

Document and entity information

Nov 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-01-12
Company name	eXmotion Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	-
Tokyo Growth	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	43940
URL	https://www.corporate.exmotion.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-11-30
Representative	
Title	代表取締役社長
Name	渡辺 博之
Inquiries	
Title	執行役員管理本部長 兼経営企画室長
Name	三上 宏也
Tel	03(6420)0019
Other	
Date of general shareholders' meeting (as planned)	2024-02-28
Dividend payable date (as planned)	2024-02-29
Annual securities report filing date (as planned)	2024-02-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Nov 2023	Nov 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,105	-
% change	-	-
Operating profit		
Operating profit	131	-
% change	-	-
Ordinary profit		
Ordinary profit	134	-
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	6	-
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6	-
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	2.24	-
Diluted earnings per share (Yen)	2.21	-
Rate of return on equity (%)	0.4	-
Ordinary profit to total assets ratio (%)	7.9	-
Operating profit to net sales ratio (%)	11.9	-
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 当社は、2023年11月期より連結財務諸表を作成しているため、2022年11月期の数値及び前期増減率、2023年11月期の前期増減率については記載しておりません。また、2023年11月期の自己資本当期純利益率及び総資産経常利益率は、連結初年度のため、それぞれ期末自己資本及び期末総資産に基づいて計算しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Nov 2023	Nov 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	1,701	-
Net assets	1,553	-
Capital adequacy ratio (%)	91.3	-
Net assets per share (Yen)	515.08	-
Note to consolidated financial positions		
Owner's equity	1,553	-

Business Results-Cash flows

(in millions of yens)

	Nov 2023	Nov 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	24	-
Cash flows from investing activities	-163	-
Cash flows from financing activities	-42	-
Cash and equivalents, end of period	1,278	-
Note to consolidated cash flows		
Note to cash flows	(注) 当社は、2023年11月期より連結財務諸表を作成しているため、2022年11月期の数値については記載しておりません。	

Business Results-Note to business results

	Nov 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Nov 2024	Nov 2023	Nov 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	17.00
Forecast	19.00		
Upper	-		
Lower	-		

Annual			
Result		18.00	17.00
Forecast	19.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		54	50
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		805.0	-
Forecast	64.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.5	-
Note to dividends			
Note to dividends			

(注) 当社は、2023年11月期より連結財務諸表を作成しているため、2022年11月期の配当性向(連結)及び純資産配当率(連結)を記載しておりません。また、2023年11月期の純資産配当率(連結)は、連結初年度のため、期末純資産に基づいて計算しております。

Annual

Forecasts

(in millions of yens)

	Nov 2024	May 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年11月期の連結業績予想(2023年12月1日~2024年11月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	1,258	601
Upper	-	-
Lower	-	-
% change		
Forecast	13.9	12.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	136	31
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	-64.6
Upper	-	-
Lower	-	-
Ordinary profit		

Ordinary profit		
Forecast	141	34
Upper	-	-
Lower	-	-
% change		
Forecast	5.1	-63.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	88	19
Upper	-	-
Lower	-	-
% change		
Forecast	-	-65.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	29.44	6.37
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Nov 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Note to changes in accounting policies and accounting estimates,
retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

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Notes-Number of issued and outstanding shares common stock

	Nov 2023	Nov 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,015,700	2,963,800
Number of treasury stock at the end of fiscal year	77	55
Average number of shares	2,979,106	2,952,509
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Nov 2023	Nov 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,047	1,048
% change	-0.0	9.4
Operating profit		
Operating profit	163	184
% change	-11.6	28.4
Ordinary profit		
Ordinary profit	166	186
% change	-10.5	28.0
Profit		
Profit	42	134
% change	-68.6	34.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	14.19	45.56
Diluted earnings per share (Yen)	14.01	44.63
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Nov 2023	Nov 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,725	1,711
Net assets	1,588	1,589
Capital adequacy ratio (%)	92.1	92.8
Net assets per share (Yen)	526.89	536.17
Note to non-consolidated financial positions		
Owner's equity	1,588	1,589
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Nov 2023

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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Overview of nonconsolidated Forecasts

(in millions of yens)

	Nov 2024	May 2024
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2024年11月期の個別業績予想（2023年12月1日～2024年11月30日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	1,149	545
Upper	-	-
Lower	-	-
% change		
Forecast	9.7	2.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	132	41
Upper	-	-
Lower	-	-
% change		
Forecast	-20.7	-65.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	91	28
Upper	-	-
Lower	-	-
% change		
Forecast	116.6	-65.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	30.37	9.56
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.