

Note: This document is an English translation of the “Kessan Tanshin” for the fiscal year that ended March 31, 2026 and is provided solely for reference purposes. In the event of any inconsistency between the Japanese and English versions, the Japanese version will govern.



## Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (J-GAAP)

April 30, 2026

Company name:	ID Holdings Corporation
Listing:	Tokyo Stock Exchange, Prime Market
Securities code:	4709
URL:	<a href="https://www.idnet-hd.co.jp">https://www.idnet-hd.co.jp</a>
Company representative:	Masaki Funakoshi, President, Representative Director and Group CEO
Direct inquiries to:	Naoko Hara, Executive Corporate Officer Manager, Corporate Strategy Department Tel: +81 3-3262-5177
Scheduled date of the Annual General Meeting of Shareholders:	June 19, 2026
Scheduled date of dividend payment:	June 22, 2026
Scheduled date of filing of the Annual Securities Report:	May 29, 2026
Preparation of supplementary materials on financial results:	Yes
Presentation on results:	Yes (for institutional investors and financial analysts)

(Amounts of less than ¥1 million are truncated)

### 1. Consolidated Financial Results for FY2025 (April 1, 2025 – March 31, 2026)

#### (1) Consolidated Business Results

(% indicates YoY changes)

	Net sales		EBITDA		Operating income		Ordinary income		Net income attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2025	39,371	8.5	4,518	2.9	4,128	9.2	4,212	9.1	2,907	21.7
FY2024	36,274	11.0	4,390	28.3	3,780	36.5	3,862	35.0	2,389	34.5

Note: Comprehensive income FY2025 ¥2,873 million (15.0%) FY2024 ¥2,499 million (6.0%)

	EPS before amortization of goodwill		Net income per share	Diluted net income per share
	¥	%		
FY2025	91.90	11.1	85.93	—
FY2024	82.71	24.3	71.27	—

Reference: Equity in income of affiliates FY2025 -¥72 million FY2024 -¥11 million

	Return on equity	Return on assets	Operating income margin
	%	%	%
FY2025	20.2	18.1	10.5
FY2024	18.7	18.2	10.4

Note 1: Diluted net income per share for the consolidated fiscal year under review is not listed because none exists.

Note 2: On April 1, 2026, the Company conducted a two-for-one split of common shares. Net income per share and EPS before amortization of goodwill are calculated as if the share split had been conducted at the beginning of the previous consolidated fiscal year.

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Book value per share
	¥ million	¥ million	%	¥
As of March 31, 2026	23,992	15,253	63.3	446.89
As of March 31, 2025	22,490	13,615	60.3	403.59

Reference: Equity As of March 31, 2026 ¥15,186 million As of March 31, 2025 ¥13,554 million

Note: On April 1, 2026, the Company conducted a two-for-one split of common shares. Net assets per share are calculated as if the share split had been conducted at the beginning of the previous consolidated fiscal year.

### (3) Consolidated Cash Flow

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
FY2025	3,060	-271	-2,328	6,046
FY2024	3,557	-2,279	-1,509	5,432

### 2. Dividends

	Annual dividends					Total amount of cash dividends (annual)	Payout ratio (consolidated)	Dividend on equity (consolidated)
	End of the first quarter	End of the second quarter	End of the third quarter	End of the fiscal period	Total			
	¥	¥	¥	¥	¥	¥ million	%	%
FY2024	—	25.00	—	45.00	70.00	1,199	49.1	9.2
FY2025	—	35.00	—	45.00	80.00	1,376	46.6	9.4
FY2026 (forecast)	—	25.00	—	25.00	50.00		56.6	

Note: On April 1, 2026, the Company conducted a two-for-one split of common shares. The forecast of annual dividend for the fiscal year ending March 31, 2027 takes the share split into account. If the share split were not taken into account, the forecast of annual dividend for the fiscal year ending March 31, 2027 would be ¥100.00.

