



Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 29, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Prestige International Inc.
 Listing: Tokyo Stock Exchange Prime Market
 Securities code: 4290
 URL: <http://www.prestigein.com/>
 Representative: Shinichi Tamagami, Representative Director, President and Group CEO
 Inquiries: Tetsuya Nakamura Director of Investor Relations Office
 Telephone: +81-3-5213-0826
 Scheduled date to commence dividend payments: -

Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: Yes(for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	16,723	11.1	1,934	11.9	2,012	20.6	1,013	28.9
June 30, 2024	15,048	8.1	1,729	△ 8.5	1,668	△ 15.1	785	△ 26.9

(Note) Comprehensive income For the Three months ended June 30, 2025: ¥960 million [△ 41.3%]
 For the Three months ended June 30, 2024: ¥1,636 million [△ 20.8%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	7.99	7.97
June 30, 2024	6.17	6.15

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	75,492	48,807	59.8
March 31, 2025	71,590	49,641	64.3

Reference: Equity

As of June 30, 2025 : ¥45,169 million
 As of March 31, 2025 : ¥46,029 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	12.00	—	12.00	24.00
Fiscal year ended March 31, 2026	—				
Fiscal year ended March 31, 2026 (Forecast)		13.00	—	13.00	26.00

(Note) Revisions to the forecast of cash dividends most recently announced: No

3. Forecast of consolidated financial results for the year ending March 31, 2026

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
Half year	34,100	10.8	3,800	1.9	3,980	0.5	2,300	3.1	18.14
Full year	70,000	9.9	8,500	6.8	8,900	5.7	5,300	8.8	41.80

(Note) Revision to the financial results forecast announced most recently: No

Note:

- | | |
|--|------|
| (1) Significant changes in the scope of consolidation during the period | None |
| (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: | None |
| (3) Changes in accounting policies, changes in accounting estimates, and restatement | |
| 1) Changes in accounting policies due to revisions to accounting standards and other regulations: | None |
| 2) Changes in accounting policies due to other reasons: | None |
| 3) Changes in accounting estimates: | None |
| 4) Restatement: | None |

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	127,176,300 shares	As of March 31, 2025	128,676,300 shares
---------------------	--------------------	----------------------	--------------------

Number of treasury shares at the end of the period

As of June 30, 2025	581,723 shares	As of March 31, 2025	1,884,623 shares
---------------------	----------------	----------------------	------------------

Average number of shares during the period (cumulative from the beginning of the fiscal year)

As of June 30, 2025	126,725,977 shares	As of June 30, 2024	127,367,926 shares
---------------------	--------------------	---------------------	--------------------

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

*Explanation for appropriate use of financial forecasts and other special notes

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.

Table of Contents for Attachment

1. Summary of operating results	2
(1) Analysis of operating results	2
(2) Summary of Financial Position	4
Consolidated Financial Statements and Primary Notes	5
(1) Consolidated Balance Sheet	5
(2) Consolidated Statement of Income and Comprehensive Income	7
(Consolidated Statement of Income)	7
(Consolidated Statement of Comprehensive Income)	8
(3) Notes on Quarterly Consolidated Financial Statements	9
(Note on Segment Information, etc.)	9
(Note on Significant Changes in the Amount of Shareholders' Equity)	11
(Note on Going Concern Assumptions)	11
(Notes on Quarterly Consolidated Statement of Cash Flows)	11

1. Summary of operating results

(1) Analysis of operating results

In the first quarter of fiscal year 2026 (April 1, 2025 to June 30, 2025; hereinafter “FY2026.3/Q1”), the Japanese economy showed signs of a gradual recovery with an increase in personal consumption on the back of an improving employment and income environment. On the other hand, steep hikes in prices, mainly for food, continued to rise, heightening consumer caution, and in some areas, the economy remained sluggish and uncertain. Although the global economy continues to grow steadily, there are concerns that the U.S. tariffs could put downward pressure on the economy and lead to intensifying trade friction.

