



July 1, 2025

To whom it may concern

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 (Securities code : 6191 Tokyo Stock Exchange)
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Notice of Revision of Earnings Forecasts

Our company announces that, in light of recent performance trends, it has revised its consolidated earnings forecasts for the fiscal year ending September 30, 2025 (October 1, 2024 to September 30, 2025), which were announced on November 14, 2024, as follows.

1. Revision of consolidated earnings forecast for the fiscal year ending September 30, 2025 (October 1, 2024 - September 30, 2025)

(Millions of yen)

	sales revenue	Operating profit	Profit before tax	Profit for the year attributable to owners of the parent	Earnings per share (Yen)
Previous forecast (A)	28,000	1,000	900	500	22.32
Revised forecast (B)	28,000	2,000	1,900	1,200	53.57
Amount of change (B-A)	0	1,000	1,000	700	—
Percentage change (%)	0.00%	100.00%	111.11%	140.00%	—
(Reference) Actual results for previous period (ending September 2024)	26,571	2,368	1,910	2,013	89.97

2. Reason for the Revision

Following the announcement of the consolidated earnings forecast (November 14, 2024), the Company has entered the third phase of its post-listing development—“AirTrip: To the Next Stage”—commencing with the fiscal year ending September 2024, and in alignment with this phase, we have been steadfastly advancing our medium- to long-term growth strategy, “AirTrip 5000,” in tandem with our nearer-term strategic initiative, “AirTrip 2025.” In response to fluctuations in both domestic and international travel demand, the Group has continued to make strategic marketing investments, enhanced user convenience through UI/UX improvements, and implemented a variety

of promotional initiatives, all of which have contributed to the expansion of revenue within the travel segment. Concurrently, we have pursued sustained growth across our non-travel businesses and have proactively worked to establish a more diversified business portfolio, thereby strategically enhancing the foundation of the “AirTrip Economic Zone.”

Although the travel business segment has experienced a certain degree of growth deceleration due to external environmental factors, the Group as a whole has continued to steadily build profits through sustained growth investments and the ongoing expansion of its business portfolio. As a result, consolidated operating profit for the second quarter of the fiscal year ending September 2025 amounted to JPY 1,535 million, representing favorable progress relative to the previously disclosed forecast. While our initial full-year forecast reflected anticipated growth investments in both existing and new businesses, as well as the execution of non-organic growth initiatives such as M&A and acquisitions and strategic capital alliances, we have undertaken a comprehensive review of progress to date. In light of such developments, we have determined that a revision to our full-year earnings forecast is warranted.

Accordingly, we have revised our consolidated earnings forecast for the fiscal year ending September 2025, reflecting anticipated increases in operating profit and other profit metrics compared to the figures announced in our prior disclosure.

(Note)

The above-mentioned earnings forecast is based on information currently available to the Company and certain assumptions deemed reasonable at the present time. Actual results may differ materially from the forecasted figures due to various future factors.