

Document and entity information

		Dec 2020
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2021-02-12
Company name		YAMABIKO CORPORATION
Securities code		62500
URL		https://www.yamabiko-corp.co.jp/
Representative		
Title		代表取締役社長執行役員
Name		久保 浩
Inquiries		
Title		経理部長
Name		佐野 雄一
Tel		0428-32-6111
Other		
Date of general shareholders' meeting (as planned)		2021-03-30
Dividend payable date (as planned)		2021-03-09
Annual securities report filing date (as planned)		2021-03-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-12-31

Business Results-Operating results

(in millions of yens)		
	Dec 2020	Dec 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	131,972	120,922
% change	9.1	2.4
Operating profit		
Operating profit	9,643	6,203
% change	55.5	-1.4
Ordinary profit		
Ordinary profit	9,402	5,917
% change	58.9	-0.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,635	4,164
% change	59.3	-0.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,983	4,209
Change in comprehensive income	18.4	58.1
Other consolidated operating results		
Basic earnings per share (Yen)	159.90	100.46
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.4	7.6
Ordinary profit to total assets ratio (%)	9.0	5.8
Operating profit to net sales ratio (%)	7.3	5.1
Note to consolidated operating results		
Investment profit (loss) on equity method	32	21
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)		
	Dec 2020	Dec 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	107,152	102,845
Net assets	59,814	56,285
Capital adequacy ratio (%)	55.8	54.7
Net assets per share (Yen)	1,441.32	1,356.54
Note to consolidated financial positions		
Owner's equity	59,814	56,285
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)		
	Dec 2020	Dec 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	11,883	7,654
Cash flows from investing activities	-2,724	-3,083
Cash flows from financing activities	-2,127	-2,889
Cash and equivalents, end of period	13,243	6,262

Note to consolidated cash flows

Note to cash flows

-

Business Results-Note to business results

Dec 2020

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

Dec 2021

Dec 2020

Dec 2019

Dividends

Dividends

Dividends

Dividend per share (Yen)

Dividend per share (Yen)

First quarter

Result

-

-

Forecast

-

Upper

-

Lower

-

Second quarter

Result

-

-

Forecast

-

Upper

-

Lower

-

Third quarter

Result

-

-

Forecast

-

Upper

-

Lower

-

Year end

Result

40.00

35.00

Forecast

35.00

Upper

-

Lower

-

Annual

Result

40.00

35.00

Forecast

35.00

Upper

-

Lower

-

Total dividend paid

Total dividend paid

Annual

Result

1,667

1,459

Payout ratio (consolidated)

Payout ratio (%)

Annual

Result

25.0

34.8

Forecast

30.3

Ratio of total amount of dividends to net assets (consolidated)

Ratio of total amount of dividends to net assets (%)

Annual

Result

2.9

2.6

Note to dividends

Note to dividends

Annual

-

Forecasts

(in millions of yens)

	Dec 2021	Jun 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2021年12月期の 連結業績予想（2021 年1月1日～2021年 12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	128,000	70,000
Upper	-	-
Lower	-	-
% change		
Forecast	-3.0	3.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	6,700	5,000
Upper	-	-
Lower	-	-
% change		
Forecast	-30.5	-17.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	6,700	5,000
Upper	-	-
Lower	-	-
% change		
Forecast	-28.7	-16.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,800	3,700
Upper	-	-
Lower	-	-
% change		
Forecast	-27.7	-10.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	115.67	89.16
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2020

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2020

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Dec 2020

Dec 2019

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

44,108,428

44,108,428

Number of treasury stock at the end of fiscal year

2,608,856

2,616,368

Average number of shares

41,497,489

41,448,030

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Dec 2020

Dec 2019

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

79,265

75,402

% change

5.1

1.5

Operating profit		
Operating profit	2,841	2,635
% change	7.8	1.2
Ordinary profit		
Ordinary profit	3,538	3,178
% change	11.3	6.8
Profit		
Profit	2,793	2,485
% change	12.4	8.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	67.31	59.96
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2020	Dec 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	72,154	69,066
Net assets	34,637	33,367
Capital adequacy ratio (%)	48.0	48.3
Net assets per share (Yen)	834.64	804.19
Note to non-consolidated financial positions		
Owner's equity	34,637	33,367
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2021
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.