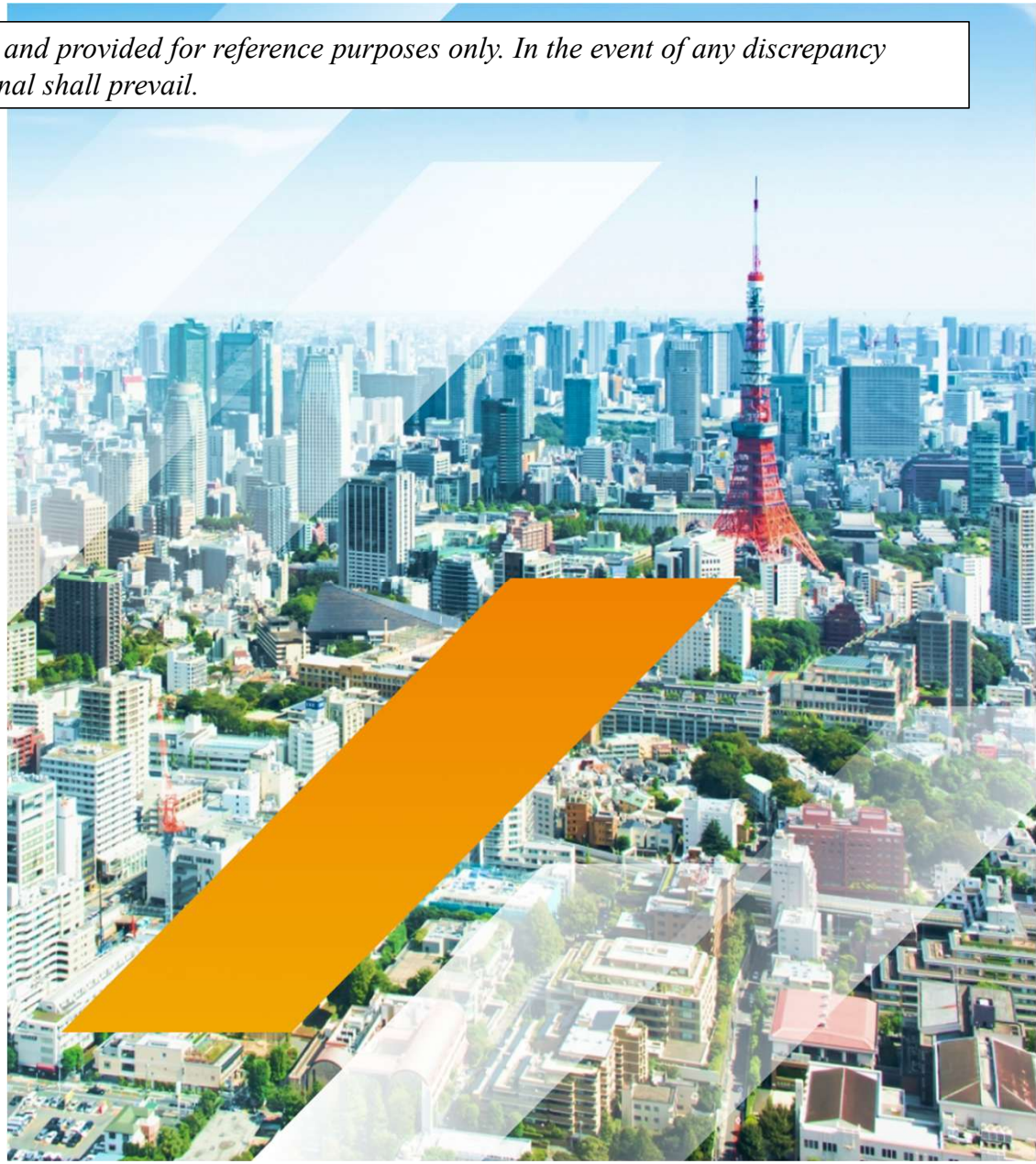
Summary of Financial Results Presentation for the First Quarter of the Fiscal Year Ending June 30, 2027

MarketEnterprise Co., Ltd.

November 13, 2026

MARKET ENTERPRISE

Securities Code: 3135



FY6/27 1Q Financial Highlights

Net Sales & Gross Profit

✓ The Online Reuse business continued to grow steadily, with higher sales (YoY +6.5%) and higher profit (YoY +9.5%). On a consolidated basis, however, results were **significantly affected by the Mobile Telecommunications business**, which is undergoing a structural transition, resulting in **lower sales and profit**.

Net Sales	**5,952 million yen** (-6.0% YoY)
Gross Profit	**1,655 million yen** (-17.3% YoY)

Operating Loss & Ordinary Loss

✓ The Online Reuse business posted a substantial profit increase (YoY +117.4%), **narrowing the loss compared with the same period of the previous year**.

