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Revision of Consolidated Earnings Forecast for the Fiscal Year Ending January 2026

SanBio Co., Ltd. (the “Company”) announces that it has revised its consolidated earnings forecast for the fiscal year ending January 2026 (February 1, 2025–January 31, 2026) announced on March 17, 2025 as below.

1. Revision of consolidated earnings forecast for the fiscal year ending January 2026 (February 1, 2025–January 31, 2026)

(Million yen)

	Operating revenue	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous forecast (A) (Announced March 17, 2025)	-	(3,509)	(3,551)	(3,554)	(49.41)
Revised forecast (B)	-	(3,920)	(4,530)	(4,045)	(56.17)
Change (B) – (A)	-	(411)	(979)	(491)	
Rate of change (%)	-	-	-	-	
(Ref.) FY2025.1 results	-	(3,516)	(3,022)	(2,882)	(41.86)

2. Reasons for change

Operating income reflects mainly inclusion the manufacturing-related expenses to quickly secure the inventory necessary for future clinical trials aiming expansion of indications and geographic areas, as well as the AKUUGO®'s launch following the approval of a partial change application of marketing approval.

Ordinary income reflects the actual amount of foreign exchange losses incurred on foreign currency-denominated loans to a consolidated subsidiary and other related receivables at the end of semi-annual period, as it is not possible to forecast exchange rate trends at the end of annual period.

Similarly, net income attributable to owners of parent also reflects the actual amount of deferred income taxes due to the recognition of deferred tax liabilities related to foreign currency-denominated loans to a consolidated subsidiary and other related receivables at the end of semi-annual period.

Note: Earnings estimates provided above were calculated based on information available to the Company at the time of the disclosure of this document, and may differ from actual results due to various factors.