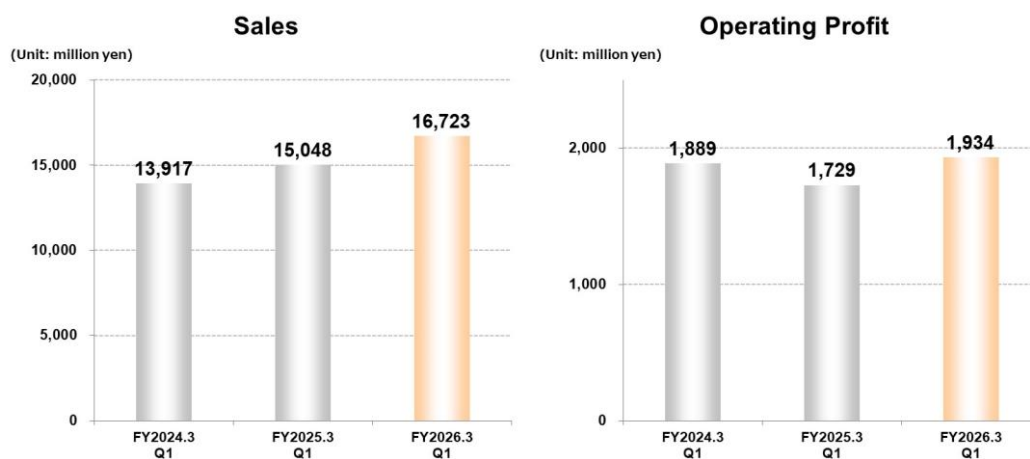
In the domestic BPO market, against backdrops of severe labor shortages, companies continue to pursue business efficiency improvements. With the DX promotion of AI and resource optimization, the trend of outsourcing non-core operations is growing, and the demand for BPO services is increasing significantly. Under these circumstances, the market as a whole is expected to expand further.

The Group is implementing strategic measures based on its 8th Medium-Term Business Plan, “Connecting Growth - Origin/Next 50”, with the aim of achieving growth by accurately identifying changes in the economic environment and market needs. In order to respond to the challenging external environment caused by labor force shortage, wage increases, and price hikes, we have set “Creating business potential” as one of our overall strategies and are strengthening initiatives accordingly. Specifically, the Group is promoting the selection and concentration of businesses while focusing on high value-added assistance services that offer a competitive advantage in terms of service quality and service network. In addition, we are aiming to improve the productivity of each employee through human resource development, improving the workplace environment, and enhancing benefits. Furthermore, we will introduce AI to improve operational efficiency and strengthen our IT development system, while promoting business model innovation through investment in this area. As part of our strategy for Flexible expansion of the sites, we are establishing satellite sites to connect large-scale sites, and in April 2025, we opened the Aomori BPO Misawa Branch with 100 seats in Misawa City, Aomori Prefecture. As part of our strategy for flexible expansion of the sites, we are also establishing satellite sites to connect large-scale sites. In addition to the Aomori BPO Misawa Branch, which opened in Misawa City, Aomori Prefecture, in April 2025 with 100 seats, we plan to open Akita BPO Katagami Campus in Katagami City, Akita Prefecture, in 2026 with 800 seats. We have opened a second preparatory office in 2024 to enhance the ability to accept orders.

In terms of sales growth for the FY2026.3/Q1, reflecting steady growth in existing businesses and progress in revising commission fees for clients, increased in almost all business segments, particularly in our mainstay Automotive Business, resulting in double-digit growth to 16,723 million (up 11.1% year on year).

Operating profit increased to 1,934 million yen (up 11.9% year on year), thanks to steady performance in the Customer Business and Financial Guarantee Business. On the other hand, in the Assistance Services, particularly in the Automotive Business, profit growth was limited due to an increase in wages and unit payments to towing-truck partner companies resulting from a higher towing ratio. Regarding ordinary profit, due to positive foreign exchange gains (59 million yen), compared to negative foreign exchange losses (83 million yen) incurred in the FY2025.3/Q1, resulting in 2,012 million yen (up 20.6% year on year). Profit attributable to owners of parent was 1,013 million yen (up 28.9% year on year).

	FY2025.3/Q1	FY2026.3/Q1		FY2025.3
Sales	15,048 million yen	16,723million yen	(YoY +11.1%, +1,675million yen)	63,719 million yen
Operating profit	1,729 million yen	1,934million yen	(YoY +11.9%, +205million yen)	7,961 million yen
Ordinary profit	1,668 million yen	2,012million yen	(YoY +20.6%, +343million yen)	8,416 million yen
Profit attributable to owners of parent	785 million yen	1,013million yen	(YoY +28.9%, +227million yen)	4,870 million yen
Basic earnings per share	6.17 yen	7.99 yen		38.28 yen



- Automotive Business

The Automotive Business, which mainly provides roadside assistance services to non-life insurance companies and automobile manufacturers, increased sales due to an increase in the number of policies for automobile insurance, and steady progress on contract price negotiation with the clients.

