

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

January 31, 2022

Consolidated Financial Results for the Fiscal Year Ended December 31, 2021 (Under Japanese GAAP)

Company name:	Takemoto Yohki Co., Ltd.	
Listing:	Tokyo Stock Exchange	
Securities code:	4248	
URL:	https://www.takemotopkg.com	
Representative:	Emiko Takemoto	President and Representative Director
Inquiries:	Takuya Toda	Executive Officer
Telephone:	+81-3-3845-6107	
Scheduled date of annual general meeting of shareholders:	March 29, 2022	
Scheduled date to commence dividend payments:	March 30, 2022	
Scheduled date to file annual securities report:	March 29, 2022	
Preparation of supplementary material on financial results:	Yes	
Holding of financial results briefing:	Yes (for institutional investors and analysts)	

(Yen amounts are rounded down to millions)

1. Consolidated financial results for the fiscal year ended December 31, 2021 (from January 1, 2021 to December 31, 2021)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2021	15,776	6.1	1,754	(1.3)	1,837	2.7	1,193	143.3
December 31, 2020	14,863	(2.2)	1,778	15.6	1,789	13.6	490	(53.0)

Note: Comprehensive income For the fiscal year ended December 31, 2021: ¥1,810 million [274.0%]
For the fiscal year ended December 31, 2020: ¥484 million [(46.5%)]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
December 31, 2021	95.28	94.90	11.7	10.0	11.1
December 31, 2020	39.16	39.01	5.3	10.3	12.0

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended December 31, 2021: ¥ - million
For the fiscal year ended December 31, 2020: ¥ - million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2021	18,976	10,980	57.6	872.29
December 31, 2020	17,712	9,469	53.2	751.79

Reference: Equity
As of December 31, 2021: ¥10,928 million
As of December 31, 2020: ¥9,419 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
December 31,2021	1,786	(532)	(615)	6,412
December 31,2020	2,916	(466)	(227)	5,504

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended December 31,2020	—	9.50	—	9.50	19.00	238	48.5	2.6
Fiscal year ended December 31,2021	—	14.50	—	17.50	32.00	400	33.6	3.9
Fiscal year ending December 31,2022 (Forecast)	—	17.50	—	18.00	35.50		36.2	

3. Forecast of consolidated financial results for the year ending December 31, 2022 (January 1, 2022 to December 31, 2022)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six Month ended June 30, 2022	8,150	3.4	870	(8.7)	880	(12.4)	600	(9.5)	47.88
Full year	16,500	4.6	1,770	0.9	1,790	(2.6)	1,230	3.0	98.17

*** Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): No

Newly included: - (Company name)

Excluded: - (Company name)

- (2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: No

(ii) Changes in accounting policies due to other reasons: No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December31,2020	12,529,200 shares
As of December31,2021	12,529,200 shares

- (ii) Number of treasury shares at the end of the period

As of December31,2020	400 shares
As of December31,2021	400 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended December31,2020	12,528,598 shares
Fiscal year ended December31,2021	12,528,800 shares

- * Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

- * Proper use of earnings forecasts, and other special matters

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.