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February 6, 2023

Consolidated Financial Results for the Fiscal Year Ended December 31, 2022 (Under Japanese GAAP)

Company name: Takemoto Yohki Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 4248
 URL: <https://www.takemotopkg.com>
 Representative: Emiko Takemoto
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 Scheduled date of annual general meeting of shareholders: March 28, 2023
 Scheduled date to commence dividend payments: March 30, 2023
 Scheduled date to file annual securities report: March 28, 2023
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

President and Representative Director
Executive Officer

(Yen amounts are rounded down to millions)

1. Consolidated financial results for the fiscal year ended December 31, 2022 (from January 1, 2022 to December 31, 2022)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2022	14,885	(5.6)	836	(52.4)	908	(50.5)	368	(69.1)
December 31, 2021	15,776	6.1	1,754	(1.3)	1,837	2.7	1,193	143.3

Note: Comprehensive income For the fiscal year ended December 31, 2022: ¥745 million [(58.8%)]
 For the fiscal year ended December 31, 2021: ¥1,810 million [274.0%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
December 31, 2022	29.45	29.33	3.3	4.8	5.6
December 31, 2021	95.28	94.90	11.7	10.0	11.1

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended December 31, 2022: ¥ - million
 For the fiscal year ended December 31, 2021: ¥ - million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2022	18,618	11,288	60.3	896.82
December 31, 2021	18,976	10,980	57.6	872.29

Reference: Equity
 As of December 31, 2022: ¥11,236 million
 As of December 31, 2021: ¥10,928 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
December 31,2022	1,264	(803)	(732)	6,368
December 31,2021	1,786	(532)	(615)	6,412

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended December 31,2021	—	14.50	—	17.50	32.00	400	33.6	3.9
Fiscal year ended December 31,2022	—	17.50	—	18.00	35.50	444	120.6	4.0
Fiscal year ending December 31,2023 (Forecast)	—	18.00	—	18.00	36.00		48.5	

3. Forecast of consolidated financial results for the year ending December 31, 2023 (January 1, 2023 to December 31, 2023)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six Month ended June 30, 2023	8,150	12.3	570	18.9	600	4.0	400	11.3	31.92
Full year	16,900	13.5	1,330	59.1	1,360	49.7	930	152.1	74.22

*** Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): No

Newly included: - (Company name)

Excluded: - (Company name)

- (2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December31,2021	12,529,200 shares
As of December31,2022	12,529,200 shares

- (ii) Number of treasury shares at the end of the period

As of December31,2021	400 shares
As of December31,2022	400 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended December31,2021	12,528,800 shares
Fiscal year ended December31,2022	12,528,800 shares

- * Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

- * Proper use of earnings forecasts, and other special matters

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.