November 12, 2025

Broadleaf Co., Ltd.
Representative: Kenji Oyama,
Representative Director, President and CEO
(Code No.: 3673 Prime Market of the Tokyo Stock Exchange)

Notice of Revisions to Consolidated Earnings Forecasts

Broadleaf Co., Ltd. ("the Company") hereby announces that, in light of its recent performance, it has revised its consolidated earnings forecast for the fiscal year ending December 31, 2025 (January 1, 2025 to December 31, 2025), which was originally announced on August 6, 2025, as follows.

1. Revisions to consolidated earnings forecasts for FY12/2025 (from January 1, 2025 to December 31, 2025)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of the parent	Basic earnings per share
Previous forecast (A) (Announced on August 6, 2025)	Millions of yen 20,100	Millions of yen 1,600	Millions of yen 1,450	Millions of yen 1,000	Yen 11.13
Revised forecast (B)	20,400	1,700	1,450	1,000	11.13
Change (B-A)	300	100	0	0	-
Percentage change (%)	1.5	6.3	0	0	-
(Reference) Results for previous fiscal year (FY12/2024)	18,045	674	545	343	3.85

2. Reasons for the revisions

As our key initiative to promote customers' transition to the cloud is progressing smoothly, demand for hardware replacements—particularly PCs—has exceeded expectations. As a result, revenue for the fiscal year ending December 31, 2025, is now expected to surpass the previously announced forecast.

On the cost side, while procurement and sourcing costs have generally increased due to rising prices, we are actively working to optimize overall costs by improving the efficiency of sales, development, and administrative operations using generative AI.

As a result, operating profit is expected to exceed the prior forecast. Meanwhile, due to anticipated increases in financial expenses, we have maintained our forecasts for profit before tax and profit attributable to owners of the parent.

(NOTE) The above earnings forecast has been prepared based on information available as of the date of publication of the material. Actual results may differ from forecast figures due to various factors in the future.