Operating Loss	**51 million yen** (Loss of 80 million yen in 1Q FY6/26)
Ordinary Loss	**65 million yen** (Loss of 85 million yen in 1Q FY6/26)

Net Income Attributable to Owners of Parent

✓ Mainly due to the recording of net loss attributable to non-controlling interests related to the Mobile Telecommunications business, **net income was recorded**.

Net Income Attributable to Owners of Parent	**5 million yen** (Loss of 107 million yen in 1Q FY6/26)

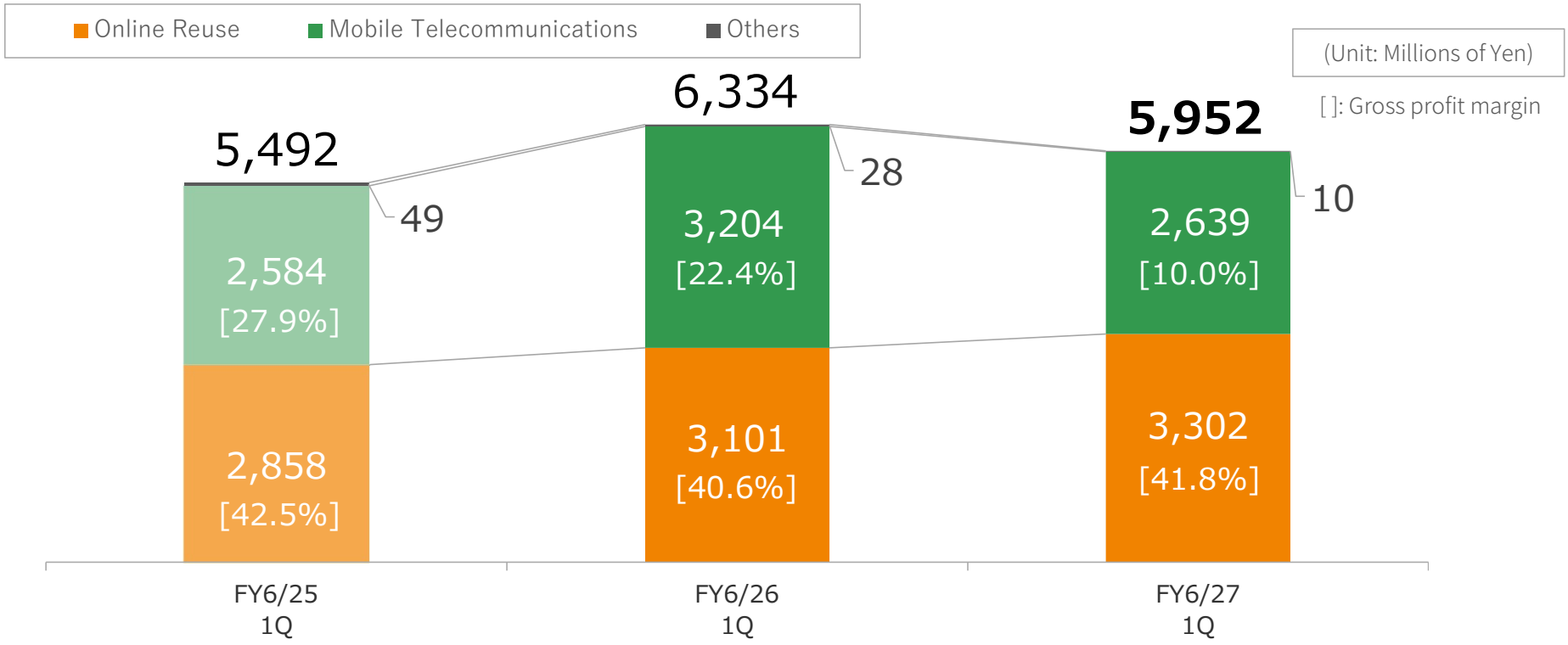
FY6/27 1Q Consolidated Income Statement

(Unit: Millions of Yen)	FY6/26 1Q	FY6/27 1Q	Change	YoY Ratio
Net Sales	6,334	5,952	-382	94.0%
Gross Profit	2,002 (31.6%)	1,655 (27.8%)	-347	82.7%
Operating Profit (Loss)	(80) (—)	(51) (—)	29	—
Ordinary Profit (Loss)	(85) (—)	(65) (—)	20	—
Net Income (Loss) Attributable to Owners of Parent	(107) (—)	5 (0.1%)	112	—

