

Document and entity information

Mar 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2021-05-07
Company name	ID Holdings Corporation
Securities code	47090
URL	https://www.idnet-hd.co.jp
Representative	
Title	代表取締役社長
Name	船越 真樹
Inquiries	
Title	コーポレート戦略部長
Name	中谷 昌義
Tel	03-3262-5177
Other	
Date of general shareholders' meeting (as planned)	2021-06-18
Dividend payable date (as planned)	2021-06-21
Annual securities report filing date (as planned)	2021-06-21
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	25,766	26,377
% change	-2.3	-0.5
Operating profit		
Operating profit	1,372	2,073
% change	-33.8	24.3
Ordinary profit		
Ordinary profit	1,553	2,111
% change	-26.4	22.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	747	1,297
% change	-42.3	26.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	954	1,108
Change in comprehensive income	-13.8	-3.7
Other consolidated operating results		
Basic earnings per share (Yen)	66.56	116.71
Diluted earnings per share (Yen)	66.10	115.73
Rate of return on equity (%)	8.3	15.3
Ordinary profit to total assets ratio (%)	9.7	14.1
Operating profit to net sales ratio (%)	5.3	7.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	16,796	15,249
Net assets	9,408	8,730
Capital adequacy ratio (%)	55.7	57.0
Net assets per share (Yen)	819.24	779.45
Note to consolidated financial positions		
Owner's equity	9,361	8,689
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-607	3,231
Cash flows from investing activities	-612	-114
Cash flows from financing activities	1,490	-2,219
Cash and equivalents, end of period	4,671	4,367
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Mar 2021

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	25.00
Forecast	20.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	25.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	50.00
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		577	571
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		75.1	42.8
Forecast	67.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.3	6.5
Note to dividends			
Note to dividends			

Annual

(注) 当社は、2021年7月1日付で普通株式1株につき1.5株の株式分割を予定しています。そのため、2022年3月期通期(予想)については、株式分割を考慮し、40円00銭としています。これは株式分割前に換算すると、1株当たり60円00銭となり、実質的に10円00銭の増配となります。

Forecasts

(in millions of yens)

Mar 2022

Forecasts		Mar 2022
Forecasts		
Title for forecasts		3 . 2022年3月期の連結業績予想(2021年4月1日~2022年3月31日)
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		30,000
Upper		-
Lower		-
% change		
Forecast		-
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		1,900
Upper		-
Lower		-
% change		
Forecast		-
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		1,950
Upper		-
Lower		-
% change		
Forecast		-
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		1,020
Upper		-
Lower		-
% change		
Forecast		-
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		59.51
Upper		-
Lower		-

Note to consolidated forecasts

Note to forecasts

-

Preamble to consolidated forecasts

Preamble to forecasts

(注) 1. 新型コロナウイルス感染症の収束時期次第では、第2四半期の見通しが大きく変動する可能性があることから、通期のみの予想としています。詳細は、添付資料8ページ「1. 経営成績等の概況(5)今後の見通し」をご覧ください。2. 2022年3月期の期首より「収益認識に関する会計基準」(企業会計基準第29号)等を適用するため、上記の連結業績予想は当該会計基準等を適用した後の金額となっていることから、対前期増減率については記載していません。3. 当社は、2021年7月1日を効力発生日として、1株につき1.5株の株式分割を行う予定であるため、2022年3月期通期の「1株当たり当期純利益」については、株式分割を考慮した金額を記載しています。なお、株式分割を考慮しない場合の2022年3月期通期の「1株当たり当期純利益」は、89円26銭となります。また、株式分割を考慮しない場合の2022年3月期通期の「のれん償却前EPS」は、121円59銭となります。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

true

Number of subsidiaries newly consolidated

1

Name of subsidiaries newly consolidated

株式会社システムデザイン

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

(注)詳細は、添付資料P.19「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(当連結会計年度における重要な子会社の異動)」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,044,302	12,044,302
Number of treasury stock at the end of fiscal year	617,330	895,759
Average number of shares	11,234,344	11,113,617
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	2,062	1,058
% change	94.9	-95.2
Operating profit		
Operating profit	1,298	273
% change	374.2	-77.3
Ordinary profit		
Ordinary profit	1,345	287
% change	368.5	-77.1
Profit		

Profit	1,214	250
% change	384.2	-70.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	108.10	22.57
Diluted earnings per share (Yen)	107.35	22.38
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,440	10,115
Net assets	8,481	7,403
Capital adequacy ratio (%)	74.1	73.1
Net assets per share (Yen)	741.61	663.29
Note to non-consolidated financial positions		
Owner's equity	8,474	7,394
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2022
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.