

Toyo Ink SC Holdings Co., Ltd.
TSE Code: 4634
Feb. 14, 2023

Supplemental data of FY2022 Financial Results

※The forecasts sets out in this presentation are based on the assumptions and beliefs of our management in light of the information available to it as of Feb. 14, 2023. Changes in global, economic and business conditions could cause actual results to differ materially from these forecasts. All amounts are rounded to the nearest 100 million yen.

(unit: 1 billion yen)

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	Results for FY2021	Results for FY2022	Increase/Decrease(%)	Full year targets for FY2023
Net sales	288.0	315.9	9.7	330.0
Operating profit	13.0	6.9	-47.2	11.0
Ordinary profit	15.4	7.9	-48.8	9.5
Profit attributable to owners of parent	9.5	9.3	-1.9	6.0
Operating margin	4.5%	2.2%	-2.3 (point)	3.3%
Overseas sales ratio	49.9%	52.8%	+2.9 (point)	

	As at Dec.31,2021	As at Dec.31,2022	Increase/Decrease(%)
Current assets	223.6	229.2	2.5
Fixed assets	183.3	181.9	-0.8
Total assets	406.9	411.2	1.1
Current liabilities	112.1	113.5	1.2
Long-term liabilities	67.8	69.8	3.0
Total liabilities	179.9	183.3	1.9
Total net assets	226.9	227.9	0.4
Total of liabilities and net assets	406.9	411.2	1.1

	As at Dec. 31, 2021	As at Dec. 31, 2022
Interest-bearing debt (1 billion yen)	81.0	86.4
Net worth ratio(%)	53.7	53.3
D/E ratio	0.39	0.42

FY2022	First Half	Year End (forecast)
Dividend (yen/1share)	45	45

	As at Dec.31,2021	As at Dec 31,2022
Consolidated subsidiaries	61	61
Equity method companies	7	7

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Performance by Segment

TOYO INK SC

For a Vibrant World

	FY2022 4 th Quarter (1 billion yen)		Increase/ decrease (%) Year on Year		Increase/ decrease (%) Quarter on Quarter		FY2022 Total Results (1 billion yen)		Increase/ decrease (%) Year on Year		
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	
		Japan	10.3	0.4	-3.2	-67.9	31.0	-	38.6	1.3	-5.7
Colorants and Functional Materials	Overseas	15.4	0.3	10.6	-9.8	6.0	730.0	58.3	0.6	11.2	-74.8
	Total	20.4	0.5	4.5	-63.9	3.6	-	79.4	1.8	5.8	-65.7
	Japan	13.0	0	-3.5	-93.2	4.4	-	51.3	0.7	2.7	-71.1
Polymers and Coatings	Overseas	8.8	0.6	4.1	125.3	-0.7	64.6	36.0	1.7	14.7	60.1
	Total	19.5	0.7	2.2	-19.5	4.7	138.8	76.2	2.5	7.8	-29.8
	Japan	11.7	0.3	3.1	90.5	0.3	74.9	44.6	1.0	6.9	6.0
Packaging	Overseas	9.9	0	8.9	-75.2	-8.6	240.3	40.0	0	21.1	-97.9
	Total	21.3	0.3	6.1	-4.3	-3.8	90.4	83.5	1.0	13.3	-46.9
	Japan	10.0	-0.4	3.5	-	4.8	-	37.5	-1.0	3.6	-
Printing and Information	Overseas	10.6	0.3	17.6	-40.3	-8.0	-26.9	42.6	1.7	25.4	-1.2
	Total	19.4	-0.1	8.9	-	0.1	-	75.2	0.7	12.7	-62.2
	Others	1.2	0.1	-2.4	-	3.0	-46.8	4.9	0.9	-13.9	67.6
Adjustment		-0.9	0	-	-	-	-	-3.3	0	-	-
Total consolidated		80.9	1.6	5.1	-52.3	0.8	124.2	315.9	6.9	9.7	-47.2

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions. **Supplemental data of FY2022 Financial Results**

Performance by Region

FY2022	FY2022 4 th Quarter (1 billion yen)		Increase/decrease (%) Year on Year		Increase/decrease (%) Quarter on Quarter		FY2022 Total Results (1 billion yen)		Increase/decrease (%) Year on Year	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	46.3	0.4	-0.5	-82.0	8.4	-	177.0	2.9	2.0	-59.6
Asia	31.6	1.1	4.6	24.3	-2.4	24.2	126.9	3.7	11.7	-23.4
Europe	7.3	0.1	27.1	-65.4	5.4	-	26.9	0.5	27.9	-62.6
The Americas	5.6	-0	26.0	-	-11.3	-	22.7	-0.1	40.0	-
Adjustment	-9.9	-0.1	-	-	-	-	-37.6	-0.1	-	-
Total consolidated	80.9	1.6	5.1	-52.3	0.8	124.2	315.9	6.9	9.7	-47.2

(Note) FY2021 (1 billion yen)	1 st Quarter		2 nd Quarter		3 rd Quarter		4 th Quarter		Total	
	Net sales	Operating profit	Net sales	Operating profit						
Japan	41.5	1.7	43.2	2.1	42.3	1.4	46.5	2.2	173.5	7.3
Asia	26.8	1.6	27.8	1.3	28.7	1.0	30.2	0.9	113.6	4.8
Europe	4.9	0.2	5.3	0.6	5.0	0.1	5.8	0.4	21.1	1.3
The Americas	3.5	0.1	4.0	0.1	4.3	-0	4.5	-0	16.2	0.1
Adjustment	-8.5	-0.1	-9.3	-0.3	-8.7	0.1	-9.9	-0.2	-36.4	-0.5
Total consolidated	68.4	3.5	71.0	3.7	71.6	2.5	77.0	3.3	288.0	13.0

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