



May 14, 2025

Broadleaf Co., Ltd.
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 Representative Director, President and CEO
 (Code No.: 3673 Prime Market of the Tokyo Stock Exchange)

Notice of Revisions to Consolidated Earnings Forecasts for the first six months of fiscal year

Broadleaf Co., Ltd. (“the Company”) hereby announces that, in light of its recent performance, it has revised consolidated earnings forecasts for the first six months of fiscal year ending December 31, 2025 (from January 1, 2025 to June 30, 2025) announced on February 7, 2025, as follows.

1. Revisions to consolidated earnings forecasts for the first six months of the fiscal year ending December 31, 2025 (from January 1, 2025 to June 30, 2025)

	Revenue	Operating Profit	Profit Before Tax	Profit attributable to owners of the parent	Basic earnings per share
Previous forecast (A) (Announced on February 7, 2025)	Millions of yen 9,500	Millions of yen 300	Millions of yen 300	Millions of yen 200	Yen 2.23
Revised forecast (B)	9,600	550	450	300	3.34
Change (B-A)	+100	+250	+150	+100	-
Percentage change (%)	+1.1%	+83.3%	+50.0%	+50.0%	-
(Reference) Result for the first six months of the fiscal year ended December 31, 2024	8,421	-44	16	-14	-0.15

2. Reasons for the revisions

In the first quarter of the fiscal year, the migration of existing customers from packaged software to cloud-based software progressed as planned. In addition, demand for hardware replacements, such as PCs, exceeded expectations. As a result, revenue for the second quarter (six-month period ending June 30, 2025) is expected to exceed the previously announced forecast. Moreover, by actively leveraging generative AI to streamline business operations, personnel expenses, outsourcing costs, and selling costs, and other expenses are projected to fall below the initial plan.

As a result, operating profit, profit before income taxes, and profit attributable to owners of the parent for the second quarter are all expected to surpass the previously announced forecast.

There are no changes to the full-year consolidated earnings forecast for the fiscal year ending December 31, 2025 (January 1, 2025 – December 31, 2025), as announced in the “Summary of Financial Results for the Fiscal Year Ended December 31, 2024,” disclosed on February 7, 2025.

(NOTE) The above forecasts are based on information available at the time of publication of this document. Actual results may differ from the forecasts due to various factors in the future.