

Toyo Ink SC Holdings Co., Ltd.
TSE Code: 4634
Nov. 11, 2022

Supplemental data of FY2022 Third Quarter Financial Results

※The forecasts sets out in this presentation are based on the assumptions and beliefs of our management in light of the information available to it as of Nov. 11, 2022. Changes in global, economic and business conditions could cause actual results to differ materially from these forecasts. All amounts are rounded to the nearest 100 million yen.

(Unit: 1 billion yen)

	FY2021 3 rd Quarter	FY2022 3 rd Quarter	Increase/ decrease (%)	FY2022 Forecast
Net sales	211.0	235.0	11.4	315.0
Operating income	9.7	5.3	-45.5	7.0
Recurring income	11.2	7.2	-35.2	8.5
Net income	7.0	8.8	25.4	9.0
Operating margin	4.6%	2.3%	-2.3 (point)	2.2%
Overseas sales ratio	49.7%	53.0%	+3.3 (point)	

(Unit: 1 billion yen)

	As at Dec. 31, 2021	As at Sep. 30, 2022	Increase/ decrease (%)
Current assets	223.6	222.9	-0.3
Fixed assets	183.3	189.1	3.2
Total assets	406.9	412.0	1.3
Current liabilities	112.1	109.4	-2.5
Long-term liabilities	67.8	66.1	-2.6
Total liabilities	179.9	175.4	-2.5
Total net assets	226.9	236.6	4.3
Total of liabilities and net assets	406.9	412.0	1.3

	As at Dec. 31, 2021	As at Sep. 30, 2022
Interest-bearing debt (1 billion yen)	81.0	80.9
Net worth ratio (%)	53.7	55.1
D/E ratio	0.39	0.40

FY2022	First Half	Year End (forecast)
Dividend (yen/1share)	45	45

	As at Dec. 31, 2021	As at Sep. 30, 2022
Consolidated subsidiaries	61	61
Equity method companies	7	7

Performance by Segment

		FY2022 3rd Quarter (1 billion yen)		Increase/ decrease (%) Year on Year		Increase/ decrease (%) Quarter on Quarter		FY2022 Total Results (1 billion yen)		Increase/ decrease (%) Year on Year	
		Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
Colorants and Functional Materials	Japan	7.8	-0.6	-20.7	-	-23.3	-	28.3	0.9	-6.6	-56.9
	Overseas	14.5	0	10.1	-92.6	-1.9	-81.4	42.9	0.3	11.4	-84.3
	Total	19.7	-0.1	5.0	-	-3.0	-	59.0	1.4	6.3	-66.4
Polymers and Coatings	Japan	12.5	-0.1	0.1	-	-6.7	-	38.3	0.7	5.0	-63.5
	Overseas	8.8	0.4	6.9	65.3	-8.5	-15.9	27.2	1.1	18.6	39.2
	Total	18.6	0.3	3.0	-57.4	-6.1	-57.7	56.8	1.8	9.8	-33.2
Packaging	Japan	11.6	0.2	12.9	4.3	6.5	-32.7	32.9	0.7	8.4	-9.6
	Overseas	10.8	0	34.2	-71.8	3.5	-	30.1	-0	25.7	-
	Total	22.2	0.2	22.1	-17.2	5.0	-7.2	62.1	0.6	16.0	-56.6
Printing and Information	Japan	9.6	-0.2	11.9	-	4.8	-	27.5	-0.5	3.6	-
	Overseas	11.6	0.4	36.3	42.0	7.2	-19.8	31.9	1.4	28.2	15.8
	Total	19.4	0.1	19.8	8.5	3.0	-34.3	55.8	0.7	14.1	-25.9
Others		1.2	0.2	-3.3	31.8	-5.0	17.3	3.7	0.8	-17.2	36.3
Adjustment		-0.8	0	-	-	-	-	-2.4	0	-	-
Total consolidated		80.2	0.7	12.1	-72.4	-0.3	-61.4	235.0	5.3	11.4	-45.5

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions.

Supplemental data of FY2022 Third Quarter Financial Results

Performance by Region

FY2022	FY2022 3 rd Quarter (1 billion yen)		Increase/decrease (%) Year on Year		Increase/decrease (%) Quarter on Quarter		FY2022 Total Results (1 billion yen)		Increase/decrease (%) Year on Year	
	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
Japan	42.7	-0.5	0.9	-	-5.1	-	130.7	2.6	2.9	-50.1
Asia	32.4	0.9	13.0	-6.9	-1.3	1.0	95.2	2.6	14.3	-34.3
Europe	7.0	-0.1	38.4	-	-2.7	-	19.6	0.4	28.2	-61.3
The Americas	6.3	0	48.0	-	10.1	-	17.1	-0.1	45.3	-
Adjustment	-8.1	0.4	-	-	-	-	-27.7	-0	-	-
Total consolidated	80.2	0.7	12.1	-72.4	-0.3	-61.4	235.0	5.3	11.4	-45.5

(Note) FY2021 (1 billion yen)	1 st Quarter		2 nd Quarter		3 rd Quarter		4 th Quarter		Total	
	Net sales	Operating income	Net sales	Operating income						
Japan	41.5	1.7	43.2	2.1	42.3	1.4	46.5	2.2	173.5	7.3
Asia	26.8	1.6	27.8	1.3	28.7	1.0	30.2	0.9	113.6	4.8
Europe	4.9	0.2	5.3	0.6	5.0	0.1	5.8	0.4	21.1	1.3
The Americas	3.5	0.1	4.0	0.1	4.3	-0	4.5	-0	16.2	0.1
Adjustment	-8.5	-0.1	-9.3	-0.3	-8.7	0.1	-9.9	-0.2	-36.4	-0.5
Total consolidated	68.4	3.5	71.0	3.7	71.6	2.5	77.0	3.3	288.0	13.0