Operating profit decreased year on year due to a termination of contract in the second half of previous fiscal year. Nevertheless, increase in contract prices offsetting the increase in wages and the rise in the payment to towing-truck partner companies due to an increase in the towing ratio.

	FY2025.3/Q1	FY2026.3/Q1
Sales	6,389 million yen	6,929 million yen
Operating profit	726 million yen	669 million yen
	Change	YoY (%)
Sales	+540 million yen	+8.5%
Operating profit	-56 million yen	-7.7%

- Property Business

The Property Business, which provides repair services for condominiums, rental apartments, and detached houses, as well as maintenance services for coin-operated parking lots, sales increased due to the expansion of on-site support services for rental apartment complexes under Home Assist service.

Although there was a reduction of some existing business and an increase in costs associated with the optimized allocation of personnel in Park Assist service, profit increased due to the expansion of on-site support services for rental apartment complexes and improved profitability of existing operations.

	FY2025.3/Q1	FY2026.3/Q1
Sales	1,964 million yen	2,356 million yen
Operating profit	131 million yen	147 million yen
	Change	YoY (%)
Sales	+391 million yen	+19.9%
Operating profit	+16 million yen	+12.6%

- Global Business

The Global Business, which provides overseas travel insurance claims agent services and medical support service for expatriates (Healthcare Program), increased sales due to an increase in the number of membership through acquisition of new clients and expansion of the service area for existing clients in the mainstay Healthcare Program.

Operating profit increased due to revisions to the contract price in each service area, such as the Overseas Travel and Accident Insurance Service.

	FY2025.3/Q1	FY2026.3/Q1
Sales	2,213 million yen	2,458 million yen
Operating profit	286 million yen	293 million yen
	Change	YoY (%)
Sales	+244 million yen	+11.1%
Operating profit	+6 million yen	+2.3%

- Customer Business

The Customer Business, which provides customer support services, the selection and screening of existing business-lines, which has been ongoing since the previous fiscal year, led to a significant improvement in profitability. As a result, operating profit increased despite marginal growth on sales.

	FY2025.3/Q1	FY2026.3/Q1
Sales	1,661 million yen	1,671 million yen
Operating profit	153 million yen	244 million yen
	Change	YoY (%)
Sales	+9 million yen	+0.6%
Operating profit	+91 million yen	+59.6%

- Financial Guarantee Business

The Financial Guarantee Business, which provides financial guarantee services related to daily living activities such as rent and medical care, sales grew due to an increase of the contracts and transition from Solution Service in the Property Rent Guarantee Business operated by Entrust Inc., a group subsidiary. In addition, growth in the Medical Care Expense Guarantee Business also contributed to the sales growth.

Profit increased due to a decrease in bad debt expenses, despite an increase in commission fees related to the Property Rent Guarantee Business.

	FY2025.3/Q1	FY2026.3/Q1
Sales	2,485 million yen	2,882 million yen
Operating profit	546 million yen	660 million yen
	Change	YoY (%)
Sales	+396 million yen	+15.9%
Operating profit	+113 million yen	+20.8%

- IT Business

In the IT Business, which provides IT solutions, sales increased due to steady growth in consignment development of supply chain management systems.

Although upfront costs are incurring due to the expansion of the offshore development system, progress is being made in stages and profitability is improving.

	FY2025.3/Q1	FY2026.3/Q1
Sales	202 million yen	247 million yen
Operating profit	18 million yen	36 million yen
	Change	YoY (%)
Sales	+45 million yen	+22.4%
Operating profit	+18 million yen	+100.8%

- Social Business

The social business, which operates the women's sports team Aranmare, childcare services, and regional revitalization projects, increased sales due to an increase in sponsorship income and the childcare business performing as planned.

While expenses for the purpose of enhancing the competitiveness and the capabilities of the sports team are on an upward trend, increase in revenue led to a reduction in operating profit loss.

	FY2025.3/Q1	FY2026.3/Q1
Sales	130 million yen	178 million yen
Operating profit	-132 million yen	-117 million yen
	Change	YoY (%)
Sales	+47 million yen	+36.4%
Operating profit	+14 million yen	—

(2) Summary of Financial Position

Assets: 75,492 million yen, an increase of 3,902 million yen compared to the balance of the previous fiscal year. Within current assets, cash and deposits increased by 1,307 million yen and other current assets increased by 1,063 million yen, resulting in a total increase of 1,843 million yen compared to the balance of the previous fiscal year, reaching 44,067 million yen. Within non-current assets, other non-current assets by 1,466 million yen and other intangible assets increased by 759 million yen, resulting in an increase of 2,058 million yen compared to the end of the previous fiscal year, reaching 31,424 million yen.

