

## Document and entity information

	Mar 2026	Dec 2025
Company information		
Company information		
FASF member mark	true	
Document name	第3四半期決算短信 〔日本基準〕(連結)	
Filing date	2026-02-06	
Company name	SHOEI YAKUHIN CO.,LTD.	
Stock exchange listings		
Tokyo	true	
Tokyo Prime	-	
Tokyo Standard	true	
Tokyo Growth	-	
Tokyo PRO Market	-	
Tokyo Others	-	
Nagoya	-	
Nagoya Premire	-	
Nagoya Main	-	
Nagoya Next	-	
Nagoya Others	-	
Sapporo	-	
Sapporo	-	
Sapporo Ambitious	-	
Sapporo Others	-	
Fukuoka	-	
Fukuoka	-	
Fukuoka Q-Board	-	
Fukuoka Others	-	
Phoenix	-	
Japan Securities Dealers Association	-	
Securities code	35370	
URL	<a href="https://www.shoei-yakuhin.co.jp/">https://www.shoei-yakuhin.co.jp/</a>	
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2026-03-31	
Quarterly period	3	
Representative		
Title	代表取締役社長	
Name	藤原 佐一郎	
Inquiries		
Title	常務取締役財務本部 長	
Name	成瀬 幸次	
Tel	06-6262-2707	
Other		
Dividend payable date (as planned)	-	
Supplemental material of results	-	
Way of getting	-	
Convening briefing of results	-	
Target for briefing of results	-	
Note to fraction processing method	(百万円未満切捨て)	

## Business Results-Quarterly operating results

(in millions of yens)

Dec 2025

Dec 2024

Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	20,279	18,890
% change	7.4	11.4
Operating profit		
Operating profit	391	497
% change	-21.3	32.0
Ordinary profit		
Ordinary profit	550	637
% change	-13.7	25.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	365	437
% change	-16.5	22.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	454	846
Change in comprehensive income	-46.3	2.1
Other consolidated operating results		
Basic earnings per share (Yen)	106.86	128.46
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results		

## Business Results-Quarterly financial positions

	(in millions of yens)	
	Dec 2025	Mar 2025
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	19,255	17,098
Net assets	9,280	8,935
Capital adequacy ratio (%)	48.2	52.3
Note to consolidated financial positions		
Owner's equity	9,280	8,935
Note to financial positions		

## Business Results-Note to quarterly business results

	Dec 2025
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Quarterly Dividends

	Mar 2026	Dec 2025	Mar 2025
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	-
Second quarter			
Result	0.00	0.00	0.00

Third quarter	-
Result	-
Year end	39.00
Result	39.00
Forecast	39.00
Upper	-
Lower	-
Annual	-
Result	39.00
Forecast	39.00
Upper	-
Lower	-
Correction of dividend forecast from the most recent dividend forecast	-
Correction of dividend forecast from the most recent dividend forecast	-
Annual	-
Note to dividends	-
Note to dividends	-
Annual	-

## Quarterly Forecasts

(in millions of yens)

Mar 2026

Quarterly forecasts	3 . 2026年3月期の 連結業績予想（2025 年4月1日～2026年 3月31日）
Quarterly forecasts	-
Title for forecasts	-
Preamble to consolidated forecasts	-
Preamble to forecasts	-
Main table of consolidated forecasts	-
Net sales	-
Net sales	-
Forecast	24,464
Upper	-
Lower	-
% change	-
Forecast	-2.2
Upper	-
Lower	-
Operating profit	-
Operating profit	-
Forecast	405
Upper	-
Lower	-
% change	-
Forecast	-27.5
Upper	-
Lower	-
Ordinary profit	-
Ordinary profit	-
Forecast	594
Upper	-
Lower	-
% change	-
Forecast	-21.5
Upper	-
Lower	-
Profit attributable to owners of parent	-
Profit attributable to owners of parent	-
Forecast	417
Upper	-

Lower	
% change	
Forecast	-20.9
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	122.08
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Dec 2025

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Dec 2025

Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2025

Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	

Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Dec 2025	Mar 2025	Dec 2024
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,579,105	3,579,105	
Number of treasury stock at the end of fiscal year	154,732	168,232	
Average number of shares	3,417,623		3,406,374
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.