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May 15, 2025

Summary of Business Results for the Third Quarter Ended March 31, 2025 [Japan GAAP] (Consolidated)

Company name: Digital Information Technologies Corporation
Listing: Tokyo Stock Exchange
Securities code: 3916
URL: <http://www.ditgroup.jp/>
Representative: Satoshi Ichikawa, President and Representative Director
Inquiries: Hiroyuki Komatsu, Vice President, Division Manager of Corporate Planning Division
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended March 31, 2025 (from July 1, 2024 to March 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	18,149	23.2	2,519	34.1	2,523	36.4	1,670	34.7
March 31, 2024	14,736	8.9	1,878	22.2	1,849	19.2	1,240	13.9

Note: Comprehensive income For the nine months ended March 31, 2025: ¥1,742 million [34.2%]
For the nine months ended March 31, 2024: ¥1,297 million [20.0%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
March 31, 2025	112.85	-
March 31, 2024	82.96	-

Note: Diluted earnings per share is not presented because there are no dilutive shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
March 31, 2025	10,779	7,534	68.9
June 30, 2024	10,217	7,058	68.1

Reference: Equity
As of March 31, 2025: ¥7,427 million
As of June 30, 2024: ¥6,958 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2024	-	23.00	-	23.00	46.00
Fiscal year ending June 30, 2025	-	30.00	-		
Fiscal year ending June 30, 2025 (Forecast)				36.00	66.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending June 30, 2025 (from July 1, 2024 to June 30, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	24,000	20.7	2,900	19.6	2,900	20.4	1,943	15.2	131.45

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	15,501,820 shares
As of June 30, 2024	15,501,820 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2025	791,142 shares
As of June 30, 2024	553,580 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2025	14,804,484 shares
Nine months ended March 31, 2024	14,952,752 shares

Note: The number of treasury stock to be deducted from the calculation of the number of treasury stock at the end of the period and the number of treasury stock during the period includes the Company's shares held by Custody Bank of Japan, Ltd. (Trust E-Account) as trust assets under the Employees' Benefit Trust (J-ESOP) Plan.

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

- * Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

2. Consolidated Quarterly Financial Statements and Major Notes

(1) Consolidated Quarterly Balance Sheets

(Thousand yen)

	FY6/24 (June 30, 2024)	Q3 FY6/25 (March 31, 2025)
Assets		
Current assets		
Cash and deposits	4,615,790	4,435,390
Accounts receivable - trade, and contract assets	3,579,997	4,220,323
Merchandise	49,459	99,916
Work in process	120,543	108,073
Raw materials and supplies	5,281	6,264
Other	165,434	175,765
Allowance for doubtful accounts	-64	-169
Total current assets	8,536,443	9,045,563
Noncurrent assets		
Property, plant and equipment	207,234	193,086
Intangible assets		
Goodwill	810,685	687,979
Other	52,127	51,794
Total intangible assets	862,813	739,773
Investments and other assets		
Other	643,248	833,414
Allowance for doubtful accounts	-32,451	-32,373
Total investments and other assets	610,796	801,040
Total noncurrent assets	1,680,844	1,733,901
Total assets	10,217,287	10,779,464

(Thousand yen)

	FY6/24 (June 30, 2024)	Q3 FY6/25 (March 31, 2025)
Liabilities		
Current liabilities		
Accounts payable - trade	733,257	992,387
Current portion of long-term borrowings	22,260	14,760
Current portion of bonds payable	16,600	16,600
Income taxes payable	495,189	547,771
Provision for bonuses	36,985	264,565
Provision for loss on orders received	84	8,075
Other	1,369,574	1,058,368
Total current liabilities	2,673,950	2,902,528
Noncurrent liabilities		
Long-term borrowings	179,580	48,510
Bonds payable	25,100	8,500
Retirement benefit liability	10,829	11,012
Provision for share awards	175,766	196,669
Other	93,749	77,821
Total noncurrent liabilities	485,026	342,513
Total liabilities	3,158,977	3,245,042
Net assets		
Shareholders' equity		
Share capital	453,156	453,156
Capital surplus	459,214	460,618
Retained earnings	6,783,090	7,670,166
Treasury shares	-831,646	-1,315,666
Total shareholders' equity	6,863,813	7,268,274
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	34,807	118,511
Foreign currency translation adjustment	59,920	41,166
Total accumulated other comprehensive income	94,728	159,678
Non-controlling interests	99,768	106,469
Total net assets	7,058,310	7,534,422
Total liabilities and net assets	10,217,287	10,779,464

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
(Consolidated Quarterly Statements of Income)
(Third Quarter Cumulative)

(Thousand yen)

	Q3 FY6/24 (July 1, 2023 to March 31, 2024)	Q3 FY6/25 (July 1, 2024 to March 31, 2025)
Net sales	14,736,252	18,149,052
Cost of sales	11,105,934	13,451,791
Gross profit	3,630,317	4,697,261
Selling, general and administrative expenses	1,751,761	2,177,611
Operating profit	1,878,556	2,519,650
Non-operating income		
Interest income	273	2,277
Commission income	1,500	1,805
Subsidy income	437	19,654
Surrender value of insurance policies	106	957
Gain on forfeiture of unclaimed dividends	817	1,229
Other	475	427
Total non-operating income	3,610	26,352
Non-operating expenses		
Interest expenses	415	1,258
Commission expenses	13,431	12,711
Loss on investments in investment partnerships	2,155	4,205
Foreign exchange losses	1,515	131
Office relocation expenses	13,094	4,037
Other	2,000	10
Total non-operating expenses	32,612	22,354
Ordinary profit	1,849,553	2,523,648
Extraordinary income		
Gain on sale of investment securities	-	80
Total extraordinary income	-	80
Profit before income taxes	1,849,553	2,523,728
Income taxes - current	666,005	913,301
Income taxes - deferred	-56,963	-66,863
Total income taxes	609,041	846,438
Profit	1,240,512	1,677,290
Profit attributable to non-controlling interests	-	6,654
Profit attributable to owners of parent	1,240,512	1,670,635

(Consolidated Quarterly Statements of Comprehensive Income)
(Third Quarter Cumulative)

(Thousand yen)

	Q3 FY6/24 (July 1, 2023 to March 31, 2024)	Q3 FY6/25 (July 1, 2024 to March 31, 2025)
Profit	1,240,512	1,677,290
Other comprehensive income		
Valuation difference on available-for-sale securities	47,968	83,751
Foreign currency translation adjustment	9,326	-18,754
Total other comprehensive income	57,295	64,996
Comprehensive income	1,297,807	1,742,286
Comprehensive income attributable to		
Owners of parent	1,297,807	1,735,585
Non-controlling shareholders	-	6,701