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May 15, 2025

To whom it may concern:

Company name	Needs Well Inc.
Representative	Kozo Funatsu, Chairman, President and CEO (Stock code: 3992, Tokyo Stock Exchange Prime Market)
Inquiries	Chinami Arai, Director and Executive Officer (Telephone: +81-3-6265-6763)

### **Notice Regarding Financial Results of Unlisted Parent Company, etc.**

Needs Well Inc. (the “Company”) provides notice that the financial results for the fiscal year ended February 28, 2025 (March 1, 2024 to February 28, 2025) of ODC Co., Ltd., an unlisted parent company of the Company, have been finalized, as follows.

#### 1. Overview of the Parent Company, etc.

- |                                      |   |
|--------------------------------------|---|
| (1) Company name                     | ODC Co., Ltd.   |
| (2) Location                         | 1-31-18, Motobuto, Urawa-ku, Saitama-shi, Saitama, Japan  |
| (3) Name and title of representative | Tatsuya Sato, President   |
| (4) Business description             | Management of securities  |
| (5) Paid-in capital                  | 3 million yen   |
| (6) Relationship with the Company    |   |
| 1) Capital relationship              | Voting rights ownership ratio: 43.24% (including 5.22% subject to aggregation) (as of March 31, 2025) |
| 2) Personnel relationship            | None  |
| 3) Business relationship             | None  |

2. Financial Statements of the Parent Company, etc.

Balance Sheet  
(as of February 28, 2025)

(Unit: Yen)

Assets		Liabilities and Net Assets	
Account	Amount	Account	Amount
Current assets	231,909,091	Current liabilities	797,851
Cash and deposits	109,680,348	Accounts payable - other	217,631
Securities	121,082,286	Income taxes payable	70,000
Accrued revenue	586,818	Deposits received	110,220
Income taxes refund receivable	559,564	Guarantee deposits received	400,000
Accounts receivable - other	75		
Non-current assets	362,532,611	Non-current liabilities	20,000,000
Property, plant and equipment	118,013,451	Long-term borrowings	20,000,000
Investments and other assets	244,519,160	Total liabilities	20,797,851
		Shareholders' equity	573,643,851
		Share capital	3,000,000
		Retained earnings	570,643,851
		Other retained earnings	570,643,851
		Retained earnings brought forward	570,643,851
		Total net assets	573,643,851
Total net assets	594,441,702	Total liabilities and net assets	594,441,702

Statement of Income  
(From March 1, 2024 to February 28, 2025)

(Unit: Yen)

Account	Amount	
Net sales		
Net sales	136,146,000	136,146,000
Cost of sales		
Cost of sales	143,880	143,880
Gross profit		136,002,120
Selling, general and administrative expenses		19,724,682
Operating profit		116,277,438
Non-operating profit		
Interest income	3,615,506	
Gain on sale of securities	98,105	
Gain on valuation of securities	5,655,203	9,368,814
Non-operating expenses		
Loss on valuation of securities	2,868,818	2,868,818
Ordinary profit		122,777,434
Profit before income taxes		122,777,434
Income taxes - current		72,511
Profit		122,704,923

3. Shareholding Structure, Major Shareholders, and Officers of the Parent Company, etc.

[Shareholding Structure]

(as of February 28, 2025)

(as of February 28, 2020)

Category	Shareholding structure								Status of shares less than one unit (shares)
	Government and local public authorities	Financial institutions	Financial instruments business operations	Other corporations	Foreign institutions and others		Individuals and others	Total	
					Other than individuals	Individuals			
Number of shareholders (persons)	-	-	-	-	-	-	2	2	-
Number of shares owned (unit)	-	-	-	-	-	-	300	300	-
Shareholding ratio (%)	-	-	-	-	-	-	100	100	-

[Major shareholders]

(as of February 28, 2025)

Name	Location	Number of shares owned (shares)	Shareholding ratio to total number of shares (%)
Tatsuya Sato	Minato-ku, Tokyo	200	66.7%
Minako Hashimoto	Urawa-ku, Saitasha-shi, Saitama	100	33.3%

[Corporate Officers]

(as of February 28, 2025)

Title	Position	Name	Date of birth	Career summary	Tenure	The number of shares owned (shares)
President	-	Tatsuya Sato	October 22, 1976	April 2017 ODC Co., Ltd. President (current position)	10 years	200
Director	-	Minako Hashimoto	May 27, 1980	April 2017 ODC Co., Ltd. Director (current position)	10 years	100

4. Other Matters Necessary for Investors to Properly Understand and Judge Company Information

The parent company, etc. is an asset management company of the founder of the Company.

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