

(Translation)

To Whom It May Concern

Company	TSI Holdings Co., Ltd.
Representative	Tsuyoshi Shimoji, Representative Director & President
Stock Listing	Tokyo Stock Exchange Prime Market (Code: 3608)
Inquiry	Shunsuke Hasegawa, Public & Investor Relations Office +81 (0)3 5785 6400

**(Update on Previously Disclosed Matter) Acquisition Price of Shares in
Toyo Enterprise Co., Ltd. and Lei Lani Trading Co., Ltd.**

TSI Holdings Co., Ltd. (the "Company") hereby announces the acquisition price of shares in Toyo Enterprise Co., Ltd. and Lei Lani Trading Co., Ltd., which was not disclosed in its announcement dated July 9, 2026, titled "(Update on Previously Disclosed Matter) Execution of a Share Transfer Agreement for the Acquisition of Toyo Enterprise Co., Ltd. and Lei Lani Trading Co., Ltd. as Subsidiaries," as follows.

1. Acquisition Price of Shares

Acquisition Price	Shares in Toyo Enterprise Co., Ltd. and Lei Lani Trading Co., Ltd.	JPY 7,909 million
	Advisory fees and other expenses	JPY 14 million
	Total	JPY 7,923 million

2. Outlook

The above acquisition price is included in the Company's "Financial Results for the Six Months Ended August 31, 2026 (Japanese GAAP) (Consolidated)," released on October 14, 2026. No revisions to the Company's consolidated financial results forecast for the fiscal year ending February 28, 2027, are required as a result of the above acquisition price.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.
