

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 31, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Takemoto Yohki Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 4248
 URL: <https://www.takemotopkg.com>
 Representative: Emiko Takemoto
 Inquiries: Takuya Toda
 Telephone: +81-3-3845-6107
 Scheduled date to file quarterly securities report: August 14, 2026
 Scheduled date to commence dividend payments: September 1, 2026
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of financial results briefing: Yes

President and Representative Director
Executive Officer

(Yen amounts are rounded down to millions)

1. Consolidated financial results for the Six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	7,739	5.9	664	32.8	661	25.3	488	22.5
June 30, 2025	7,306	(6.2)	500	(0.5)	527	6.4	398	32.4

Note: Comprehensive income For the six months ended June 30, 2026: ¥682 million [- %]
 For the six months ended June 30, 2025: ¥(19) million [- %]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	40.44	40.29
June 30, 2025	33.06	32.93

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	17,064	12,525	73.2
December 31, 2025	16,827	12,067	71.4

Reference: Equity
 As of June 30, 2026: ¥12,484 million
 As of December 31, 2025: ¥12,018 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31,2025	—	18.00	—	18.00	36.00
Fiscal year ending December 31,2026	—	19.00			
Fiscal year ending December 31,2026 (Forecast)			—	19.00	38.00

Note: 1 Revisions to the forecast of cash dividends most recently announced: No

2 Dividend on Equity ratio (DOE)

As of December 31, 2026(Forecast): 4.4%

As of December 31, 2025: 4.3%

3. Forecast of consolidated financial results for the year ending December 31, 2026 (January 1, 2026 to December 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	15,800	9.0	1,150	16.0	1,200	12.3	900	16.7	74.64

Note: Revisions to the forecast of consolidated financial results most recently announced: No

*** Notes**

(1) Significant changes in the scope of consolidation during the period: No

Newly included: - (Company name)

Excluded: - (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements:
No

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: No

(ii) Changes in accounting policies due to other reasons: No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December31,2025	12,529,200 shares
As of June30,2026	12,529,200 shares

(ii) Number of treasury shares at the end of the period

As of December31,2025	462,204 shares
As of June30,2026	462,204 shares

(iii) Average number of shares outstanding during the period

Six months ended June30,2025	12,048,830 shares
Six months ended June30,2026	12,066,996 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.