

August 21, 2025

Press release

Company name: SAKURA internet Inc.
Listing: Tokyo Stock Exchange
Securities code: 3778
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Notice Regarding Borrowing of Funds for Equipment Investment for generative AI Services

At the meeting of the Board of Directors held today, the Company resolved to borrow funds for equipment investment for generative AI services as outlined below.

1. Regarding the Borrowing

The Company will borrow funds for NVIDIA B200 GPUs and related costs, as stated in the “Notification Regarding the Certification of the Second-Phase Investment Plan for GPU Cloud Services under the Ministry of Economy, Trade and Industry’s Cloud Program Supply Assurance Plan” which was announced on April 19, 2024.

2. Outline of the Borrowing

- (1) Lenders: Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd.
- (2) Borrowing Amount: Total of 13 billion yen
- (3) Borrowing Period: August 2025 – December 2028 (planned)
- (4) Interest Rate: Floating rate, fixed interest rate
- (5) Collateral etc.: Unsecured, unguaranteed

3. Future outlook

We believe the impact of this borrowing on the consolidated financial results for the current fiscal year will be minimal. However, should timely disclosure become necessary in the future, we will make an announcement promptly.

(Reference) Consolidated Financial Forecast (Announced on July 28, 2025) and Actual Results for the Previous Fiscal Year"

(Unit: Million Yen)

	Consolidated Net sales	Consolidated Operating Profit	Consolidated Ordinary Profit	Profit attributable to owners of parent
Earnings Forecast (FY ending March 2026)	36,500	350	400	200
Actual Results (FY ended March 2025)	31,412	4,145	4,060	2,937

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