### 3. Forecasts of Consolidated Results for FY2026 (April 1, 2026 – March 31, 2027)

(% indicates YoY changes)

	Net sales		EBITDA		Operating income		Ordinary income		Net income attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2026 (full fiscal year)	42,000	6.7	4,850	7.3	4,500	9.0	4,550	8.0	3,000	3.2

	EPS before amortization of goodwill		Net income per share
	¥	%	¥
FY2026 (full fiscal year)	92.91	1.1	88.28

Note 1: This figure is updated from the initial forecast for FY2026 listed in the appendix to “Notice Regarding the Formulation of the Medium-Term Management Plan (Fiscal Years Ending March 2026 to March 2028),” released on April 15, 2025, in view of current operating trends.

Note 2: On April 1, 2026, the Company conducted a two-for-one split of common shares. Net income per share and EPS before amortization of goodwill in the forecast of business results for the fiscal year ending March 31, 2027 take the effect of the share split into account.

#### \*Notes

(1) Significant changes in the scope of consolidation during the period: No

(2) Changes in accounting policies, changes in accounting estimates and restatements:

- (i) Changes in accounting policies due to revisions of accounting standards, etc.: No
- (ii) Changes in accounting policies other than (i): No
- (iii) Changes in accounting estimates: No
- (iv) Restatements: No

(3) Number of shares outstanding (common stock)

(i) Number of shares outstanding (inclusive of treasury stock)	As of March 31, 2026	34,459,424 shares	As of March 31, 2025	34,459,424 shares
(ii) Amount of treasury stock	As of March 31, 2026	476,500 shares	As of March 31, 2025	875,282 shares
(iii) Interim average number of shares	FY2025	33,838,688 shares	FY2024	33,534,176 shares

Note: On April 1, 2026, the Company conducted a two-for-one split of common shares. Number of shares issued at fiscal year-end (including treasury shares), number of treasury shares at fiscal year-end, and average number of shares during the fiscal year are calculated as if the share split had been conducted at the beginning of the previous consolidated fiscal year.

(4) Calculation of certain management indices

- EBITDA = Operating income + depreciation + amortization of goodwill
- EPS before amortization of goodwill = Net income after adjustments\* ÷ interim average number of shares

\*Net income after adjustments = Net income attributable to owners of parent + amortization of goodwill

Reference: Outline of unconsolidated financial results

## 1. Unconsolidated Financial Results for FY2025 (April 1, 2025 – March 31, 2026)

### (1) Unconsolidated Business Results

(% indicates YoY changes)

	Operating revenue		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2025	6,726	13.7	3,001	41.4	3,120	42.8	2,897	42.6
FY2024	5,915	15.7	2,122	19.5	2,184	21.1	2,031	20.6

	Net income per share	Diluted net income per share
	¥	¥
FY2025	85.62	—
FY2024	60.58	—

Note 1: Diluted net income per share for the fiscal year under review is not listed because none exists.

Note 2: On April 1, 2026, the Company conducted a two-for-one split of common shares. Net income per share is calculated as if the share split had been conducted at the beginning of the previous consolidated fiscal year.

### (2) Unconsolidated Financial Position

	Total assets	Net assets	Equity ratio	Book value per share
	¥ million	¥ million	%	¥
As of March 31, 2026	15,665	13,232	84.5	389.40
As of March 31, 2025	15,174	11,835	78.0	352.42

Reference: Equity As of March 31, 2026 ¥13,232 million As of March 31, 2025 ¥11,835 million

Note: On April 1, 2026, the Company conducted a two-for-one split of common shares. Net assets per share are calculated as if the share split had been conducted at the beginning of the previous consolidated fiscal year.

- \* The Consolidated Financial Results are not subject to audit by a certified public accountant or audit corporation.
- \* Qualitative information relating to the appropriate use of results forecasts, and other noteworthy items  
Results forecasts are estimates based on the information that was available as of the day the results were announced, and some of this information may be uncertain. The actual results, etc. may be different from the forecasts because of changes in business conditions, etc.  
The ID Group has also introduced a board benefit trust-restricted stock (BBT-RS) plan and Japanese employee stock ownership plan - restricted stock (J-ESOP-RS). Company shares held by Custody Bank of Japan, Ltd. (Trust Account E) as trust property for the BBT-RS and J-ESOP-RS plans are included in treasury stock.

(Method of obtaining supplementary explanatory materials regarding results and details of the results briefing)

The ID Group will hold a results briefing for institutional investors and analysts on May 22, 2026. The materials that will be distributed at the briefing will be posted on the Group website promptly after the briefing.