Liabilities: Short-term borrowings increased by 4,000 million yen, contract liabilities increased by 851 million yen, and income taxes payable decreased by 702 million yen. As a result, total liabilities increased by 4,735 million yen compared to the end of the previous fiscal year, reaching 26,684 million yen.

Equity: Profit attributable to owners of parent was 1,013 million yen, however, due to the retirement of treasury stock in May 2025, the dividend payment in June 2025, and the repurchase of treasury stock, resulting in a decrease of 833 million yen compared to the end of the previous fiscal year, reaching 48,807 million.

Consolidated Financial Statements and Primary Notes

(1) Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	23,407,674	24,715,264
Accounts receivable - trade	6,485,910	5,911,345
Advances paid	10,730,598	11,354,773
Merchandise and finished goods	106,111	98,112
Work in process	671,391	—
Raw materials and supplies	129,093	426,663
Other	3,409,399	4,472,715
Allowance for doubtful accounts	(2,716,165)	(2,911,019)
Total current assets	42,224,013	44,067,854
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	13,644,642	13,796,597
Other, net	2,576,827	4,043,261
Total property, plant and equipment	16,221,469	17,839,859
Intangible assets		
Goodwill	180,816	167,544
Other	2,138,782	2,898,195
Total intangible assets	2,319,598	3,065,739
Investments and other assets		
Investment securities	9,592,066	9,378,973
Other	1,307,933	1,213,703
Allowance for doubtful accounts	(74,394)	(73,395)
Total investments and other assets	10,825,606	10,519,280
Total non-current assets	29,366,674	31,424,879
Total assets	71,590,688	75,492,734

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,433,897	1,449,715
Short-term borrowings	125,000	4,125,000
Income taxes payable	1,510,790	808,273
Contract liabilities	4,461,263	5,312,352
Provision for bonuses	911,489	901,812
Reserve for fulfillment of guarantees	826,395	870,144
Other	9,826,321	10,487,476
Total current liabilities	19,095,157	23,954,774
Non-current liabilities		
Retirement benefit liability	22,784	24,184
Asset retirement obligations	2,126,178	2,145,181
Other	704,633	560,607
Total non-current liabilities	2,853,597	2,729,973
Total liabilities	21,948,755	26,684,748
Net assets		
Shareholders' equity		
Share capital	1,601,210	1,601,210
Capital surplus	2,822,256	2,700,901
Retained earnings	39,619,190	38,215,528
Treasury shares	(1,278,859)	(381,280)
Total shareholders' equity	42,763,797	42,136,360
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	722,996	567,559
Foreign currency translation adjustment	2,542,454	2,465,098
Total accumulated other comprehensive income	3,265,451	3,032,657
Share acquisition rights	262,652	263,546
Non-controlling interests	3,350,032	3,375,421
Total net assets	49,641,933	48,807,986
Total liabilities and net assets	71,590,688	75,492,734

(2) Consolidated Statement of Income and Comprehensive Income
(Consolidated Statement of Income)

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	15,048,777	16,723,925
Cost of sales	11,835,681	13,257,312
Gross profit	3,213,095	3,466,612
Selling, general and administrative expenses	1,483,318	1,531,748
Operating profit	1,729,777	1,934,863
Non-operating income		
Interest income	2,056	9,149
Interest on securities	72,866	72,021
Dividend income	2,050	3,803
Foreign exchange gains	—	59,564
Other	7,461	14,417
Total non-operating income	84,434	158,955
Non-operating expenses		
Interest expenses	443	5,139
Share of loss of entities accounted for using equity method	53,758	57,281
Foreign exchange losses	83,040	—
Other	8,415	19,361
Total non-operating expenses	145,658	81,782
Ordinary profit	1,668,553	2,012,036
Extraordinary income		
Gain on sale of non-current assets	734	1,640
Gain on sale of investment securities	10,589	961
Total extraordinary income	11,324	2,602
Extraordinary losses		
Loss on retirement of non-current assets	15,148	—
Other	1,582	—
Total extraordinary losses	16,730	—
Profit before income taxes	1,663,146	2,014,638
Income taxes - current	591,132	761,545
Income taxes - deferred	154,615	61,174
Total income taxes	745,747	822,719
Profit	917,399	1,191,919
Profit attributable to non-controlling interests	131,721	178,810
Profit attributable to owners of parent	785,677	1,013,109

(Consolidated Statement of Comprehensive Income)

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	917,399	1,191,919
Other comprehensive income		
Valuation difference on available-for-sale securities	232,055	(154,562)
Foreign currency translation adjustment	487,159	(77,356)
Total other comprehensive income	719,215	(231,919)
Comprehensive income	1,636,614	960,000
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,517,697	780,316
Comprehensive income attributable to non-controlling interests	118,916	179,684

(3) Notes on Quarterly Consolidated Financial Statements

(Note on Segment Information, etc.)