* Figures in parentheses are profit margins

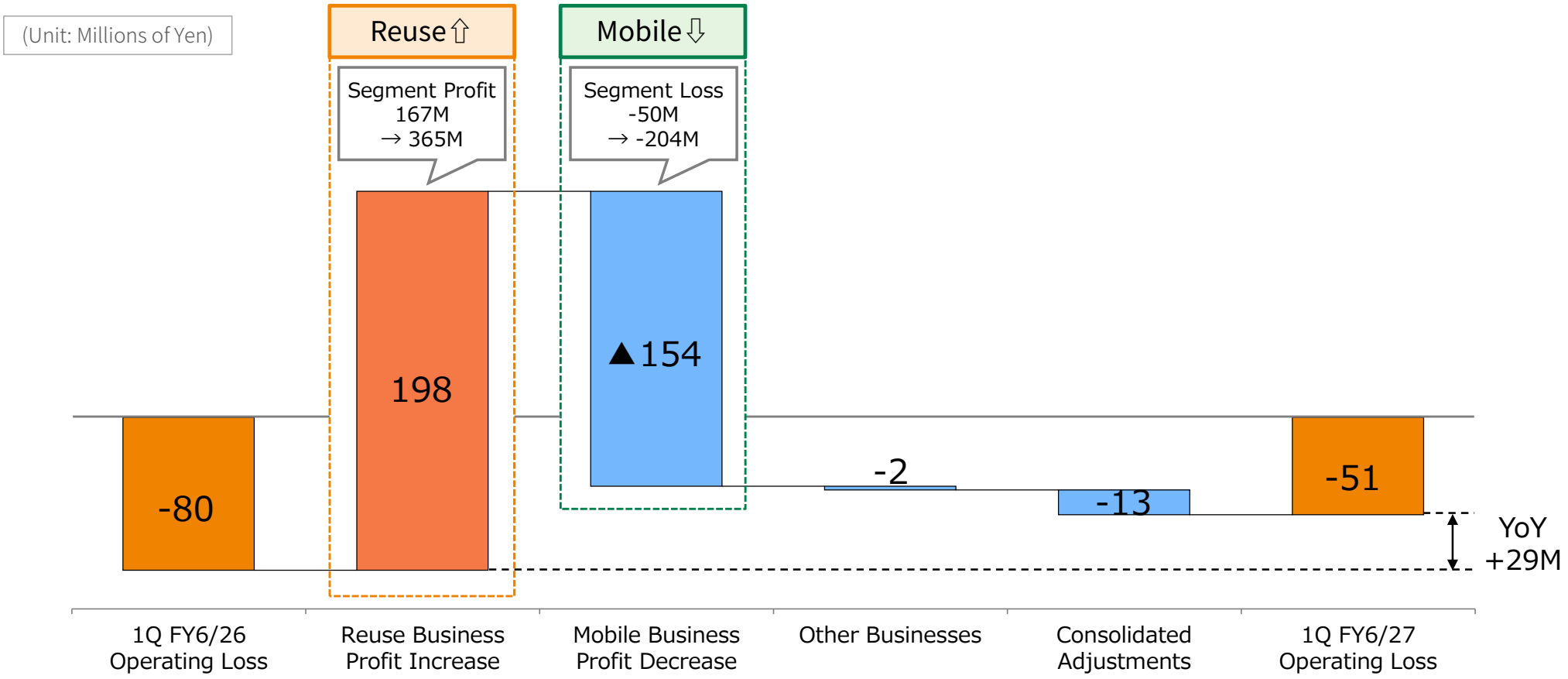
FY6/27 1Q Segment Sales Breakdown

- ✓ Online Reuse Business:
  Growth in consumer merchandise contributed to higher sales and profit
  (Sales YoY +6.5%, Gross Margin YoY +1.2 pts, (Ref) Consumer Merchandise Sales YoY +19.8%)
- ✓ Mobile Telecommunications Business:
  Transitioning to a recurring-revenue (stock-type) business model. New line acquisitions declined as advertising and promotional expenses were deliberately curbed, resulting in lower sales and profit
  (Sales YoY -17.6%, Gross Margin YoY -12.4 pts)



FY6/27 1Q Operating Profit Variance Analysis

✓ The Mobile business, which is undergoing a structural transition, posted a loss (expected to turn profitable on a monthly basis from 2Q onward), but strong performance in the Reuse business lifted overall results



FY6/27 Full-Year Consolidated Earnings Forecast

- ✓ Online Reuse Business: The trend of higher sales and profit is expected to continue through the fiscal year-end
- ✓ Mobile Telecommunications Business: The effect of the price revision implemented in October will materialize from 2Q onward; the outlook for a return to profitability for the full year remains unchanged

(Unit: Millions of Yen)	FY6/27 1Q	FY6/27 Full-Year Forecast	Progress Rate
Net Sales	5,952	26,580	22.4%
Operating Profit (Loss)	(51)	350	—
Ordinary Profit (Loss)	(65)	300	—
Net Income Attributable to Owners of Parent	5	174	2.9%

Forward looking statements in this document, such as forecasts of business performance, include forward-looking statements, assumptions and projections that are the basis of our plans. Actual business results may differ substantially due to various factors.

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