

Note: This document is an English translation of the “Kessan Tanshin” for the first quarter of the fiscal year ending March 31, 2026 and is provided solely for reference purposes. In the event of any inconsistency between the Japanese and English versions, the Japanese version will govern.



Consolidated Financial Results for the First Three Months of the Fiscal Year Ending March 31, 2026 (J-GAAP)

July 31, 2025

Company name: ID Holdings Corporation
Listing: Tokyo Stock Exchange, Prime Market
Securities code: 4709
URL: <https://www.idnet-hd.co.jp>
Company representative: Masaki Funakoshi, President, Representative Director and Group CEO
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Scheduled date of dividend payment: —
Preparation of supplementary materials on financial results: Yes
Presentation on results: No

(Amounts of less than ¥1 million are truncated)

1. Consolidated Financial Results for Q1 of FY2025 (April 1–June 30, 2025)

(1) Consolidated Business Results

(% indicates YoY changes)

	Net sales		EBITDA		Operating income		Ordinary income		Net income attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Q1 FY2025	9,672	14.0	1,104	23.6	1,009	38.3	1,012	26.6	622	37.8
Q1 FY2024	8,487	8.5	893	−8.2	729	−11.5	799	−9.6	451	−12.1

Note: Comprehensive income Q1 FY2025 ¥718 million (12.4%) Q1 FY2024 ¥639 million (−17.7%)

	EPS before amortization of goodwill		Net income per share		Diluted net income per share	
	¥	%	¥		¥	
Q1 FY2025	40.02	19.1	37.02		—	
Q1 FY2024	33.60	−10.8	26.97		—	

Note: Diluted net income per share is not listed, as the Group has no potential shares.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
As of June 30, 2025	21,336	13,573	63.3
As of March 31, 2025	22,490	13,615	60.3

Reference: Equity As of June 30, 2025 ¥13,511 million As of March 31, 2025 ¥13,554 million

2. Dividends

	Annual dividends				
	End of first quarter	End of second quarter	End of third quarter	End of fiscal period	Total
	¥	¥	¥	¥	¥
FY2024	—	25.00	—	45.00	70.00
FY2025	—				
FY2025 (forecast)		35.00	—	35.00	70.00

Note: Revision of most recently published dividend forecast: No

3. Forecasts of Consolidated Results for FY2025 (April 1, 2025–March 31, 2026)

(% indicates YoY changes)

	Net sales		EBITDA		Operating income		Ordinary income		Net income attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2025 (full fiscal year)	38,500	6.1	4,440	1.1	4,000	5.8	4,010	3.8	2,410	0.8

	EPS before amortization of goodwill		Net income per share
	¥	%	¥
FY2025 (full fiscal year)	155.27	−6.1	143.27

Note: Revision of most recently published results forecast:

No

*Notes

(1) Significant changes in the scope of consolidation during the period: No

(2) Adoption of special accounting treatments for quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatements:

(i) Changes in accounting policies due to revisions of accounting standards, etc.: No

(ii) Changes in accounting policies other than (i): No

(iii) Changes in accounting estimates: No

(iv) Restatements: No

(4) Number of shares outstanding (common stock)

(i) Number of shares outstanding (inclusive of treasury stock):	As of June 30, 2025	17,229,712 shares	As of March 31, 2025	17,229,712 shares
(ii) Amount of treasury stock:	As of June 30, 2025	405,646 shares	As of March 31, 2025	437,641 shares
(iii) Interim average number of shares (Consolidated total for the quarter)	Q1 FY2025	16,813,379 shares	Q1 FY2024	16,747,098 shares

(5) Calculation of certain management indices

• EBITDA = Operating income + depreciation + amortization of goodwill

• EPS before amortization of goodwill = Net income after adjustments* ÷ interim average number of shares

*Net income after adjustments = Net income attributable to owners of parent + amortization of goodwill

* Review of the attached quarterly consolidated financial statements by a certified public accountant or audit corporation: No

* Qualitative information relating to the appropriate use of results forecasts, and other noteworthy items

Results forecasts are estimates based on information available as of the day the results were announced. Forecasts are inherently uncertain. The actual results, etc. may be different from the forecasts because of changes in business conditions, etc.

The ID Group has also introduced a board benefit trust (BBT) plan and Japanese employee stock ownership plan - restricted stock (J-ESOP-RS). Company shares held by Custody Bank of Japan, Ltd. (Trust Account E) as trust property for the BBT and J-ESOP-RS plans are included in treasury stock.