[Segment Information]

Information on Sales and Profit or Loss Amounts by Reporting Segment

For the three months ended June 30, 2024 (from April 1, 2024 to June 30, 2024)

(Thousands of yen)

	Reportable segments				Reconciling items	Per quarterly consolidated financial statements
	Japan	America and Europe	Asia and Oceania	Reportable segments		
Sales						
Revenues from external customers	13,864,684	825,865	358,226	15,048,777	—	15,048,777
Transactions with other segments	825,728	199,469	201,240	1,226,438	(1,226,438)	—
Net sales	14,690,413	1,025,335	559,467	16,275,215	(1,226,438)	15,048,777
Operating profit (loss)	2,380,117	169,426	142,538	2,692,082	(962,305)	1,729,777

Differences Between Total Amounts of Reporting Segments and Amounts Recorded in Consolidated Financial Statements, and Main Contents of Such Differences (Matters Related to Adjustment of Differences)

(Thousands of yen)

Profit	Amount
Reportable segments	2,692,082
Elimination of inter-segment transactions	△ 743,783
Company-wide expenses	△ 218,522
Operating Income in the Quarterly Consolidated Statement of Income	1,729,777

(Note) Corporate expenses are expenses related to the administrative department.

Information on Impairment Losses Related to Fixed Assets or Goodwill by Reporting Segment

(Significant Impairment Losses Related to Fixed Assets)

No applicable items.

(Significant Changes in the Amount of Goodwill)

No applicable items.

Information on Sales and Profit or Loss Amounts by Reporting Segment
For the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(Thousands of yen)

	Reportable segments				Reconciling items	Per quarterly consolidated financial statements
	Japan	America and Europe	Asia and Oceania	Reportable segments		
Sales						
Revenues from external customers	15,514,662	772,397	436,865	16,723,925	—	16,723,925
Transactions with other segments	426,669	184,788	217,898	829,355	(829,355)	—
Net sales	15,941,331	957,185	654,763	17,553,280	(829,355)	16,723,925
Operating profit (loss)	2,183,336	158,597	121,281	2,463,215	(528,352)	1,934,863

Differences Between Total Amounts of Reporting Segments and Amounts Recorded in Consolidated Financial Statements, and Main Contents of Such Differences (Matters Related to Adjustment of Differences)

(Thousands of yen)

Profit	Amount
Reportable segments	2,463,215
Elimination of inter-segment transactions	△300,741
Company-wide expenses	△227,610
Operating Income in the Quarterly Consolidated Statement of Income	1,934,863

(Note) Corporate expenses are expenses related to the administrative department.

Information on Impairment Losses Related to Fixed Assets or Goodwill by Reporting Segment
(Significant Impairment Losses Related to Fixed Assets)

No applicable items.

(Significant Changes in the Amount of Goodwill)

No applicable items.

(Note on Significant Changes in the Amount of Shareholders' Equity)

Based on a resolution by the Board of Directors held on May 9, 2025, the Company implemented the retirement of 1,500,000 shares of treasury stock for a total of 1,018,500 thousand yen during the first quarter consolidated cumulative period.

Additionally, based on a resolution by the Board of Directors held on May 9, 2025, the Company acquired 197,100 shares of treasury stock for a total of 120,920 thousand yen during the first quarter consolidated cumulative period.

As a result, during the first quarter consolidated cumulative period, treasury stock decreased by 897,579 thousand yen, retained earnings decreased by 895,270 thousand yen, and other capital surplus decreased by 123,229 thousand yen. Consequently, at the end of the first quarter consolidated accounting period, treasury stock amounted to △381,280 thousand yen, retained earnings to 38,215,528 thousand yen, and other capital surplus to 2,700,901 thousand yen.

(Note on Going Concern Assumptions)

No applicable items.

(Notes on Quarterly Consolidated Statement of Cash Flows)

The Company has not prepared quarterly consolidated statements of cash flows for the three months ended June 30, 2025.

Depreciation (including amortization of intangible assets other than goodwill) and amortization of goodwill for the three months ended June 30, 2025 as follows.

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Depreciation	506,433	582,188
Amortization of goodwill	7,500	13,271