

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-04-28
Company name	ID Holdings Corporation
Securities code	4709
URL	https://www.idnet-hd.co.jp
Representative	
Title	代表取締役社長
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Inquiries	
Title	執行役員 コーポレート戦略部長
Name	荒木 靖博
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Other	
Date of general shareholders' meeting (as planned)	2023-06-23
Dividend payable date (as planned)	2023-06-26
Annual securities report filing date (as planned)	2023-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	31,101	27,805
% change	11.9	-
Operating profit		
Operating profit	2,424	1,869
% change	29.7	-
Ordinary profit		
Ordinary profit	2,504	1,922
% change	30.3	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,402	1,046
% change	34.1	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,667	1,184
Change in comprehensive income	40.8	-
Other consolidated operating results		
Basic earnings per share (Yen)	84.54	61.61
Diluted earnings per share (Yen)	-	61.50
Rate of return on equity (%)	14.2	11.2
Ordinary profit to total assets ratio (%)	14.8	11.6
Operating profit to net sales ratio (%)	7.8	6.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 1. 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を前連結会計年度の期首から適用しており、2022年3月期に係る上記の連結経営成績は当該会計基準等を適用した後の数値となっていることから、対前期増減率については記載していません。2. 当社は、2021年7月1日付で普通株式1株につき1.5株の株式分割を行っています。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」、「潜在株式調整後1株当たり当期純利益」および「のれん償却前EPS」を算定しています。3. 当連結会計年度の潜在株式調整後1株当たり当期純利益は、潜在株式が存在しないため記載していません。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	17,519	16,238
Net assets	10,432	9,446
Capital adequacy ratio (%)	59.3	57.9
Net assets per share (Yen)	625.64	566.65
Note to consolidated financial positions		
Owner's equity	10,382	9,400
Note to financial positions	(注) 1. 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を前連結会計年度の期首から適用しており、2022年3月期に係る各数値については当該会計基準等を適用した後の数値となっています。 2. 当社は、2021年7月1日付で普通株式1株につき1.5株の株式分割を行っています。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しています。	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,654	1,842
Cash flows from investing activities	-360	-9
Cash flows from financing activities	-1,275	-1,889
Cash and equivalents, end of period	4,801	4,713
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			

Result	-	-
Forecast	-	-
Upper	-	-
Lower	-	-
Second quarter		
Result	20.00	20.00
Forecast	25.00	
Upper	-	-
Lower	-	-
Third quarter		
Result	-	-
Forecast	-	-
Upper	-	-
Lower	-	-
Year end		
Result	25.00	20.00
Forecast	25.00	
Upper	-	-
Lower	-	-
Annual		
Result	45.00	40.00
Forecast	50.00	
Upper	-	-
Lower	-	-
Total dividend paid		
Total dividend paid		
Annual		
Result	767	690
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	53.2	64.9
Forecast	54.6	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	7.5	7.2
Note to dividends		
Note to dividends		
Annual	-	-

Forecasts

(in millions of yens)

		Mar 2024
Forecasts		
Forecasts		
Title for forecasts		3 . 2024年3月期の 連結業績予想（2023 年4月1日～2024年 3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		32,800
Upper		-
Lower		-
% change		
Forecast		5.5
Upper		-
Lower		-
Operating profit		

Operating profit		
Forecast		2,630
Upper		-
Lower		-
% change		
Forecast		8.5
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		2,650
Upper		-
Lower		-
% change		
Forecast		5.8
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		1,520
Upper		-
Lower		-
% change		
Forecast		8.4
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		91.59
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true

Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、[添付資料] P. 18「3. 連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	18,066,453	18,066,453
Number of treasury stock at the end of fiscal year	1,471,167	1,476,462
Average number of shares	16,591,639	16,983,271
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は、2021年7月1日付で普通株式1株につき1.5株の株式分割を行っています。前連結会計年度の期首に当該株式分割が行われたと仮定して、期末発行済株式数、期末自己株式数および期中平均株式数を算定しています。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	4,192	1,935
% change	116.6	-6.2
Operating profit		
Operating profit	1,477	1,082
% change	36.5	-16.6
Ordinary profit		
Ordinary profit	1,506	1,092
% change	37.9	-18.8
Profit		
Profit	1,388	1,070
% change	29.7	-11.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	83.66	63.02
Diluted earnings per share (Yen)	-	62.91
Note to non-consolidated operating results		

Note to operating results

(注) 1. 当社は、2021年7月1日付で普通株式1株につき1.5株の株式分割を行っています。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」、「潜在株式調整後1株当たり当期純利益」を算定しています。2. 当事業年度の潜在株式調整後1株当たり当期純利益は、潜在株式が存在しないため記載していません。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	12,494	11,074
Net assets	9,299	8,410
Capital adequacy ratio (%)	74.4	75.9
Net assets per share (Yen)	560.36	506.96
Note to non-consolidated financial positions		
Owner's equity	9,299	8,410
Note to financial positions		

(注) 当社は、2021年7月1日付で普通株式1株につき1.5株の株式分割を行っています。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しています。

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.