

## Document and entity information

Mar 2026

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-05-14
Company name	SHOEI YAKUHIN CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	35370
URL	<a href="https://www.shoei-yakuhin.co.jp/">https://www.shoei-yakuhin.co.jp/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31
Representative	
Title	代表取締役社長
Name	藤原 佐一郎
Inquiries	
Title	常務取締役財務本部長
Name	成瀬 幸次
Tel	06-6262-2707
Other	
Date of general shareholders' meeting (as planned)	2026-06-25
Dividend payable date (as planned)	2026-06-26
Annual securities report filing date (as planned)	2026-06-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け

## Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	26,921	25,012
% change	7.6	10.7
Operating profit		
Operating profit	504	559
% change	-9.8	27.1
Ordinary profit		
Ordinary profit	725	757
% change	-4.3	16.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	557	527
% change	5.6	7.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	590	915
Change in comprehensive income	-35.5	4.0
Other consolidated operating results		
Basic earnings per share (Yen)	162.92	154.78
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.1	6.2
Ordinary profit to total assets ratio (%)	4.2	4.5
Operating profit to net sales ratio (%)	1.9	2.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	17,806	17,098
Net assets	9,416	8,935
Capital adequacy ratio (%)	52.9	52.3
Net assets per share (Yen)	2,749.72	2,619.85
Note to consolidated financial positions		
Owner's equity	9,416	8,935
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	103	-171
Cash flows from investing activities	317	-21
Cash flows from financing activities	-583	-129

Cash and equivalents, end of period	1,452	1,587
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		46.00	39.00
Forecast	41.00		
Upper	-		
Lower	-		
Annual			
Result		46.00	39.00
Forecast	41.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		157	133
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		28.2	25.2
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	1.6
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	3. 2027年3月期の 連結業績予想 (2026 年4月1日~2027年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	27,267	13,540
Upper	-	-
Lower	-	-
% change		
Forecast	1.3	1.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	441	208
Upper	-	-
Lower	-	-
% change		
Forecast	-12.6	-13.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	629	303
Upper	-	-
Lower	-	-
% change		
Forecast	-13.3	-15.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	437	204
Upper	-	-
Lower	-	-
% change		
Forecast	-21.4	-15.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	127.81	59.75
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

### Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Mar 2026

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	期中における連結範囲の重要な変更に関する注記

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	会計方針の変更・会計上の見積りの変更・修正再表示に関する注記

## Notes-Number of issued and outstanding shares common stock

Mar 2026

Mar 2025

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,579,105	3,579,105
Number of treasury stock at the end of fiscal year	154,732	168,232
Average number of shares	3,419,181	3,407,412
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2026

Mar 2025

Non-consolidated operating results	
Non-consolidated operating results	
Non-consolidated operating results	
Non-consolidated income statements information	

Net sales		
Net sales	25,967	24,040
% change	8.0	10.4
Operating profit		
Operating profit	463	505
% change	-8.4	24.6
Ordinary profit		
Ordinary profit	702	715
% change	-1.8	14.0
Profit		
Profit	547	496
% change	10.2	4.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	160.06	145.71
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	17,295	16,627
Net assets	8,973	8,549
Capital adequacy ratio (%)	51.9	51.4
Net assets per share (Yen)	2,620.37	2,506.68
Note to non-consolidated financial positions		
Owner's equity	8,973	8,549
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.