Translation

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Summary of Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Based on Japanese GAAP)

Nov 13, 2026

Company name: Cyber Security Cloud, Inc.
Stock exchange listing: Tokyo
Stock code: 4493 URL https://www.cscloud.co.jp/
Representative: Representative Director, President and CEO Toshihiro Koike
Inquiries: Director, CFO Masafumi Kurata TEL 03(6416)9996

Scheduled date to file Quarterly Securities Report: Nov 13, 2026
Scheduled date to commence dividend payments: –
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results meeting: Yes

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended September 30, 2026	4,199	12.6	894	6.0	901	12.0	611	7.6
Nine months ended September 30, 2025	3,728	33.1	844	21.1	804	15.2	567	20.3

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended September 30, 2026	60.05	59.77
Nine months ended September 30, 2025	56.93	56.56

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	5,534	4,634	83.3
As of December 31, 2025	5,833	4,421	75.6

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2025	–	0.00	–	5.00	5.00
Year ending December 31, 2026	–	0.00	–		
Year ending December 31, 2026 (Forecast)				6.00	6.00

3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	5,700	12.1	1,102	0.0	1,102	1.0	780	(5.1)	76.65

(Note) Revision to the financial results forecast announced most recently: Yes

The financial results forecast for the fiscal year ending December 31, 2026 has been revised from the forecast announced on February 13, 2026. For details regarding the financial results forecast, please refer to the "Notice Regarding Revision to Full-Year Consolidated Financial Results Forecast for the Fiscal Year Ending December 31, 2026" released today (November 13, 2026).

4. Notes

(1) Changes in significant subsidiaries during the Nine months ended September 30, 2026 (changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	No
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements:	No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	10,390,644 shares	As of December 31, 2025	10,390,644 shares

Number of treasury shares at the end of the period

As of September 30, 2026	338,257 shares	As of December 31, 2025	143,057 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	10,177,271 shares	Nine months ended September 30, 2025	9,973,907 shares

Consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	3,983,645	3,469,596
Accounts receivable - trade	534,098	599,284
Contract assets	15,972	—
Prepaid expenses	146,392	205,914
Other	3,755	30,448
Allowance for doubtful accounts	(2,899)	—
Total current assets	4,680,965	4,305,243
Non-current assets		
Tangible assets	57,040	63,356
Intangible assets		
Software	171,841	145,203
Goodwill	441,114	393,485
Other	95,766	85,066
Total intangible assets	708,722	623,756
Investments and other assets	386,409	542,465
Total non-current assets	1,152,171	1,229,577
Total assets	5,833,137	5,534,821
Liabilities		
Current liabilities		
Accounts payable - trade	110,793	88,787
Current portion of long-term borrowings	98,556	—
Income taxes payable	231,539	151,295
Contract liabilities	266,741	316,767
Provision for bonuses	—	35,358
Other	505,089	288,752
Total current liabilities	1,212,720	880,961
Non-current liabilities		
Long-term borrowings	177,938	—
Other	20,972	19,595
Total non-current liabilities	198,910	19,595
Total liabilities	1,411,630	900,556
Net assets		
Shareholders' equity		
Share capital	1,023,080	1,023,080
Capital surplus	1,473,657	1,409,886
Retained earnings	2,284,843	2,844,707
Treasury shares	(379,631)	(672,600)
Total shareholders' equity	4,401,949	4,605,073
Accumulated other comprehensive income		
Foreign currency translation adjustment	6,224	6,422
Total accumulated other comprehensive income	6,224	6,422
Share acquisition rights	13,332	22,768
Total net assets	4,421,506	4,634,264
Total liabilities and net assets	5,833,137	5,534,821

Consolidated statements of income and consolidated statements of comprehensive income
Consolidated statements of income

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	3,728,390	4,199,567
Cost of sales	1,278,694	1,452,911
Gross profit	2,449,695	2,746,655
Selling, general and administrative expenses	1,605,433	1,851,816
Operating profit	844,262	894,838
Non-operating income		
Interest income	2,681	10,137
Subsidy income	996	3,874
Cashback	1,451	2,087
Others	432	151
Total non-operating income	5,561	16,251
Non-operating expenses		
Interest expenses	3,240	2,017
Commission expenses	—	4,588
Foreign exchange losses	30,866	1,980
Share issuance costs	10,613	6
Others	190	745
Total non-operating expenses	44,911	9,337
Ordinary profit	804,912	901,752
Extraordinary profits		
Gain on reversal of share acquisition rights	39,164	—
Total extraordinary income	39,164	—
Profit before income taxes	844,076	901,752
Total income taxes	276,283	290,650
Profit	567,793	611,101
Profit attributable to owners of parent	567,793	611,101

Consolidated statements of comprehensive income

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	567,793	611,101
Other comprehensive income		
Foreign currency translation adjustment	(1,990)	198
Total other comprehensive income	(1,990)	198
Comprehensive income	565,803	611,299
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	565,803	611,299
Comprehensive income attributable to non-controlling interests	—	—